

Reger Michael Lloyd
Form 4
October 02, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Reger Michael Lloyd

2. Issuer Name and Ticker or Trading Symbol
GelTech Solutions, Inc. [GLTC]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
777 YAMATO ROAD, SUITE 300
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
09/28/2012

____ Director
____ Officer (give title below)
__X__ 10% Owner
____ Other (specify below)

BOCA RATON, FL 33431

4. If Amendment, Date Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock	09/28/2012		C	V	665,992 A \$ 6,700,625	D	
Common Stock	09/28/2012		J(2)		1,200,000 A \$ 0.5 7,900,625	D	
Common Stock					750,000	I	By grantor retained annuity trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount Number of Shares
5% Convertible Note due 2012	\$ 0.5	09/28/2012		C	\$ 332,996	03/29/2012	09/29/2012	Common Stock	665
Common Stock Warrants (Right to Buy)	<u>(2)</u> <u>(3)</u>	09/28/2012		J <u>(2)</u>	100,000	01/20/2011	01/20/2014	Common Stock	100
Common Stock Warrants (Right to Buy)	<u>(2)</u> <u>(3)</u>	09/28/2012		J <u>(2)</u>	800,000	02/18/2011	02/18/2016	Common Stock	800
Common Stock Warrants (Right to Buy)	<u>(2)</u> <u>(5)</u>	09/28/2012		J <u>(2)</u>	300,000	02/18/2011	02/18/2016	Common Stock	300

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Reger Michael Lloyd 777 YAMATO ROAD SUITE 300 BOCA RATON, FL 33431			X	

Signatures

/s/ Michael

Reger

10/02/2012

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Conversion of a convertible note at \$0.50 per share.

(2) The issuer offered all of its outstanding warrant holders a reduced exercise price of \$0.50 if the warrant holder agreed to exercise its warrants. The reporting person accepted the offer and exercised his warrants.

(3) The original exercise price was \$1.25.

(4) Not applicable.

(5) The original exercise price was \$1.75.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.