

Edgar Filing: HOME PROPERTIES INC - Form S-8

HOME PROPERTIES INC

Form S-8

May 17, 2004

Microsoft Word 10.0.4219;

As filed with the Securities and Exchange Commission on May 17, 2004
Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

HOME PROPERTIES, INC.
(exact name of registrant as specified in its charter)

MARYLAND
(State or other jurisdiction
of incorporation or organization)

16-1455126
(I.R.S. Employer
Identification No.)

850 Clinton Square, Rochester, New York
(Address of Principal Executive Offices)

14604
(Zip Code)

HOME PROPERTIES RETIREMENT SAVINGS PLAN
(Full title of the Plan)

Ann M. McCormick, Esq.
Executive Vice President, Secretary and General Counsel
Home Properties, Inc.
850 Clinton Square
Rochester, New York 14604
(585) 546-4900
(585) 232-3147
(Name, address, including zip code, and telephone
number, including area code, of agent for service)

Copy to:
Deborah McLean Quinn, Esq.
Nixon Peabody LLP
900 Clinton Square
Rochester, New York 14604
(585) 263-1307
(585) 263-1600

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered(1)	Proposed Maximum Offering Amount to be Registered(1)	Proposed Maximum Aggregate price per share(2)	Amount of Offering Price(2)	Registration Fee
----- Common Stock \$.01 par value	----- 50,000	----- \$37.65	----- \$1,882,500	----- \$238.51

(1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement covers an indeterminate amount of interests to be

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offered or sold pursuant to the Home Properties Retirement Savings Plan.

- (2) Inserted solely for the purpose of calculating the registration fee pursuant to Rule 457(h) and based upon the average of the high and low prices for the registrant's Common Stock on the New York Stock Exchange reported as of May 14, 2004.

Approximate date of commencement of the proposed issuance of the securities to the public: From time to time after the Registration Statement becomes effective.

EXPLANATORY NOTE

Home Properties of New York, Inc. filed a Registration Statement on Form S-8 on September 24, 1996 (Registration No. 333-12551) relating to the registration of shares of common stock of Home Properties of New York, Inc.

Pursuant to General Instruction E of Form S-8, this Registration Statement on Form S-8 registers an additional 50,000 shares of the Company's common stock which may be acquired under the Company's Retirement Savings Plan.

The contents of the previous Registration Statement, Registration No. 333-12551 are incorporated herein by reference.

Pursuant to a filing on September 24, 2003, an Amendment to the Articles of Incorporation Home Properties of New York, Inc. filed with the Maryland Department of Assessments and Taxation changed the corporation's name to Home Properties, Inc.

Part II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel.

The validity of the securities offered hereby will be passed upon by Nixon Peabody LLP, Rochester, New York. Certain partners of Nixon Peabody LLP own equity equal to less than 1% of the equity of Home Properties, Inc. and Home Properties, L.P. on a fully diluted basis.

Item 8. Exhibits.

See Exhibit Index.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rochester, State of New York, on the 17 day of May, 2004.

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HOME PROPERTIES, INC.

By: /s/ Edward J. Pettinella
Edward J. Pettinella
President and Chief
Executive Officer

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby severally constitutes and appoints Edward J. Pettinella, David P. Gardner and Ann M. McCormick each of them, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution for him and in his name, place and stead, in any and all capacities to sign any and all amendments (including post-effective amendments) to the Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite or necessary fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that each said attorneys-in-fact and agents or any of them or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

/s/ Edward J. Pettinella Edward J. Pettinella	Director, President and CEO (Principal Executive Officer)	May 17, 2004
/s/ David P. Gardner David P. Gardner	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	May 17, 2004
/s/ Norman P. Leenhouts Norman P. Leenhouts	Director	May 17, 2004
/s/ Nelson B. Leenhouts Nelson B. Leenhouts	Director	May 17, 2004
/s/ William Balderston, III William Balderston, III	Director	May 17, 2004
/s/ Alan L. Gosule Alan L. Gosule	Director	May 17, 2004
/s/ Leonard F. Helbig, III Leonard F. Helbig, III	Director	May 17, 2004

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/s/ Roger W. Kober Roger W. Kober	Director	May 17, 2004
/s/ Clifford W. Smith, Jr. Clifford W. Smith, Jr.	Director	May 17, 2004
/s/ Paul L. Smith Paul L. Smith	Director	May 17, 2004
/s/ Amy L. Tait Amy L. Tait	Director	May 17, 2004

The Plan. Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the Home Properties Retirement Savings Plan) have duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rochester, State of New York, on May 17, 2004.

HOME PROPERTIES RETIREMENT SAVINGS PLAN

By: /s/ David P. Gardner

On behalf of the Administrative Committee,
the Administrator of the Plan

EXHIBIT INDEX

Exhibit No. -----	Description -----	Location -----
4.1	Articles of Amendment and Restatement of Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Home Properties of New York, Inc. Registration Statement on Form S-11, file No. 33-78862 (the "S-11 Registration Statement").
4.2	Articles of Amendment of Articles of Incorporation of Home Properties of New York, Inc	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on July 2, 1999.
4.3	Intentionally Omitted	
4.4	Intentionally Omitted	
4.5	Intentionally Omitted	
4.6	Series D Convertible Cumulative Preferred Stock Articles	Incorporated by reference to the Form 8-K filed by Home

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	Supplementary to the Amended and Restated Articles of Incorporation of Home Properties of New York, Inc.	Properties of New York, Inc. on June 12, 2000.
4.7	Intentionally Omitted	
4.8	Amended and Restated By-Laws of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc, on January 7, 1997.
4.9	Amended and Restated By-Laws of Home Properties, Inc.	Incorporated by reference to Exhibit 3.1 to the Form 8-K filed by Home Properties of New York, Inc. on January 7, 1997, File No. 001-13136.
4.10	Articles of Amendment of the Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to Exhibit 3.11 to the Form 10-Q filed by Home Properties, Inc. on May 10, 2004, File No.001-13136
4.11	Amendment Number One to Amended and Restated Bylaws of Home Properties, Inc.	Incorporated by reference to Exhibit 3.12 to the Form 10-Q filed by Home Properties, Inc. on May 10, 2004, File No.001-13136
4.12	Intentionally Omitted	
5.1	Opinion of Nixon Peabody LLP	Filed herewith.
23.1	Consent of Nixon Peabody LLP	Contained in opinion filed as Exhibit 5 to this Registration Statement.
23.2	Consent of PricewaterhouseCoopers LLP, independent accountants	Filed herewith
23.3	Consent of Insero, Kasperski, Ciaccia and Co., P.C., with respect to plan financial Statements	Filed herewith