

GARTNER INC  
Form 8-K  
April 14, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported)  
April 9, 2008**

**GARTNER, INC.**  
(Exact name of registrant as specified in its charter)

**DELAWARE**

**1-14443**

**04-3099750**

(State or Other Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

**P.O. Box 10212  
56 Top Gallant Road  
Stamford, CT 06902-7747**

(Address of Principal Executive Offices, including Zip Code)

**(203) 316-1111**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

**ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

**ITEM 2.03. CREATION OF A DIRECT FINANCIAL OBLIGATION**

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

**SIGNATURES**

**EXHIBIT INDEX**

**EX-10.1: FIRST AMENDMENT TO CREDIT AGREEMENT**

---

**Table of Contents**

**ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

On April 9, 2008, Gartner, Inc. ( Gartner ) entered into a First Amendment (the First Amendment ) to that certain Credit Agreement dated as of January 31, 2007 (the Credit Agreement ) among Gartner, the several lenders from time to time parties thereto, Bank of America, N.A., as syndication agent, Citibank, N.A., RBS Citizens, National Association (successor by merger to Citizens Bank of Massachusetts) and LaSalle Bank National Association, as documentation agents, and JPMorgan Chase Bank, N.A., as administrative agent (the Administrative Agent ). The First Amendment provides for a new \$150 million term loan (the New Term Loan ). The New Term Loan is co-terminus with the original term loan under the Credit Agreement and will be repaid in 16 consecutive quarterly installments commencing June 30, 2008, plus a final payment due on January 31, 2012, and may be prepaid at any time without penalty or premium at the option of Gartner.

The proceeds from the New Term Loan were used to repay amounts owing under the revolving credit facility under the Credit Agreement. The New Term Loan bears interest at a rate equal to, at Gartner s option, either (i) the greatest of the Administrative Agent s prime rate, the Administrative Agent s rate for three-month certificates of deposit (adjusted for statutory reserves) plus 1% and the average rate on overnight federal funds plus 1/2 of 1%, plus a margin equal to between 0.00% and 0.75% depending on Gartner s leverage ratio as of the end of the four consecutive fiscal quarters most recently ended, or (ii) at the eurodollar rate (adjusted for statutory reserves) plus a margin equal to between .875% and 1.75%, depending on Gartner s leverage ratio as of the end of the four consecutive fiscal quarters most recently ended.

The First Amendment also modified certain financial covenants contained in the Credit Agreement to accommodate the New Term Loan.

**ITEM 2.03. CREATION OF A DIRECT FINANCIAL OBLIGATION**

See Item 1.01

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

**(d) Exhibits**

EXHIBIT NO.	DESCRIPTION
10.1	First Amendment dated as of April 9, 2008 to Credit Agreement dated as of January 31, 2007

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gartner, Inc.

Date: April 14, 2008

By: /s/ Christopher J. Lafond  
Christopher J. Lafond  
Executive Vice President,  
Chief Financial Officer

---

**Table of Contents**

**EXHIBIT INDEX**

EXHIBIT NO.	DESCRIPTION
10.1	First Amendment dated as of April 9, 2008 to Credit Agreement dated as of January 31, 2007