

Edgar Filing: LUMALITE HOLDINGS INC - Form 8-K/A

LUMALITE HOLDINGS INC  
Form 8-K/A  
October 11, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 13, 2002

Lumalite Holdings, Inc.  
(Exact name of registrantas specified in its charter)

Nevada -----	000-04846 -----	82-0288840 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

2810 Via Orange Way, Suite B, Spring Valley, California 91978  
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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (619) 660-5410

N/A  
(Former name or former address, if changed since last report.)

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Item 4. Change in Registrant's Certifying Accountant . On May 13, 2002, Bierwolf, Nilson & Associates ("Bierwolf") the auditors for Lumalite Holdings, Inc., formerly Consil Corp. (the "Registrant"), were dismissed. Bierwolf's dismissal was not due to any disagreements or concerns with the Registrant or its operation, accounting and financial practices, financial statement disclosure, or auditing scope or procedure. On this same date, the Board of Directors of the Registrant engaged Robison, Hill & Co. as its new independent accountants.

The reports of Bierwolf on the financial statements for the fiscal year ended December 31, 2001 contained no adverse opinion or disclaimer of opinion and were not qualified or modified as to the uncertainty, audit scope or accounting principle, except that the reports of Bierwolf for the fiscal year ended December 31, 2001 contained an explanatory statement that the Registrant does not have significant cash or other material assets, nor does it have an established source of revenues sufficient to cover its operating costs and to allow it to continue as a going concern.

In connection with its audits for the fiscal year ended December 31, 2001, and through May 13, 2002, there have been no disagreements with Bierwolf on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements if not resolved to the satisfaction of Bierwolf would have caused them to make reference thereto in their report on the financial statements for such years.

The Registrant has requested that Bierwolf furnish it with a letter addressed to the Securities and exchange Commission stating whether or not it agrees with the above statements. A copy of such letter, dated October 10, 2002, is filed as Exhibit 16.1 to this Form 8-K/A.

The Registrant engaged Robison, Hill & Co. As its new independent accountants as of May 13, 2002. During the two most recent fiscal years and through May 13, 2002, the Registrant has not consulted with Robison, Hill & Co. regarding either (I) the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the registrant's financial statements, and neither a written report was provided to the registrant nor was oral advice provided that Robison, Hill & Co. concluded was an important factor considered by the registrant in reaching a decision as to the accounting, auditing or reporting issue; or (ii) any matter that was either the subject of a disagreement, as that term is defined in Item 304(a)(1)(iv) of Regulation S-B and the related instructions to Item 304 of Regulation S-B, or any other event as set forth in Item 304(a)(1)(iv) of Regulation S-B.

### Item 7. Exhibits

Exhibit No.	Description	Page
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16.1	Letter on Change in Accountants	4

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lumalite Holdings, Inc.

Date: October 10, 2002

By: /s/ Michael Jackson

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President and Director

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October 10, 2002

Securities & Exchange Commission  
450 Fifth Street, NW  
Washington, D.C. 20549

Commissioners:

We have read the statements made by Lumalite Holdings, Inc. (copy attached), which we understand will be filed with the Commission, pursuant to Item 4 of the Form 8-K/A, as part of the Company's Form 8-K/A report dated October 10, 2002. We agree with the statements concerning our firm in such Form 8-K/A.

Very truly yours,

/s/ Bierwolf, Nilson & Associates

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