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REGENERON PHARMACEUTICALS INC
Form POS EX
March 20, 2001

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AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MARCH 20, 2001

REGISTRATION NO. 333-54326

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

REGENERON PHARMACEUTICALS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

NEW YORK
(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

13-3444607
(I.R.S. EMPLOYER
IDENTIFICATION NO)

777 OLD SAW MILL RIVER ROAD
TARRYTOWN, NEW YORK 10591-6707
(914) 347-7000
(ADDRESS, INCLUDING ZIP CODE AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF
REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

STUART A. KOLINSKI, ESQ.
GENERAL COUNSEL
REGENERON PHARMACEUTICALS, INC.
777 OLD SAW MILL RIVER ROAD
TARRYTOWN, NEW YORK 10591-6707
(914) 347-7000
(NAME, ADDRESS, INCLUDING ZIP CODE AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF
AGENT FOR SERVICE)

COPIES TO:

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DAVID J. GOLDSCHMIDT, ESQ.
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
FOUR TIMES SQUARE
NEW YORK, NEW YORK 10036-6522
(212) 735-3000

JI HOON HONG, ESQ.
SHEARMAN & STERLI
599 LEXINGTON AVENUE
NEW YORK, NEW YORK 100
(212) 848-4000

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after this Post-Effective Amendment Registration Statement becomes effective.

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ITEM 16. EXHIBITS.

EXHIBIT NUMBER -----	DESCRIPTION -----
1	-- Form of Underwriting Agreement.
4.1	-- Stock Purchase Agreement dated January 13, 1988, by and between the Company, Leonard S. Schleifer and ML Venture Partners II, L.P. (the "Stock Purchase Agreement"). Incorporated by reference to Exhibit 10.1 to Regeneron's Registration Statement on Form S-1 (File No. 33-39043) (the "Regeneron S-1").
4.2	-- Amendment to the Stock Purchase Agreement dated March 3, 1989. Incorporated by reference to Exhibit 10.2 to the Regeneron S-1.
4.3	-- Letter Agreement dated November 27, 1989, amending the Stock Purchase Agreement. Incorporated by reference to Exhibit 10.13 to the Regeneron S-1.
4.4	-- Class B Convertible Preferred Stock Purchase Agreement dated November 22, 1988, by and between the Company and each purchaser set forth on Exhibit A thereto. Incorporated by reference to Exhibit 10.3 to the Regeneron S-1.
4.5	-- Class D Convertible Preferred Stock Purchase Agreement dated August 31, 1990, by and between the Company and Amgen Inc. Incorporated by reference to Exhibit 10.9 to the Regeneron S-1.
4.6	-- Registration Rights Agreement, dated as of July 22, 1993, by and between the Company and Glaxo Group Limited. Incorporated by reference to Exhibit 4.7 to Regeneron's Registration Statement on Form S-3 (File No. 33-66788).
4.7	-- Registration Rights Agreement, dated as of April 15, 1996, by and between the Company and Amgen Inc. Incorporated by reference to Exhibit 10.3 to Regeneron's Form 10-Q for the quarter ended June 30, 1996, filed August 14, 1996.
4.8	-- Registration Rights Agreement, dated as of June 27, 1996, by and between the Company and Medtronic, Inc. Incorporated by reference to Exhibit 10.6 to Regeneron's Form 10-Q for the quarter ended June 30, 1996, filed August 14, 1996.

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- 4.9 -- Registration Rights Agreement, dated as of December 11, 1996, by and between the Company and Procter & Gamble Pharmaceuticals. Incorporated by reference to Exhibit 10.30 to Regeneron's Form 10-K for the fiscal year ended December 31, 1996, filed March 26, 1997.
- 4.10 -- Registration Rights Agreement, dated as of May 13, 1997, by and between the Company and Procter & Gamble Pharmaceuticals. Incorporated by reference to Exhibit 10.3 to Regeneron's Form 10-Q for the quarter ended June 30, 1997, filed August 12, 1997.
- 4.11 -- Form of Certificate of shares of common stock. Incorporated by reference to Exhibit (a) to the Company's Form 8-A, filed with the Commission on February 20, 1991.
- 5 -- Opinion of Skadden, Arps, Slate, Meagher & Flom LLP.
- 23.1* -- Consent of PricewaterhouseCoopers LLP, Independent Accountants.
- 23.2* -- Consent of Ernst & Young LLP, Independent Auditors.
- 23.3 -- Consent of Skadden, Arps, Slate, Meagher & Flom LLP. Included in Exhibit 5.
- 24* -- Powers of Attorney.

* Previously filed.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Village of Tarrytown, State of New York on March 20, 2001.

REGENERON PHARMACEUTICALS, INC.

By: /s/ LEONARD S. SCHLEIFER, M.D., PH.D.

 Leonard S. Schleifer, M.D., Ph.D.
 President and Chief Executive
 Officer

SIGNATURE -----	TITLE -----	DATE -----
* ----- P. Roy Vagelos, M.D.	Chairman of the Board	March 20,
/s/ LEONARD S. SCHLEIFER, M.D., PH.D. ----- Leonard S. Schleifer, M.D., Ph.D	President, Chief Executive Officer and Director (Principal Executive Officer)	March 20,

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* ----- Murray A. Goldberg	Senior Vice President, Finance & Administration, Chief Financial Officer, Treasurer, and Assistant Secretary (Principal Financial Officer)	March 20,
* ----- Douglas S. McCorkle	Controller and Assistant Treasurer (Principal Accounting Officer)	March 20,
/s/ * ----- Charles A. Baker	Director	March 20,
/s/ * ----- Michael S. Brown, M.D.	Director	March 20,
/s/ * ----- Alfred G. Gilman, M.D., Ph.D.	Director	March 20,
/s/ * ----- Joseph L. Goldstein, M.D.	Director	March 20,

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SIGNATURE -----	TITLE -----	DATE -----
/s/ * ----- Fred A. Middleton	Director	March 20,
/s/ * ----- Eric M. Shooter, Ph.D.	Director	March 20,
/s/ * ----- George L. Sing	Director	March 20,
*By:/s/ LEONARD S. SCHLEIFER, M.D., PH.D. ----- Leonard S. Schleifer, M.D., Ph.D.	Attorney-In-Fact	March 20,

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EXHIBIT INDEX

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23.3	-- Consent of Skadden, Arps, Slate, Meagher & Flom LLP. Included in Exhibit 5.
24*	-- Powers of Attorney.

* Previously filed.