Veri-Tek International, Corp. Form 4

July 09, 2007

# FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * FEINBERG JEFF			2. Issuer Name and Ticker or Trading Symbol Veri-Tek International, Corp. [VCC]	5. Relationship of Reporting Person(s) to Issuer			
(Last)  C/O JLF ASSE			3. Date of Earliest Transaction (Month/Day/Year) 07/05/2007	(Check all applicable)  Director X 10% Owner Officer (give title Other (specify below)			
LLC, 2775 VIA SUITE 204	A DE LA V	ALLE,					
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person			
DEL MAR, CA 92014				_X_ Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Acq	uired, Disposed of, or Beneficially Owned			

(,)	(= 1)	Tabl	le I - Non-L	Perivative So	ecuriti	es Acqu	iirea, Disposea oi	, or Beneficial	ly Owned
1.Title of Security	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. Transactio	4. Securitien(A) or Disp			5. Amount of Securities	6. Ownership	7. Nature of Indirect
(Instr. 3)	(======================================	any	Code (Instr. 3, 4 and 5)			Beneficially	Form: Direct	Beneficial	
		(Month/Day/Year)	(Instr. 8)	Instr. 8)			Owned Following	(D) or Indirect (I)	Ownership (Instr. 4)
					(A)		Reported	(Instr. 4)	` ′
			Code V	<b>A</b> 4	or	Duite	Transaction(s) (Instr. 3 and 4)		
Common				Amount	(D)	Price \$		(4)	
Stock	07/05/2007		X	136,360	A	4.25	1,401,534	D (1)	
Common Stock	07/05/2007		X	0	A	\$0	1,401,534	I	Footnote (2)
Common Stock	07/05/2007		X	101,720	A	\$ 4.25	1,081,668	D (3)	
Common Stock	07/05/2007		X	0	A	\$0	1,081,668	I	Footnote (4)
Common Stock	07/05/2007		X	7,920	A	\$ 4.25	81,315	I	Footnote (5)

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Series B Warrant	\$ 4.25	07/05/2007		X		136,360	05/15/2007	11/15/2011	Common Stock	136,36
Series B Warrant	\$ 4.25	07/05/2007		X		0	05/15/2007	11/15/2011	Common Stock	0
Series B Warrant	\$ 4.25	07/05/2007		X		101,720	05/15/2007	11/15/2011	Common Stock	101,720
Series B Warrant	\$ 4.25	07/05/2007		X		0	05/15/2007	11/15/2011	Common Stock	0
Series B Warrant	\$ 4.25	07/05/2007		X		7,920	05/15/2007	11/15/2011	Common Stock	7,920

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
reporting owner runte / rearress	Director	10% Owner	Officer	Other		
FEINBERG JEFF C/O JLF ASSET MANAGEMENT, LLC 2775 VIA DE LA VALLE, SUITE 204 DEL MAR, CA 92014		X				
JLF OFFSHORE FUND LTD PO BOX 896, HARBOUR CENTRE 2ND FL, NORTH CHURCH ST GRAND CAYMAN, BRITISH W INDIES, E9 00000		X				
JLF PARTNERS I, L.P. 2775 VIA DE LA VALLE SUITE 204 DEL MAR, CA 92014		X				

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## **Signatures**

/s/ Jeffrey L. Feinberg(+)

\*\*Signature of Reporting Person

Date

JLF Offshore Fund, Ltd. (+), By: /s/ Jeffrey L. Feinberg, as Managing Member of JLF Asset

Management, L.L.C., its investment manager

\*\*Signature of Reporting Person

Date

JLF Partners I, L.P.(+), By: /s/ Jeffrey L. Feinberg, as Managing Member of JLF Asset

Management, L.L.C., its management company

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are owned by JLF Offshore Fund, Ltd. (the "Fund"), which is a Reporting Person.
- (2) These securities are held in the account of the Fund. Jeffrey Feinberg has investment discretion over these securities by virtue of Jeffrey Feinberg's position in the investment manager of the Fund.
- (3) These securities are owned by JLF Partners I, L.P. (the "Partnership"), which is a Reporting Person.
- (4) These securities are held in the account of the Partnership. Jeffrey Feinberg has investment discretion over these securities by virtue of Jeffrey Feinberg's position in the management company of the Partnership.
- (5) These securities are held in the account of a private investment vehicle over which Jeffrey Feinberg has investment discretion by virtue of his position in the management company of said entity.
- (6) These securities were owned by the Fund, which is a Reporting Person.
- (7) These securities were held in the account of the Fund. Jeffrey Feinberg had investment discretion over these securities by virtue of Jeffrey Feinberg's position in the investment manager of the Fund.
- (8) These securities were owned by the Partnership, which is a Reporting Person.
- (9) These securities were held in the account of the Partnership. Jeffrey Feinberg had investment discretion over these securities by virtue of Jeffrey Feinberg's position in the management company of the Partnership.
- These securities were held in the account of a private investment vehicle over which Jeffrey Feinberg had investment discretion by virtue of his position in the management company of said entity.

#### **Remarks:**

(+) The Reporting Persons hereby disclaim beneficial ownership over the securities reported on this Form 4 except to the extent of their pecuniary interest therein. This report shall not be deemed an admission that the Reporting Persons are the beneficial owners of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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