

Edgar Filing: BIOTRANSPLANT INC - Form 8-K

BIOTRANSPLANT INC
Form 8-K
June 14, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 6, 2001

BIOTRANSPLANT INCORPORATED

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| DELAWARE ----- (State or other jurisdiction of incorporation) | 000-28324 ----- (Commission File Number) | 04-3119555 ----- (IRS Employer Identification No.) |
| Building 75, Third Avenue Charlestown Navy Yard Charlestown, MA ----- (Address of principal executive offices) | | 02129 ----- (Zip Code) |

Registrant's telephone number, including area code: (617) 241-5200

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

On June 6, 2001, BioTransplant Incorporated announced that it had commitments from selected institutional and accredited investors to consummate a private placement of approximately 2.83 million shares of newly issued common stock, at a purchase price of \$6.30 per share, for aggregate gross proceeds of approximately \$17.8 million. See the press release attached hereto as Exhibit

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99.1.

One June 11, 2001, BioTransplant announced the completion of a \$19.0 million private placement of approximately 3,022,457 shares of newly issued common stock, at a purchase price of \$6.30 per share, to selected institutional and accredited investors. See the press release attached hereto as Exhibit 99.2.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

See Exhibit Index attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 13, 2001

BIOTRANSPLANT INCORPORATED

By: /s/ Richard V. Capasso

Richard V. Capasso
Vice President, Finance and Treasurer

EXHIBIT INDEX

| EXHIBIT NO. | EXHIBIT |
|--------------|-----------------------------------|
| Exhibit 99.1 | Press Release dated June 6, 2001 |
| Exhibit 99.2 | Press Release dated June 11, 2001 |