

HARRAHS ENTERTAINMENT INC
Form POS AM
December 20, 2001

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As filed with the Securities and Exchange Commission on December 20, 2001

Registration No. 333-69263

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-3

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

HARRAH'S ENTERTAINMENT, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

7993
(Primary Standard Industrial
Classification Code Number)
ONE HARRAH'S COURT
LAS VEGAS, NEVADA 89119
(702) 407-6000

62-1411755
(I.R.S. Employer
Identification No.)

(Name, address, including zip code, and telephone number, including area code, of agent for service)

HARRAH'S OPERATING COMPANY, INC.

(Exact name of Registrant as specified in governing instruments)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

7993
(Primary Standard Industrial
Classification Code Number)
ONE HARRAH'S COURT
LAS VEGAS, NEVADA 89119
(702) 407-6000

75-1941623
(I.R.S. Employer
Identification No.)

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copy to:

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(702) 407-6000

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This Post-Effective Amendment No. 1 to Form S-3 shall become effective in accordance with Section 8(c), of the Securities Act of 1933, as amended, on such date as the Commission, acting pursuant to Section 8(c), may determine.

DEREGISTRATION OF SECURITIES

A Registration Statement on Form S-3 (Registration No. 333-69263), was originally filed with the Securities and Exchange Commission by Harrah's Entertainment, Inc. and Harrah's Operating Company, Inc. (together, "the Registrant") on December 18, 1998. The Registration Statement related to the registration of \$750,000,000 in aggregate initial offering price of debt securities of Harrah's Operating Company, Inc. ("HOC") and guarantees by Harrah's Entertainment, Inc. of the payment of all obligations of HOC under these debt securities (together, the "Securities"), to be issued and sold from time to time. \$250,000,000 in aggregate initial offering price of the Securities remain unsold, and accordingly, the Registrant hereby deregisters the unsold Securities by means of this Post-Effective Amendment No. 1 to the Registration Statement.

HARRAH'S OPERATING SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on December 19, 2001.

HARRAH'S OPERATING COMPANY, INC.

Dated: December 19, 2001

By /s/ PHILIP G. SATRE

Philip G. Satre
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|-------------------------|---|-------------------|
| /s/ PHILIP G. SATRE | | |
| Philip G. Satre | Chairman and Chief Executive Officer | December 19, 2001 |
| /s/ CHARLES L. ATWOOD | | |
| Charles L. Atwood | Director and Chief Financial Officer | December 19, 2001 |
| * | | |
| Gary W. Loveman | Director | December 19, 2001 |
| /s/ ANTHONY D. MCDUFFIE | | |
| Anthony D. McDuffie | Controller and Principal Accounting Officer | December 19, 2001 |

*By: /s/ PHILIP G. SATRE
Philip G. Satre
Attorney-in-Fact

HARRAH'S ENTERTAINMENT SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on December 19, 2001.

HARRAH'S ENTERTAINMENT, INC.

Dated: December 19, 2001

By /s/ PHILIP G. SATRE

Philip G. Satre
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|----------------------|---|-------------------|
| * | | |
| James B. Farley | Director | December 19, 2001 |
| * | | |
| Joe M. Henson | Director | December 19, 2001 |
| * | | |
| Ralph Horn | Director | December 19, 2001 |
| /s/ GARY W. LOVEMAN | Director, President and Chief Operating Officer | December 19, 2001 |
| Gary W. Loveman | | |
| /s/ R. BRAD MARTIN | Director | December 19, 2001 |
| R. Brad Martin | | |
| /s/ GARY G. MICHAEL | Director | December 19, 2001 |
| Gary G. Michael | | |
| /s/ ROBERT G. MILLER | Director | December 19, 2001 |
| Robert G. Miller | | |
| * | | |
| Walter J. Salmon | Director | December 19, 2001 |
| /s/ PHILIP G. SATRE | Chairman and Chief Executive Officer | December 19, 2001 |

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Philip G. Satre

*

Director December 19, 2001

Boake A. Sells

*

Director December 19, 2001

Eddie N. Williams

/s/ ANTHONY D. MCDUFFIE

Controller and Principal Accounting Officer December 19, 2001

Anthony D. McDuffie

*By: /s/ PHILIP G. SATRE

Philip G. Satre
Attorney-in-Fact

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