

Edgar Filing: CARNIVAL CORP - Form 8-K

CARNIVAL CORP
Form 8-K
December 17, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 16, 2001

CARNIVAL CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Republic of Panama (State or other jurisdiction of incorporation) | 1-9610 (Commission File Number) | 59-1562976 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|--|

| | |
|---|--------------------------|
| 3655 N.W. 87th Avenue, Miami, Florida (Address of principal executive offices) | 33178-2428 (zip code) |
|---|--------------------------|

Registrant's telephone number, including area code: (305) 599-2600

Item 5. Other Events

On December 16, 2001, the registrant issued a press release in the United States relating to a pre-conditional offer for all of the ordinary shares of P&O Princess Cruises plc., to be made by on behalf of the registrant by Merrill Lynch International and UBS Warburg Ltd. The press release is attached as Exhibit 99.1 to this report and is incorporated in this Item 5 by reference.

Item 7. Exhibits

| Exhibit Number | Description of Exhibit |
|----------------|------------------------|
|----------------|------------------------|

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- 99.1 Press Release dated December 16, 2001.
- 99.2 Announcement relating to the Pre-Conditional Offer, dated December 16, 2001.
- 99.3 Set of Slides used on December 17, 2001.

Item 9. Regulation FD Disclosure

On December 16, 2001, the registrant published an announcement in the United Kingdom relating to the pre-conditional offer, attached as Exhibit 99.2 to this report. On December 17, 2001, the registrant hosted a public presentation relating to the offer and used the set of slides attached as Exhibit 99.3 to this report. The announcement and the set of slides are incorporated in this Item 9 by reference.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2001

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: General Counsel

EXHIBIT INDEX

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