

LONE STAR STEAKHOUSE & SALOON INC
Form SC TO-I/A
June 20, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(Rule 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 4) *

Lone Star Steakhouse & Saloon, Inc.

(Name of Subject Company (Issuer))

Lone Star Steakhouse & Saloon, Inc.

(Names of Filing Persons (Identifying Status as Offeror, Issuer or Other Person))

Common Stock, \$.01 par value

(Title of Class of Securities)

542307103

(CUSIP Number of Class of Securities)

John D. White
Lone Star Steakhouse & Saloon, Inc.
Executive Vice President
224 East Douglas, Suite 700
Wichita, Kansas 67202
(316) 264-8899

(Name, Address and Telephone Numbers of Person
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

With a copy to:
Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky, LLP
505 Park Avenue
New York, NY 10022
(212) 753-7200

CALCULATION OF FILING FEE

| Transaction Valuation* | Amount of Filing Fee |
|------------------------|----------------------|
| \$90,000,000.00 | \$8,280.00 |

* Estimated for purposes of calculating the amount of the filing fee only. This amount assumes the purchase of 4,000,000 shares of common stock, par value \$.01 per share, at the maximum tender offer price of \$22.50 per share in cash.

/X/ Check the box if any part of the fee is offset as provided by Rule

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0-11(a) (2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount previously paid: \$8,280.00 Filing Party: Lone Star Steakhouse and Saloon, Inc.

Form or Registration No.: 005-43146 Date Filed: May 17, 2002

/ / Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.