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PHILADELPHIA SUBURBAN CORP  
Form 8-K  
May 01, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 28, 2003  
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Philadelphia Suburban Corporation

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(Exact Name of Registrant Specified in Charter)

Pennsylvania

001-06659

23-1702594

-----  
(State or Other  
Jurisdiction of  
Incorporation)

-----  
(Commission File  
Number)

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(I.R.S. Employer  
Identification No.)

762 West Lancaster Avenue  
Bryn Mawr, Pennsylvania

19010-3489

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(Address of Principal Executive Offices)

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(Zip Code)

Registrant's telephone number, including area code: (610) 527-8000  
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Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release, dated April 28, 2003, issued by Philadelphia  
Suburban Corporation.

Item 9. Regulation FD Disclosure.

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The following information and exhibit are being furnished under "Item 12. Disclosure of Results of Operations and Financial Condition."

On April 28, 2003, Philadelphia Suburban Corporation issued a press release announcing that it expects first quarter diluted net income per share to be significantly higher than 2002 levels and also expects to meet the Thomson First Call consensus estimate. The press release is being furnished with this Current Report on Form 8-K as Exhibit 99.1 and is hereby incorporated herein by reference.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Philadelphia Suburban Corporation

By: /s/ Roy H. Stahl

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Roy H. Stahl  
Executive Vice President and General Counsel

Dated: May 1, 2003

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Exhibit Index

Exhibit  
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99.1 Press Release, dated April 28, 2003, issued by Philadelphia Suburban Corporation.