

Edgar Filing: PETMED EXPRESS INC - Form 8-K

PETMED EXPRESS INC
Form 8-K
March 24, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 22, 2004

PETMED EXPRESS, INC.

(Exact name of registrant as specified in its charter)

FLORIDA ----- (State or other jurisdiction of incorporation)	000-28827 ----- (Commission File Number)	65-0680967 ----- (IRS Employer Identification No.)
1441 S.W. 29th Avenue, Pompano Beach, Florida ----- (Address of principal executive offices)		33069 ----- (Zip Code)

Registrant's telephone number, including area code: (954) 979-5995

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events

On March 22, 2004, Tricon Holdings LLC ("Tricon"), a principal shareholder of Petmed Express, Inc. (the "Company"), exercised 2,160,000 warrants of common stock of the Company at an exercise price of \$.33 per share. The shares were issued pursuant to an exemption from registration pursuant to Section 4(2) and Regulation D of the Securities Act of 1933. The shares are registered for resale. Upon exercise the Company received net proceeds of \$712,800 which will be used for working capital purposes. As a result of the issuance of these shares, the Company now has a total of 21,860,057 shares of common stock issued and outstanding.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETMED EXPRESS, INC.
(The "Registrant")

Date: March 22, 2004

By: /s/ Menderes Akdag

Menderes Akdag

Chief Executive Officer
(principal executive officer)

By: /s/ Bruce S. Rosenbloom

Bruce S. Rosenbloom

Chief Financial Officer
(principal financial and accounting officer)