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COGENT COMMUNICATIONS GROUP INC

Form 8-A12B January 29, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(q) OF THE SECURITIES EXCHANGE ACT OF 1934

COGENT COMMUNICATIONS GROUP, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation or organization)

52-2337274 (I.R.S. Employer Identification No.)

1015 31st Street NW Washington, DC 20007 (Address of Principal Executive Offices)

20007 (Zip Code)

box. |X|

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction

A.(c), please check the following box. |X|

If this form relates to the registration of a class of securities pursuant to section 12(g) of the Exchange Act and is effective pursuant to General Instruction

A.(d), please check the following box. |_|

Securities Act registration statement file number to which this form relates: 333-71684

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class To be so Registered

Name of Each Exchange on Which Each Class is to be Registered

Common Stock, par value \$0.001

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

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ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

A complete description of the Common Stock, par value \$0.001 per share, of Cogent Communications Group, Inc. (the "Registrant"), which is to be registered hereunder is contained under the caption "Description of Capital Stock" in the Prospectus which constitutes part of the Registrant's Registration Statement on Form S-4 (Registration No. 333-71684) relating to the offering of shares of Common Stock of the Registrant filed by the Registrant with the Securities and Exchange Commission on January 8, 2002, as amended from time to time. Such description is hereby incorporated by reference.

ITEM 2. EXHIBITS

Not Applicable.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

COGENT COMMUNICATIONS GROUP, INC.

Date: January 29, 2002 By: /s/ DAVID SCHAEFFER

Name: David Schaeffer

Title: Chief Executive Officer