

PUBLIX SUPER MARKETS INC
Form SC 13G/A
February 11, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 26)*

Publix Super
Markets, Inc.

(Name of
Issuer)

Common
Stock, Par
Value

\$1.00 Per
Share

(Title of
Class of
Securities)

None
(CUSIP
Number)

December 31,
2018

(Date of
Event which
Requires
Filing of this
Statement)

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Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☒ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

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Names of
1 Reporting
Persons

I.R.S.
Identification
Nos. of above
persons (entities
only)
Publix Super
Markets, Inc.
Employee Stock
Ownership Plan
Check the
2 Appropriate Box
if a Member of a
Group
(a) (b)

3 SEC Use Only
4 Citizenship or Place of
Organization
Florida

Number of
Shares
Beneficially
Owned
by
Each
Reporting
Person
With:

Sole Voting
Power
Shared
Voting
Power
Sole
Dispositive
Power
Shared
Dispositive
Power

0
186,614,366
0
186,614,366

Aggregate
Amount

9 Beneficially
Owned by Each
Reporting Person
186,614,366
Check if the
Aggregate

10 Amount in Row
(9) Excludes
Certain Shares
Not applicable.

Percent of Class
Represented by
11 Amount in Row
(9)
26.2%
12 Type of Reporting Person
EP

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Item 1 (a). Name of Issuer:

Publix Super Markets, Inc.

Item 1 (b). Address of Issuer's Principal

Executive Offices:

3300 Publix Corporate

Parkway, Lakeland, FL

33811

Item 2 (a). Name of Person Filing:

Publix Super Markets, Inc.

Employee Stock Ownership

Plan

Address of Principal

Item 2 (b). Business Office or, if none,

Residence:

3300 Publix Corporate

Parkway, Lakeland, FL

33811

Item 2 (c). Citizenship:

Florida

Item 2 (d). Title of Class of Securities:

Common Stock, Par Value

\$1.00 Per Share

Item 2 (e). CUSIP Number:

None

Item 3. If this statement is filed
pursuant to Rules 13d-1(b),
or 13d-2(b) or (c), check
whether the person filing is
a:

An employee benefit
plan or endowment fund
f.x. in accordance with

Rule 13d-1(b)(1)(ii)(F).

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Item 4. Ownership

Information regarding ownership of common stock of the issuer:

(a) Amount beneficially owned: 186,614,366

(b) Percent of class: 26.2%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote: 0

(ii) Shared power to vote or to direct the vote: 186,614,366

(iii) Sole power to dispose or to direct the disposition of: 0

(iv) Shared power to dispose or to direct the disposition of: 186,614,366

As of February 5, 2019, the Publix Super Markets, Inc. Employee Stock Ownership Plan was the beneficial owner, as that term is defined under Rule 13d-3 under the Securities Exchange Act of 1934, as amended, of a total of 186,614,366 shares of the Company's common stock or approximately 26.2% of the total outstanding shares of the Company's common stock.

Item 5. Ownership of Five Percent or Less of a Class

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Dividends paid on the Company's common stock and attributable to shares allocated to Publix Super Markets, Inc. Employee Stock Ownership Plan participants' accounts may be distributed to such participants as directed by Publix Super Markets, Inc. in accordance with the terms of the Publix Super Markets, Inc. Employee Stock Ownership Trust.

Item Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the

7. Parent Holding Company or Control Person

Not applicable.

Item 8. Identification and Classification of Members of the Group

Not applicable.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 11, 2019

By: /s/ Hoyt R. Barnett
Hoyt R. Barnett, Trustee
Publix Super Markets, Inc.
Employee Stock Ownership Plan

By: /s/ Tina P. Johnson
Tina P. Johnson, Trustee
Publix Super Markets, Inc.
Employee Stock Ownership Plan

By: /s/ David P. Phillips
David P. Phillips, Trustee
Publix Super Markets, Inc.
Employee Stock Ownership Plan