

Edgar Filing: SYNGENTA AG - Form FWP

SYNGENTA AG
Form FWP
March 22, 2012

Free writing prospectus dated March 21, 2012
(to Prospectus dated November 16, 2011 and
Preliminary Prospectus Supplement dated
March 21, 2012)

Filed pursuant to Rule 433(d)
Registration Statement No.
333-178015 and 333-178015-01

Syngenta Finance N.V.
\$250,000,000 4.375% Notes due March 28, 2042
Term Sheet

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|-------------------------------------|--|
| Issuer: | Syngenta Finance N.V. |
| Guarantor: | Syngenta AG |
| Size: | \$250,000,000 |
| Maturity: | March 28, 2042 |
| Coupon (Interest Rate): | 4.375% per annum |
| Yield to Maturity: | 4.385% |
| Spread to Benchmark Treasury: | 100bps |
| Benchmark Treasury: | 3.125% November 2041 |
| Benchmark Treasury Price and Yield: | 95-5 / 3.385% |
| Interest Payment Dates: | The Notes will accrue interest from their date of issuance and will be payable semi-annually in arrears on March 28 and September 28 of each year, commencing on September 28, 2012. |
| Optional Redemption Provision: | The greater of 100% of principal amount or present value at a discount rate of treasury plus 15 basis points |
| Price to Public: | 99.834% |
| Settlement Date: | March 28, 2012 |
| Ratings: | A2 / A Both Stable (Moody's / S&P) |
| CUSIP/ISIN: | 87164K AB0 / US87164KAB08 |

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Clearing and Settlement: DTC and Euroclear / Clearstream

Listing: None

Joint Bookrunners: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free Citigroup Global Markets Inc. at 1-877-858-5407 or by calling or e-mailing Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322 or dg.prospectus_requests@baml.com.
