

CATALYST BIOSCIENCES, INC.

Form SC 13G

August 28, 2015

CUSIP No. 14888D109

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b),(c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)

(Amendment No.)1

Catalyst Biosciences, Inc.

(Name of Issuer)

Common Stock, \$.001 par value

(Title of Class of Securities)

14888D109

(CUSIP Number)

August 20, 2015

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

1 The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page. The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

CUSIP No. 14888D109

1. NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Johnson & Johnson
EIN: 22-1024240

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a)
GROUP (b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
New Jersey

| | | |
|--------------|----|-------------------------------------|
| NUMBER OF | 5. | SOLE VOTING POWER -0- |
| SHARES | 6. | SHARED VOTING POWER 1,029,144* |
| BENEFICIALLY | 7. | SOLE DISPOSITIVE POWER -0- |
| OWNED BY | 8. | SHARED DISPOSITIVE POWER 1,029,144* |
| EACH | | |
| REPORTING | | |
| PERSON | | |
| WITH | | |

9. AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 1,029,144*

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW
(9) EXCLUDES CERTAIN SHARES

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.0%**

12. TYPE OF REPORTING PERSON CO

* Including 24,875 shares issuable upon exercise of Warrants to purchase Common Stock.

**Based on 11,416,984 shares of Common Stock outstanding as of August 20, 2015, as disclosed to the Reporting Persons by the Issuer.

CUSIP No. 14888D109

1. NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Johnson & Johnson Innovation-JJDC, Inc.
EIN: 22-2007137

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a)
GROUP (b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
New Jersey

| | | |
|--------------|----|-------------------------------------|
| NUMBER OF | 5. | SOLE VOTING POWER -0- |
| SHARES | 6. | SHARED VOTING POWER 1,029,144* |
| BENEFICIALLY | 7. | SOLE DISPOSITIVE POWER -0- |
| OWNED BY | 8. | SHARED DISPOSITIVE POWER 1,029,144* |
| EACH | | |
| REPORTING | | |
| PERSON | | |
| WITH | | |

9. AGGREGATE AMOUNT BENEFICIALLY OWNED
BY EACH REPORTING PERSON 1,029,144*

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW
(9) EXCLUDES CERTAIN SHARES

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.0%**

12. TYPE OF REPORTING PERSON CO

* Including 24,875 shares issuable upon exercise of Warrants to purchase Common Stock.

**Based on 11,416,984 shares of Common Stock outstanding as of August 20, 2015, as disclosed to the Reporting Persons by the Issuer.

CUSIP No. 14888D109

SCHEDULE 13G

ITEM 1(a) NAME OF ISSUER:

Catalyst Biosciences, Inc.

ITEM 1(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

260 Littlefield Avenue
South San Francisco, CA 94080

ITEM 2(a) NAME OF PERSON FILING:

This statement is being filed by Johnson & Johnson, a New Jersey corporation ("J&J"), and Johnson & Johnson Innovation-JJDC, Inc., a New Jersey corporation ("JJDC"). JJDC is a wholly-owned subsidiary of J&J. The securities reported herein as being held by J&J and JJDC are directly beneficially owned by JJDC. J&J may be deemed to indirectly beneficially own the securities that are directly beneficially owned by JJDC.

ITEM 2(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE:

One Johnson & Johnson Plaza
New Brunswick, NJ 08933

ITEM 2(c) CITIZENSHIP:

J&J: New Jersey
JJDC: New Jersey

ITEM 2(d) TITLE OF CLASS OF SECURITIES:

Common Stock, \$.001 par value per share ("Common Stock")

ITEM 2(e) CUSIP NUMBER:

14888D109

ITEM 3 STATEMENTS FILED PURSUANT TO RULES 13D-1(B) OR 13D-2(B) OR (C):

Not applicable.

ITEM 4 OWNERSHIP:

The information set forth in Rows 5 through 9 and 11 of the cover pages of this Schedule 13G is incorporated herein by reference.

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:

Not applicable.

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

Not applicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT COMPANY:

Not applicable.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP:

Not applicable.

ITEM 10 CERTIFICATION:

By signing below the undersigned certify that, to the best of their knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the Issuer and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

CUSIP No. 14888D109

SIGNATURE

After reasonable inquiry and to the best of their knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: August 27, 2015

JOHNSON & JOHNSON

By: /s/ Douglas Chia
Name: Douglas Chia
Title: Secretary

JOHNSON & JOHNSON
INNOVATION-JJDC, INC.

By: /s/ Steven M. Rosenberg
Name: Steven M. Rosenberg
Title: Secretary