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LUCENT TECHNOLOGIES INC
Form 8-K
November 30, 2001

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As Filed With the SEC on November 30, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (date of earliest event reported):
November 30, 2001

LUCENT TECHNOLOGIES INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

1-11639
(Commission File Number)

22-3408857
(IRS Employer Identification Number)

600 Mountain Avenue, Murray Hill, New Jersey
(Address of principal executive offices)

07974
(Zip Code)

(908) 582-8500
(Registrant's Telephone Number)

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Item 5. Other Events.

Included under Item 7 of this Report on Form 8-K, is consolidated financial statements and management's discussion and analysis of results of operations and financial condition at September 30, 2001 and 2000 and for each of the years ended September 30, 2001, 2000 and 1999.

Item 7. Financial Statements and Exhibits

(a) Not applicable

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(b) Not applicable

(c) The following exhibits are included with this Report:

- Exhibit 23 -- Consent of PricewaterhouseCoopers LLP
- Exhibit 99.1 -- Consolidated financial statements and management's discussion and analysis of results of operations and financial condition as of September 30, 2001 and 2000 and for the years ended September 30, 2001, 2000 and 1999

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LUCENT TECHNOLOGIES INC.

By: /s/ JOHN A. KRITZMACHER
John A. Kritzmacher
Senior Vice President and
Corporate Controller

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