UICI Form 3 April 14, 2006

## FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement UICI [UCI]  **CREDIT SUISSE/** (Month/Day/Year) 04/05/2006 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 11 MADISON AVENUE (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_\_ 10% Owner Director \_X\_ Form filed by One Reporting Officer Other Person NEW YORK, NYÂ 10010 (give title below) (specify below) Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) D Â Common Stock - Class A-1 (1) 2,949,687.695 (2) Common Stock - Class A-1 (1) 428,690.6834 (3) I By Voting Trust (1) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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#### Edgar Filing: UICI - Form 3

Date Expiration Title Exercisable Date

Amount or Security Number of

Shares

Direct (D) or Indirect (I)

(Instr. 5)

# **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

**CREDIT SUISSE/** 

11 MADISON AVENUE Â NEW YORK, NYÂ 10010

X Â Â

**Signatures** 

/s/ Ivy B. Dodes 04/14/2006

\*\*Signature of Date

Reporting Person

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1.
  - The shares are held as follows: (a) 870,532.1214 shares are owned directly by DLJ Merchant Banking Partners IV, L.P., (b) 529,053.2762
- shares are owned directly by DLJ Offshore Partners IV, L.P., (c) 1,078,152.2662 shares are owned directly by MBP IV Plan Investors, L.P., (d) 323,787.8690 shares are owned directly by CSFB Strategic Partners Holdings III, L.P., and (e) 148,162.1622 shares are owned directly by CSFB Strategic Partners Parallel Holdings III, L.P.
- The shares are held as follows: (a) 126,518.1432 shares are held in trust for DLJ Merchant Banking Partners IV, L.P., (b) 76,889.5673 (3) shares are held in trust for DLJ Offshore Partners IV, L.P., (c) 156,692.4636 shares are held in trust for MBP IV Plan Investors, L.P., and (d) 68,590.5093 shares are held in trust for CSFB Strategic Partners Holdings III, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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