

ACCESS INTEGRATED TECHNOLOGIES INC

Form 8-K/A

November 08, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1 TO

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (D)
OF THE SECURITIES EXCHANGE ACT OF 1934

OCTOBER 19, 2004
(Date of earliest event reported)

ACCESS INTEGRATED TECHNOLOGIES, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	001-31810	22-3720962
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

55 MADISON AVENUE, SUITE 300, MORRISTOWN NJ	07960
(Address of principal executive offices)	(Zip Code)

(973) 290-0080
(Registrant's telephone number, including area code)

.....
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

On October 21, 2004, Access Integrated Technologies, Inc., a Delaware corporation (the "Company"), filed a Form 8-K (the "Original Form 8-K") disclosing that the Company entered into an asset purchase agreement (the "Agreement") on October 19, 2004 to acquire substantially all of the assets of FiberSat Global Services, LLC. This Amendment is being filed solely to file the Agreement, a copy of which is filed as Exhibit 2.9 hereto, as an exhibit to the Original Form 8-K. No other change is effected by this Amendment.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

2.9 Asset Purchase Agreement, dated as of October 19, 2004, among Access Integrated Technologies, Inc., FiberSat Global Services Inc., FiberSat Global Services LLC, Richard Wolfe, Ravi Patel, McKibben Communications, Globecomm Systems, Inc., Timothy Novoselski, Scott Smith and Michael Farina.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

ACCESS INTEGRATED TECHNOLOGIES, INC.

By: /s/ A. Dale Mayo

Name: A. Dale Mayo
Title: President and Chief Executive Officer

Dated: November 8, 2004.

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EXHIBIT INDEX

2.9 Asset Purchase Agreement, dated as of October 19, 2004, among Access

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Integrated Technologies, Inc., FiberSat Global Services Inc., FiberSat Global Services LLC, Richard Wolfe, Ravi Patel, McKibben Communications, Globecomm Systems, Inc., Timothy Novoselski, Scott Smith and Michael Farina.