CENTEX CORP
Form 424B3
October 19, 2001

Filed Pursuant to Rule 424(b)(3)
Registration File No. 333-49966

Pricing Supplement No. 1 dated October 17, 2001
(To Prospectus Supplement dated March 22, 2001 and Prospectus dated December 7, 2000)

CENTEX CORPORATION

Senior Medium-Term Notes, Series E
Floating Rate Notes

Principal Amount:	$112,000,000
CUSIP No.:	15231EBE7
Type:	Regular Floating Rate
Interest Rate Basis:	3 month LIBOR
Designated LIBOR Page:	Telerate 3750
Initial Interest Rate:	4.14%
Original Issue Date:	October 22, 2001
Stated Maturity:	October 22, 2002
Price to Public (Issue Price per $1,000 Principal Amount):	100.00%
Agents' Discount or Commission:	$168,000
Net Proceeds to Centex:	$111,832,000
Spread:	+175 Basis Points
Interest Rate Reset Period:	Quarterly
Interest Determination Dates:	Two London Business Days prior to each Interest Reset Date
Interest Payment and Reset Dates:	January 22, April 22, July 22, October 22 (commencing January 22, 2002)

This Pricing Supplement relates to the original issuance and sale by Centex Corporation of the $112,000,000 Senior Medium-Term Notes, Series E (the "Notes"), described herein to the following agents named below the principal amount of Notes set forth below opposite the name of such agent:

AGENT	AMOUNT
UBS Warburg LLC..	$ 22,000,000

Credit Suisse First Boston Corporation	10,000,000
J.P. Morgan Securities Inc	48,000,000
Salomon Smith Barney Inc	27,000,000
Morgan Stanley Dean Witter	5,000,000
Total	$112,000,000

It is expected that delivery of the Notes will be made against payment therefor on or about October 22, 2001.

We may issue Senior Medium-Term Notes, Series E, and Subordinated Medium-Term Notes, Series E, under Registration Statement No. 333-49966 in a principal amount of up to $500,000,000 in gross proceeds and, to date, including this offering, an aggregate of $112,000,000 has been issued.