

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

COMMERCIAL METALS CO  
Form 8-K  
November 06, 2003

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 6, 2003

-----

COMMERCIAL METALS COMPANY  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation)

1-4304  
(Commission File Number)

75-0725338  
(I.R.S. Employer  
Identification No.)

6565 N. MACARTHUR BLVD.  
IRVING, TEXAS  
(Address of principal  
executive offices)

75039  
(Zip Code)

Registrant's telephone number, including area code: (214) 689-4300

=====

ITEM 5. OTHER EVENTS.

On November 6, 2003, Commercial Metals Company announced that it is proposing to make, subject to market and other conditions, an offering of up to \$200 million aggregate principal amount of senior notes due 2013 in a private

## Edgar Filing: COMMERCIAL METALS CO - Form 8-K

offering. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated November 6, 2003.

### ITEM 9. REGULATION FD DISCLOSURE.

The Company is furnishing the information set forth in Exhibit 99.2 to this report pursuant to Regulation FD. Exhibit 99.2 is incorporated by reference in this Item 9 only.

The information in this Item 9, including Exhibit 99.2, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMERCIAL METALS COMPANY

By: /s/ William B. Larson

-----  
Name: William B. Larson

Title: Vice President and Chief Financial Officer

Date: November 6, 2003

### EXHIBIT INDEX

Exhibit No. -----	Description of Exhibit -----
99.1	Press Release dated November 6, 2003.
99.2	Regulation FD Disclosure.

