

MERITOR INC
Form SC 13G
April 29, 2014

SECURITIES
AND
EXCHANGE
COMMISSION
Washington,
D.C. 20549

SCHEDULE
13G

Under the
Securities
Exchange Act of
1934
(Amendment
No.)*

Meritor, Inc.
(Name of
Issuer)

Common Stock,
\$1.00 par value
(Title of Class
of Securities)

59001K100
(CUSIP
Number)

April 22, 2014
(Date of Event
Which Requires
Filing of This
Statement)

Check the
appropriate box
to designate the
rule pursuant to
which this
Schedule is
filed:

.. Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

(Page 1 of 27

Pages)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAME OF REPORTING PERSONS
2	Castlerigg Master Investments Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	British Virgin Islands
5	SOLE VOTING POWER
6	0 SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	3,293,687 shares of Common Stock
7	SOLE DISPOSITIVE POWER
8	0 SHARED DISPOSITIVE POWER
9	3,293,687 shares of Common Stock
	AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH
PERSON

3,293,687 shares of
Common Stock

CHECK IF
THE
AGGREGATE
AMOUNT IN ..

10

ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS

REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

11

3.4%
TYPE OF
REPORTING
PERSON

12

CO

1	NAME OF REPORTING PERSONS
	Castlerigg International Limited CHECK THE APPROPRIATE 2 BOX IF A MEMBER (b) " OF A GROUP 3 SEC USE ONLY CITIZENSHIP OR 4 PLACE OF ORGANIZATION
	British Virgin Islands SOLE VOTING 5 POWER
	0 SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6 3,293,687 shares of Common Stock SOLE DISPOSITIVE 7 POWER
	0 SHARED DISPOSITIVE POWER
	8 3,293,687 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

3,293,687 shares of
Common Stock
CHECK IF
THE
AGGREGATE
10 AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
11 REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

3.4%
TYPE OF
REPORTING
12 PERSON
CO

	NAME OF REPORTING PERSONS
1	Castlerigg International Holdings Limited
	CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
2	
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	British Virgin Islands
	SOLE VOTING POWER
5	
	0 SHARED VOTING POWER
6	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	3,293,687 shares of Common Stock
	SOLE DISPOSITIVE POWER
7	
	0 SHARED DISPOSITIVE POWER
8	
	3,293,687 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

PERSON

3,293,687 shares of
Common Stock

CHECK IF

THE

AGGREGATE

AMOUNT IN ..

10

ROW (11)

EXCLUDES

CERTAIN

SHARES

PERCENT OF

CLASS

REPRESENTED BY

11

AMOUNT IN ROW

(11) (see Item 5)

3.4%

TYPE OF

REPORTING

12

PERSON

CO

1	NAME OF REPORTING PERSONS
2	Castlerigg Offshore Holdings, Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Cayman Islands
5	SOLE VOTING POWER
6	0 SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	3,293,687 shares of Common Stock
7	SOLE DISPOSITIVE POWER
8	0 SHARED DISPOSITIVE POWER
9	3,293,687 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

3,293,687 shares of
Common Stock
CHECK IF
THE
AGGREGATE
10 AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
11 REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

3.4%
TYPE OF
REPORTING
12 PERSON
CO

1	NAME OF REPORTING PERSONS
2	Castlerigg Merger Arbitrage and Equity Event Fund, Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) "
3	OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	British Virgin Islands SOLE VOTING POWER
5	0 SHARED VOTING POWER
6	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
7	515,948 shares of Common Stock SOLE DISPOSITIVE POWER
8	0 SHARED DISPOSITIVE POWER
9	515,948 shares of Common Stock AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

PERSON

515,948 shares of
Common Stock

CHECK IF
THE
AGGREGATE
AMOUNT IN ..

10

ROW (11)
EXCLUDES

CERTAIN
SHARES

PERCENT OF
CLASS

REPRESENTED BY

11

AMOUNT IN ROW
(11) (see Item 5)

0.5%

TYPE OF
REPORTING
PERSON

12

CO

	NAME OF REPORTING PERSONS
1	Castlerigg Merger Arbitrage and Equity Event Intermediate Fund, L.P.
	CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
2	
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	
	British Virgin Islands
	SOLE VOTING POWER
5	
	0 SHARED VOTING POWER
6	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	515,948 shares of Common Stock
	SOLE DISPOSITIVE POWER
7	
	0 SHARED DISPOSITIVE POWER
8	
	515,948 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH
PERSON

515,948 shares of
Common Stock

10

CHECK IF
THE
AGGREGATE
AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES

11

PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

12

0.5%
TYPE OF
REPORTING
PERSON

PN

	NAME OF REPORTING PERSONS
1	Castlerigg Merger Arbitrage and Equity Event Master Fund, Ltd.
	CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
2	
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	
	British Virgin Islands
	SOLE VOTING POWER
5	
	0 SHARED VOTING POWER
6	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	515,948 shares of Common Stock
	SOLE DISPOSITIVE POWER
7	
	0 SHARED DISPOSITIVE POWER
8	
	515,948 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH
PERSON

515,948 shares of
Common Stock

10

CHECK IF
THE
AGGREGATE
AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES

11

PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

12

0.5%
TYPE OF
REPORTING
PERSON

CO

1	NAME OF REPORTING PERSONS
2	Castlerigg Global Equity Special Event Fund, Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	British Virgin Islands
5	SOLE VOTING POWER
6	0 SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7 170,483 shares of Common Stock
8	SOLE DISPOSITIVE POWER
9	0 SHARED DISPOSITIVE POWER
9	170,483 shares of Common Stock AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

PERSON

170,483 shares of
Common Stock

CHECK IF
THE
AGGREGATE
AMOUNT IN ..

10

ROW (11)
EXCLUDES

CERTAIN
SHARES

PERCENT OF
CLASS

REPRESENTED BY

11

AMOUNT IN ROW
(11) (see Item 5)

0.2%

TYPE OF
REPORTING
PERSON

12

CO

	NAME OF REPORTING PERSONS
1	Castlerigg Global Equity Special Event Intermediate Fund, L.P.
	CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
2	
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	
	British Virgin Islands
	SOLE VOTING POWER
5	
	0 SHARED VOTING POWER
6	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	170,483 shares of Common Stock
	SOLE DISPOSITIVE POWER
7	
	0 SHARED DISPOSITIVE POWER
8	
	170,483 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH
PERSON

170,483 shares of
Common Stock

10

CHECK IF
THE
AGGREGATE
AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS

11

REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

12

0.2%
TYPE OF
REPORTING
PERSON

PN

1	NAME OF REPORTING PERSONS
2	Castlerigg Global Equity Special Event Master Fund Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	British Virgin Islands
5	SOLE VOTING POWER
6	0 SHARED VOTING POWER
7	170,483 shares of Common Stock
8	SOLE DISPOSITIVE POWER
9	0 SHARED DISPOSITIVE POWER
9	170,483 shares of Common Stock
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

PERSON

170,483 shares of
Common Stock

CHECK IF
THE

AGGREGATE
AMOUNT IN ..
ROW (11)

10

EXCLUDES
CERTAIN
SHARES

PERCENT OF
CLASS

REPRESENTED BY

11

AMOUNT IN ROW
(11) (see Item 5)

0.2%

TYPE OF
REPORTING
PERSON

12

CO

	NAME OF REPORTING PERSONS
1	Merrill Lynch Investment Solutions SICAV (on behalf of Merrill Lynch Investment Solutions – Castlerigg Equity Event and Arbitrage UCITS Fund)
2	CHECK THE APPROPRIATE BOX IF A MEMBER (b) OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
	Luxembourg
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	SOLE VOTING POWER
5	0
	SHARED VOTING POWER
6	1,023,082 shares of Common Stock
	SOLE DISPOSITIVE POWER
7	0
	SHARED DISPOSITIVE POWER
8	1,023,082 shares of

Common Stock
AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

9

1,023,082 shares of
Common Stock
CHECK IF
THE
AGGREGATE
AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

10

11

1.1%
TYPE OF
REPORTING
PERSON

12

CO

1	NAME OF REPORTING PERSONS
2	Sandell Investment Services, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware
5	SOLE VOTING POWER
6	0 SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	1,023,082 shares of Common Stock
7	SOLE DISPOSITIVE POWER
8	0 SHARED DISPOSITIVE POWER
9	1,023,082 shares of Common Stock AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH
PERSON

1,023,082 shares of
Common Stock

CHECK IF
THE
AGGREGATE
AMOUNT IN ..
ROW (11)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS

10

REPRESENTED BY
AMOUNT IN ROW
(11) (see Item 5)

11

1.1%
TYPE OF
REPORTING
PERSON

12

CO; IA

1	NAME OF REPORTING PERSONS
	Pulteney Street Partners, L.P.
2	CHECK THE APPROPRIATE BOX (a) ..
	IF A MEMBER OF A GROUP (b) ..
3	SEC USE ONLY
4	CITIZENSHIP OR PLACE OF ORGANIZATION
	Delaware
5	SOLE VOTING POWER
	0
	SHARED VOTING POWER
6	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
7	30,552 shares of Common Stock
	SOLE DISPOSITIVE POWER
8	0
	SHARED DISPOSITIVE POWER
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON
	30,552 shares of Common Stock
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES