

Edgar Filing: AGL RESOURCES INC - Form 35-CERT

AGL RESOURCES INC  
Form 35-CERT  
May 10, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Application of AGL Resources Inc. et al on  
Form U-1 (File No. 70-9813) -----

CERTIFICATE PURSUANT TO RULE 24 UNDER THE  
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, as amended, AGL Resources Inc., ("AGL Resources") a Georgia corporation, certifies that it has acquired all of the common stock of a captive insurance company it organized under the laws of the British Virgin Islands (the "Captive"), as proposed in its Application/Declaration to the Commission on Form U-1 (File No. 70-9813) and as authorized by order of the Commission in Public Utility Holding Company Act Release No. 27378, dated April 13, 2001. AGL Resources certifies that the Captive has been established in accordance with the terms and conditions of and for the purposes represented by the Application/Declaration and of the Commission's order with respect thereto.

Exhibits

G "Past Tense" Opinion of Counsel

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, AGL Resources has duly caused this Certificate to be signed on its behalf by the undersigned hereunto duly authorized.

/s/ Paul R. Shlanta  
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Paul R. Shlanta  
Senior Vice President and General Counsel  
AGL Resources Inc.

Date: May 8, 2001