

CREDIT SUISSE GROUP AG

Form SC 13G

November 03, 2008

**Table of Contents**

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**  
**SCHEDULE 13G**  
**(Rule 13d-102)**  
**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT**  
**TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED**  
**PURSUANT TO 13d-2**  
**CREDIT SUISSE GROUP AG**  
(Name of Issuer)  
**Shares par value CHF 0.04 per share**  
(Title of Class of Securities)  
225401108<sup>1</sup>  
(CUSIP Number)  
October 22, 2008  
(Date of Event Which Requires Filing this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Page 1 of 8 Pages

---

<sup>1</sup> This Schedule 13G reports shares of the Issuer held by the Reporting Persons. The CUSIP number reported is for the American Depository Shares representing such shares.

**TABLE OF CONTENTS**

Item 1(a). Name of Issuer

Item 1(b). Address of Issuer's Principal Executive Offices

Item 2(a). Name of Person Filing

Item 2(b). Address of Principal Business Office or, if none, Residence

Item 2(c). Citizenship

Item 2(d). Title of Class of Securities

Item 2(e). CUSIP Number

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a

Item 4. Ownership

Item 5. Ownership of Five Percent or Less of a Class

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Item 8. Identification and Classification of Members of the Group

Item 9. Notice of Dissolution of Group

Item 10. Certifications

SIGNATURE

INDEX TO EXHIBITS

EX-99.A: ITEM 7 INFORMATION

---

**Table of Contents**

CUSIP No. 225401108 **13G** Page 2 of 8 Pages

**1** NAMES OF REPORTING PERSONS  
Qatar Investment Authority

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

**2**  
(a)   
(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION  
Qatar

	<b>5</b>	SOLE VOTING POWER
NUMBER OF		110,969,085

SHARES	<b>6</b>	SHARED VOTING POWER
BENEFICIALLY OWNED BY		0

EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING PERSON		110,969,085

WITH:	<b>8</b>	SHARED DISPOSITIVE POWER
		0

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

110,969,085 (See Item 4)

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

9.9%

**12** TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO

**Table of Contents**

**Item 1(a). Name of Issuer:**

Credit Suisse Group AG

**Item 1(b). Address of Issuer's Principal Executive Offices:**

Paradeplatz 8  
P.O. Box 1  
CH 8070 Zurich  
Switzerland

**Item 2(a). Name of Person Filing:**

Qatar Investment Authority

**Item 2(b). Address of Principal Business Office or, if none, Residence:**

Qatar Investment Authority  
Qtel Tower West Bay  
Doha  
Qatar

**Item 2(c). Citizenship:**

Qatar

**Item 2(d). Title of Class of Securities:**

Shares par value CHF 0.04 per share

**Item 2(e). CUSIP Number:**

225401108

**Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

Not applicable. This Schedule 13G is filed pursuant to Rule 13d-1(c) under the Securities Exchange Act of 1934 (the Exchange Act).

**Item 4. Ownership.**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

110,969,085

(b) Percent of class: 9.9%

Page 3 of 8 Pages

---

**Table of Contents**

- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote  
  
110,969,085
  - (ii) Shared power to vote or to direct the vote  
  
0
  - (iii) Sole power to dispose or to direct the disposition of  
  
110,969,085
  - (iv) Shared power to dispose or to direct the disposition of  
  
0

The number of shares beneficially owned includes 11,173,579 shares issuable upon the exercise of mandatory convertible notes (the MCNs ). The number of shares into which the MCNs convert is subject to adjustment based on certain anti-dilution conditions of the MCNs.

Sheikh Hamad Bin Jassim Bin Jabr Al-Thani is the Deputy Chairman and Chief Executive Officer of Qatar Investment Authority and in such capacity may be deemed to share beneficial ownership of the 110,969,085 shares of the issuer beneficially owned by Qatar Investment Authority through its subsidiary Qatar Holding LLC, but disclaims such beneficial ownership.

**Item 5. Ownership of Five Percent or Less of a Class.**

Not Applicable.

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not Applicable.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.**

See Exhibit A.

**Item 8. Identification and Classification of Members of the Group.**

Not Applicable.

**Item 9. Notice of Dissolution of Group.**

Not Applicable.

**Table of Contents**

**Item 10. Certifications.**

By signing below the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 5 of 8 Pages

---

**Table of Contents**

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 3, 2008

**QATAR INVESTMENT AUTHORITY**

By: /s/ Ahmad Mohd A Y Al-Sayed

Name: Ahmad Mohd A Y Al-Sayed

Title: Director of Legal Department

Page 6 of 8 Pages

---

**Table of Contents**

INDEX TO EXHIBITS

Exhibit No.    Description

A.              Item 7 Information

Page 7 of 8 Pages