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CENTERPOINT ENERGY INC
Form U5S/A
June 09, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U-5S/A

AMENDMENT NO. 1 TO
ANNUAL REPORT

For the year ended December 31, 2002

Filed pursuant to the Public Utility Holding Company Act of 1935

by

CenterPoint Energy, Inc.
1111 Louisiana
Houston, Texas 70002

Utility Holding, LLC
200 West Ninth Street Plaza
Suite 411
Wilmington, Delaware 19801

Exhibits

E-7 Gas Company Jurisdictional Annual Report of CenterPoint Energy Minnegasco to the State of Minnesota Department of Commerce for the year ended December 31, 2002 (filed under cover of Form SE in connection herewith).

F-5 CenterPoint Energy, Inc. Consolidating Balance Sheet and Statement of Consolidated Operations as of December 31, 2002 (attached hereto; supporting consolidating financial statements are being filed in connection herewith with a request for confidential treatment).

SIGNATURE

Each undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

CENTERPOINT ENERGY, INC.,
for itself and on behalf of UTILITY HOLDING, LLC

By: /s/ Rufus S. Scott

Name: Rufus S. Scott
Title: Vice President, Deputy General Counsel and

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Assistant Corporate Secretary

June 9, 2003