

BROOKFIELD ASSET MANAGEMENT INC.  
Form 6-K  
March 13, 2012

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## FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of March, 2012  
Commission File Number: 033-97038

BROOKFIELD ASSET MANAGEMENT INC.  
(Translation of registrant's name into English)

Brookfield Place

Suite 300  
181 Bay Street, P.O. Box 762  
Toronto, Ontario, Canada M5J 2T3  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
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INCORPORATION BY REFERENCE

The Form 6-K of Brookfield Asset Management Inc. dated March 13, 2012 and the exhibit thereto are hereby incorporated by reference as exhibits to Brookfield Asset Management Inc.'s registration statement on Form F-9 (File No. 333-112049).

EXHIBIT LIST

Exhibit

99.1 BROOKFIELD COMPLETES CDN\$300 MILLION PREFERRED SHARE ISSUE

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BROOKFIELD ASSET MANAGEMENT INC.

Date: March 13, 2012

By: /s/ B. D. Lawson

\_\_\_\_\_  
Name: B. D. Lawson

Title: Managing Partner & CFO

in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813). (i) // A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15U.S.C. 80a-3). (j) // Group, in accordance with section 240.13d-1(b)(1)(ii)(J) ITEM 1(A). NAME OF ISSUER ANTHRACITE CAPITAL INC ----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022 ----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS GLOBAL FUND ADVISORS ----- ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 45 Fremont Street San Francisco, CA 94105 ----- ITEM 2(C). CITIZENSHIP U.S.A ----- ITEM 2(D). TITLE OF CLASS OF SECURITIES Common Stock ----- ITEM 2(E). CUSIP NUMBER 037023108 ----- ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13D-1(B), OR 13D-2(B), CHECK WHETHER THE PERSON FILING IS A (a) // Broker or Dealer registered under Section 15 of the Act (15 U.S.C. 78o). (b) // Bank as defined in section 3(a) (6) of the Act (15 U.S.C. 78c). (c) // Insurance Company as defined in section 3(a) (19) of the Act (15 U.S.C. 78c). (d) // Investment Company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8). (e) /X/ Investment Adviser in accordance with section 240.13d(b)(1)(ii)(E). (f) // Employee Benefit Plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F). (g) // Parent Holding Company or control person in accordance with section 240.13d-1(b)(1)(ii)(G). (h) // A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813). (i) // A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15U.S.C. 80a-3). (j) // Group, in accordance

with section 240.13d-1(b)(1)(ii)(J) ITEM 1(A). NAME OF ISSUER ANTHRACITE CAPITAL INC  
----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL  
EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING  
BARCLAYS GLOBAL INVESTORS, LTD ----- ITEM  
2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE Murray House 1 Royal Mint  
Court LONDON, EC3N 4HH ----- ITEM 2(C).  
CITIZENSHIP England ----- ITEM 2(D). TITLE OF  
CLASS OF SECURITIES Common Stock ----- ITEM  
2(E). CUSIP NUMBER 037023108 ----- ITEM 3. IF

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----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL  
EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING  
BARCLAYS GLOBAL INVESTORS JAPAN TRUST AND BANKING COMPANY LIMITED

----- ITEM 2(B). ADDRESS OF PRINCIPAL  
BUSINESS OFFICE OR, IF NONE, RESIDENCE Ebisu Prime Square Tower 8th Floor 1-1-39 Hiroo Shibuya-Ku  
Tokyo 150-0012 Japan ----- ITEM 2(C). CITIZENSHIP  
Japan ----- ITEM 2(D). TITLE OF CLASS OF

SECURITIES Common Stock ----- ITEM 2(E). CUSIP  
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----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL  
EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING  
BARCLAYS LIFE ASSURANCE COMPANY LIMITED

----- ITEM 2(B). ADDRESS OF PRINCIPAL  
BUSINESS OFFICE OR, IF NONE, RESIDENCE Unicorn House 5th floor 252 Romford Road, Forest Gate London  
37 9JB England ----- ITEM 2(C). CITIZENSHIP England

----- ITEM 2(D). TITLE OF CLASS OF SECURITIES  
Common Stock ----- ITEM 2(E). CUSIP NUMBER  
037023108 ----- ITEM 3. IF THIS STATEMENT IS

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----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS BANK PLC ----- ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 54 Lombard Street London, England EC3P 3AH

----- ITEM 2(C). CITIZENSHIP England

----- ITEM 2(D). TITLE OF CLASS OF SECURITIES Common Stock ----- ITEM 2(E). CUSIP NUMBER 037023108

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----- ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS CAPITAL SECURITIES LIMITED -----

ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 5 The North Colonnade Canary Wharf, London, England E14 4BB -----

ITEM 2(C). CITIZENSHIP England ----- ITEM 2(D). TITLE OF CLASS OF SECURITIES Common Stock ----- ITEM 2(E). CUSIP NUMBER 037023108

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----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS CAPITAL INC ----- ITEM 2(B).

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ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 200 Park Ave NY, NY 10166

----- ITEM 2(C). CITIZENSHIP U.S.A.

----- ITEM 2(D). TITLE OF CLASS OF SECURITIES

Common Stock ----- ITEM 2(E). CUSIP NUMBER

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EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING

BARCLAYS PRIVATE BANK & TRUST (ISLE OF MAN) LIMITED

----- ITEM 2(B). ADDRESS OF PRINCIPAL

BUSINESS OFFICE OR, IF NONE, RESIDENCE 4th Floor, Queen Victoria House Isle of Man, IM99 IDF

----- ITEM 2(C). CITIZENSHIP England

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EXECUTIVE OFFICES 40 EAST 52ND STREET NEW YORK NY 10022

----- ITEM 2(A). NAME OF PERSON(S) FILING

BARCLAYS PRIVATE BANK AND TRUST (JERSEY) LIMITED

----- ITEM 2(B). ADDRESS OF PRINCIPAL

BUSINESS OFFICE OR, IF NONE, RESIDENCE 39/41 Broad Street, St. Helier Jersey, Channel Islands JE4 8PU

----- ITEM 2(C). CITIZENSHIP England

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----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS BANK TRUST COMPANY LIMITED

----- ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 54 Lombard Street London, EC3P 3AH, England

----- ITEM 2(C). CITIZENSHIP England

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----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS BANK (Suisse) SA ----- ITEM 2(B).

ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 10 rue d'Italie CH-1204 Geneva Switzerland ----- ITEM 2(C). CITIZENSHIP Switzerland

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----- ITEM 2(A). NAME OF PERSON(S) FILING BARCLAYS PRIVATE BANK LIMITED ----- ITEM

2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE 59/60 Grosvenor Street London, W1X 9DA England ----- ITEM 2(C).

CITIZENSHIP England ----- ITEM 2(D). TITLE OF

CLASS OF SECURITIES Common Stock ----- ITEM

2(E). CUSIP NUMBER 037023108 ----- ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13D-1(B), OR 13D-2(B), CHECK WHETHER THE PERSON FILING IS A (a) // Broker or Dealer registered under Section 15 of the Act (15 U.S.C. 78o). (b) /X/ Bank as defined in section 3(a) (6) of the Act (15 U.S.C. 78c). (c) // Insurance Company as defined in section 3(a) (19) of the Act (15 U.S.C. 78c). (d) // Investment Company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8). (e) // Investment Adviser in accordance with section 240.13d-1(b)(1)(ii)(E). (f) // Employee Benefit Plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F). (g) // Parent Holding Company or control person in accordance with section 240.13d-1(b)(1)(ii)(G). (h) // A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813). (i) // A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15U.S.C. 80a-3). (j) // Group, in accordance with section 240.13d-1(b)(1)(ii)(J) ITEM 4. OWNERSHIP Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1. (a) Amount Beneficially Owned: 3,704,220 ----- (b) Percent of Class: 7.55% ----- (c) Number of shares as to which such person has: (i) sole power to vote or to direct the vote 3,458,966 ----- (ii) shared power to vote or to direct the vote - ----- (iii) sole power to dispose or to direct the disposition of 3,458,966 ----- (iv) shared power to dispose or to direct the disposition of - -----

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following. // ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON The shares reported are held by the company in trust accounts for the economic benefit of the beneficiaries of those accounts. See also Items 2(a) above. ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY Not applicable ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP Not applicable ITEM 9. NOTICE OF DISSOLUTION OF GROUP Not applicable ITEM 10. CERTIFICATION (a) The following certification shall be included if the statement is filed pursuant to section 240.13d-1(b): By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect. (b) The following certification shall be included if the statement is filed pursuant to section 240.13d-1(c): By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct. February 13, 2004 ----- Date  
----- Signature Nancy Yeung Manager of Global Accounting  
----- Name/Title