

GENENTECH INC
Form 424B4
June 09, 2004

PROSPECTUS SUPPLEMENT

TO PROSPECTUS DATED MARCH 28, 2001

*FILED PURSUANT TO RULE
424(B)(4)*

REGISTRATION NO. 333-37072

GENENTECH, INC.

SHARES OF COMMON STOCK

This prospectus supplement relates to the sale by certain selling shareholders of our common stock, par value \$.02 per share, that was originally delivered in exchange for Liquid Yield Option Notes due 2015 issued by Roche Holdings, Inc.

This prospectus supplement should be read in conjunction with the prospectus dated March 28, 2001, which is to be delivered with this prospectus supplement. All capitalized terms used but not defined in the prospectus supplement shall have the meanings given them in the prospectus.

The table below sets forth information as of the date hereof concerning beneficial ownership of the common stock of the selling shareholders as listed below. All information concerning beneficial ownership has been furnished by the selling shareholders.

NAME	NUMBER OF SHARES OF COMMON STOCK OWNED PRIOR TO OFFERING	NUMBER OF SHARES OFFERED	NUMBER OF SHARES OF COMMON STOCK OWNED AFTER THE OFFERING	PERCENTAGE OF COMMON STOCK OUTSTANDING
CGNU Life Global Convertibles	46,290	27,690	18,600	*
CU Life Global Convertibles	57,512	34,612	22,900	*
NULAP WP Global Convertibles	89,518	51,918	37,600	*
Alica Convertibles EG Builder 200 Convertible & Preferred MOC	51,918	51,918	0	*
Value Line Convertible Fund Inc	6,056	6,056	0	*
Basler Kantonalbank	19,902	19,902	0	*

Morley Fund Management A/C Alica Conv	25,959	25,959	0	*
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* Less than 1%

THE SECURITIES OFFERED HEREBY INVOLVE A HIGH DEGREE OF RISK. SEE
[RISK FACTORS] BEGINNING ON PAGE 3 OF THE PROSPECTUS.
THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE
SECURITIES AND EXCHANGE COMMISSION NOR HAS THE SECURITIES AND
EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED
UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS. ANY
REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is June 9, 2004.
