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ESSENTIAL REALITY INC
Form SB-2
July 19, 2002

As filed with the Securities and Exchange Commission on July 19, 2002
Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM SB-2

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

ESSENTIAL REALITY, INC.
(Exact name of registrant as specified in its charter)

Nevada	334119	33-0851302
(State or Other Jurisdiction of Incorporation or Organization)	(North American Industry Classification System Code Number)	(I.R.S. Employer Identification Number)

49 West 27th Street, Suite 7E
New York, New York 10001
(212) 244-3200
(Address and Telephone Number of Principal Executive Offices and
Principal Place of Business)

Steven Francesco
Chief Executive Officer
Essential Reality, Inc.
49 West 27th Street
Suite 7E
New York, New York 10001
(212) 244-3200
(Name, Address and Telephone Number of Agent for Service)

Copies to:

Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
505 Park Avenue, New York, New York 10022
(212) 753-7200

Approximate date of commencement of proposed sale to the public:
As soon as practicable after the effective date of this registration statement.
