

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

TEJON RANCH CO  
Form SC 13G/A  
February 14, 2005

UNITED STATES  
SECURITIES & EXCHANGE COMMISSION  
Washington, D.C. 20549  
-----

SCHEDULE 13G/A  
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED  
PURSUANT TO 13d-2(b)

(Amendment No. 1) \*

Tejon Ranch Co.  
(Name of Issuer)

Common Stock, par value \$0.50 per share  
(Title of Class of Securities)

879080109  
(CUSIP Number)

December 31, 2004  
(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this  
Schedule 13G is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

-----  
\*The remainder of this cover page shall be filled out for a reporting  
person's initial filing on this form with respect to the subject class of  
securities, and for any subsequent amendment containing information which would  
alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be  
deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act  
of 1934 ("Act") or otherwise subject to the liabilities of that section of the  
Act but shall be subject to all other provisions of the Act (however, see the  
Notes).

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

CUSIP No. 879080109

13G

Page 2 of 23 Pages

-----

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
  
Smithfield Fiduciary LLC

-----

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
  
(a)  [X]  
(b)  [ ]

-----

(3) SEC USE ONLY

-----

(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Cayman Islands, British West Indies

-----

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
OWNED BY 638,426 shares of Common Stock (See Item 4(a))

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

-----

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

-----

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
  
[ ]

-----

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

-----

(12) TYPE OF REPORTING PERSON \*\*  
OO

-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

CUSIP No. 879080109

13G

Page 3 of 23 Pages

-----

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
  
Highbridge International LLC

-----

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
  
(a)  [X]  
(b)  [ ]

-----

(3) SEC USE ONLY

-----

(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Cayman Islands, British West Indies

-----

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
OWNED BY 638,426 shares of Common Stock (See Item 4(a))

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

-----

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

-----

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
  
[ ]

-----

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

-----

(12) TYPE OF REPORTING PERSON \*\*  
OO

-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 4 of 23 Pages

-----

(1) NAMES OF REPORTING PERSONS

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Highbridge Capital Corporation

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a)  [X]  
(b)  [ ]

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands, British West Indies

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
[ ]

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
BD

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 5 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Highbridge Capital Management, LLC - 20-1901985

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

-----

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*

(a)  [X]

(b)  [ ]

-----

(3) SEC USE ONLY

-----

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----

NUMBER OF (5) SOLE VOTING POWER

SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER

OWNED BY 638,426 shares of Common Stock (See Item 4(a))

EACH (7) SOLE DISPOSITIVE POWER

REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER

638,426 shares of Common Stock (See Item 4(a))

-----

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED

BY EACH REPORTING PERSON

638,426 shares of Common Stock (See Item 4(a))

-----

(10) CHECK BOX IF THE AGGREGATE AMOUNT

IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

[ ]

-----

(11) PERCENT OF CLASS REPRESENTED

BY AMOUNT IN ROW (9)

3.90%

-----

(12) TYPE OF REPORTING PERSON \*\*

OO

-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 5 of 23 Pages

-----

(1) NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Glenn Dubin

-----

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*

(a)  [X]

(b)  [ ]

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

-----  
(3) SEC USE ONLY  
-----  
(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
United States  
-----  
NUMBER OF (5) SOLE VOTING POWER  
SHARES 0  
-----  
BENEFICIALLY (6) SHARED VOTING POWER  
OWNED BY 638,426 shares of Common Stock (See Item 4(a))  
-----  
EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0  
-----  
PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))  
-----  
(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))  
-----  
(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
[ ]  
-----  
(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%  
-----  
(12) TYPE OF REPORTING PERSON \*\*  
IN  
-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 7 of 23 Pages

-----  
(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Henry Swieca  
-----  
(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a) [X]  
(b) [ ]  
-----  
(3) SEC USE ONLY  
-----  
(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

United States

-----  
NUMBER OF (5) SOLE VOTING POWER  
SHARES 0  
-----  
BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))  
OWNED BY  
-----  
EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0  
-----  
PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))  
-----  
(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))  
-----  
(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
[ ]  
-----  
(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%  
-----  
(12) TYPE OF REPORTING PERSON \*\*  
IN  
-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 8 of 23 Pages

-----  
(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
D.B. Zwirn Special Opportunities Fund, L.P.  
-----  
(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a) [X]  
(b) [ ]  
-----  
(3) SEC USE ONLY  
-----  
(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware  
-----  
NUMBER OF (5) SOLE VOTING POWER

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER  
0

REPORTING

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

[ ]

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
PN

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 9 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
  
D.B. Zwirn Special Opportunities Fund, Ltd.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a) [X]  
(b) [ ]

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Cayman Islands, British West Indies

NUMBER OF (5) SOLE VOTING POWER  
0

SHARES

BENEFICIALLY (6) SHARED VOTING POWER



Edgar Filing: TEJON RANCH CO - Form SC 13G/A

638,426 shares of Common Stock (See Item 4(a))

OWNED BY \_\_\_\_\_

EACH (7) SOLE DISPOSITIVE POWER  
0

REPORTING \_\_\_\_\_

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
[ ]

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
CO

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 10 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
  
Delphi Financial Group, Inc.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a) [X]  
(b) [ ]

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Delaware

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY \_\_\_\_\_

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

EACH (7) SOLE DISPOSITIVE POWER  
0

REPORTING \_\_\_\_\_

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

-----

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

-----

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*  
[ ]

-----

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

-----

(12) TYPE OF REPORTING PERSON \*\*  
CO

-----

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109 13G Page 11 of 23 Pages

-----

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
D.B. Zwirn & Co., L.P.

-----

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*  
(a) [X]  
(b) [ ]

-----

(3) SEC USE ONLY

-----

(4) CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

-----

NUMBER OF (5) SOLE VOTING POWER  
0

SHARES \_\_\_\_\_

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY \_\_\_\_\_

EACH (7) SOLE DISPOSITIVE POWER  
0

REPORTING \_\_\_\_\_

PERSON WITH (8) SHARED DISPOSITIVE POWER

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

[ ]

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
PN

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 12 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Zwirn Holdings, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*

(a) [X]

(b) [ ]

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
OWNED BY 638,426 shares of Common Stock (See Item 4(a))

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

[ ]

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
OO

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 13 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

DBZ GP, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*

(a) [X]

(b) [ ]

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

[ ]

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*  
OO

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 14 of 23 Pages

(1) NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Daniel B. Zwirn

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*\*

(a)

(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF (5) SOLE VOTING POWER  
SHARES 0

BENEFICIALLY (6) SHARED VOTING POWER  
638,426 shares of Common Stock (See Item 4(a))

OWNED BY

EACH (7) SOLE DISPOSITIVE POWER  
REPORTING 0

PERSON WITH (8) SHARED DISPOSITIVE POWER  
638,426 shares of Common Stock (See Item 4(a))

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
638,426 shares of Common Stock (See Item 4(a))

(10) CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES \*\*

(11) PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
3.90%

(12) TYPE OF REPORTING PERSON \*\*

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

IN

---

\*\* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 879080109

13G

Page 15 of 23 Pages

Item 1.

(a) Name of Issuer

Tejon Ranch Co., a Delaware corporation (the "Company").

(b) Address of Issuer's Principal Executive Offices

P.O. Box 1000  
Lebec, California 93243

Item 2(a). Name of Person Filing

Item 2(b). Address of Principal Business Office

Item 2(c). Citizenship

Smithfield Fiduciary LLC  
The Cayman Corporate Center  
Fourth Floor  
27 Hospital Road  
Georgetown, Grand Cayman, Cayman Islands, British West Indies  
Citizenship: Cayman Islands, British West Indies

Highbridge International LLC  
The Cayman Corporate Center  
Fourth Floor  
27 Hospital Road  
Georgetown, Grand Cayman, Cayman Islands, British West Indies  
Citizenship: Cayman Islands, British West Indies

Highbridge Capital Corporation  
The Cayman Corporate Center  
Fourth Floor  
27 Hospital Road  
Georgetown, Grand Cayman, Cayman Islands, British West Indies  
Citizenship: Cayman Islands, British West Indies

Highbridge Capital Management, LLC  
9 West 57th Street, 27th Floor  
New York, New York 10019  
Citizenship: Delaware

Glenn Dubin  
c/o Highbridge Capital Management, LLC  
9 West 57th Street, 27th Floor  
New York, New York 10019  
Citizenship: United States

Henry Swieca  
c/o Highbridge Capital Management, LLC  
9 West 57th Street, 27th Floor

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

New York, New York 10019  
Citizenship: United States

D.B. Zwirn Special Opportunities Fund, L.P.  
c/o D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor

CUSIP No. 879080109

13G

Page 16 of 23 Pages

New York, New York 10151  
Citizenship: Delaware

D.B. Zwirn Special Opportunities Fund, Ltd.  
c/o Goldman Sachs (Cayman) Trust, Limited  
P.O. Box 896  
George Town  
Harbour Centre, 2nd Floor  
Grand Cayman, Cayman Islands, British West Indies  
Citizenship: Cayman Islands, British West Indies

Delphi Financial Group, Inc.  
c/o D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor  
New York, New York 10151  
Citizenship: Delaware

D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor  
New York, New York 10151  
Citizenship: Delaware

Zwirn Holdings, LLC  
c/o D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor  
New York, New York 10151  
Citizenship: Delaware

DBZ GP, LLC  
c/o D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor  
New York, New York 10151  
Citizenship: Delaware

Daniel B. Zwirn  
c/o D.B. Zwirn & Co., L.P.  
745 Fifth Ave.  
18th Floor  
New York, New York 10151  
Citizenship: United States

Item 2(d) Title of Class of Securities

## Edgar Filing: TEJON RANCH CO - Form SC 13G/A

Common Stock, par value \$0.50 per share ("Common Stock")

Item 2(e) CUSIP Number

879080109

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

(a)  Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).

CUSIP No. 879080109

13G

Page 17 of 23 Pages

- (b)  Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c)  Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

As of December 31, 2004, each Reporting Person may be deemed the beneficial owner of (i) 515,038 shares of Common Stock owned by Smithfield Fiduciary LLC, (ii) 54,170 shares of Common Stock owned by D.B Zwirn Special Opportunities Fund, L.P., (iii) 61,816 shares of Common Stock owned by D.B. Zwirn Special Opportunities Fund, Ltd. and (iv) 7,402 shares of Common Stock owned by Delphi Financial Group, Inc.

Highbridge Capital Management, LLC is the trading manager of Highbridge International LLC and Highbridge Capital Corporation. Glenn Dubin is



## Edgar Filing: TEJON RANCH CO - Form SC 13G/A

a Managing Partner of Highbridge Capital Management, LLC. Henry Swieca is a Managing Partner of Highbridge Capital Management, LLC. Smithfield Fiduciary LLC is a wholly-owned subsidiary of Highbridge International LLC which is a wholly-owned subsidiary of Highbridge Capital Corporation, a broker/dealer.

D.B. Zwirn & Co., L.P. is the trading manager of each of D.B. Zwirn Special Opportunities Fund, Ltd., D.B. Zwirn Special Opportunities Fund, L.P. and Delphi Financial Group, Inc. and consequently has voting control and investment discretion over the securities held by each of D.B. Zwirn Special Opportunities Fund, Ltd., D.B. Zwirn Special Opportunities Fund, L.P. and Delphi Financial Group, Inc. Daniel B. Zwirn is the managing member of and thereby controls Zwirn Holdings, LLC, which in turn is the managing member of and

CUSIP No. 879080109

13G

Page 18 of 23 Pages

thereby controls DBZ GP, LLC, which in turn is the general partner of and thereby controls D.B. Zwirn & Co., L.P.

The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person.

(b) Percent of class:

3.90%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

0

(ii) Shared power to vote or to direct the vote

638,426 shares of Common Stock.

(iii) Sole power to dispose or to direct the disposition of

0

(iv) Shared power to dispose or to direct the disposition of

638,426 shares of Common Stock.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

Not applicable.

Item 8. Identification and Classification of Members of the Group

See Exhibit I.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

CUSIP No. 879080109

13G

Page 19 of 23 Pages

By signing below each of the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Exhibits:

Exhibit I: Joint Filing Agreement.

CUSIP No. 879080109

13G

Page 20 of 23 Pages

SIGNATURES

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: February 11, 2005

SMITHFIELD FIDUCIARY LLC

HIGHBRIDGE INTERNATIONAL LLC

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg  
Title: Director

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg  
Title: Director

HIGHBRIDGE CAPITAL CORPORATION

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg

By: /s/ Ronald S. Resnick  
Name: Ronald S. Resnick

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

Title: Controller

Title: Managing Partner

/s/ Glenn Dubin  
GLENN DUBIN

/s/ Henry Swieca  
HENRY SWIECA

D.B. ZWIRN SPECIAL OPPORTUNITIES FUND,  
L.P.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

D.B. ZWIRN SPECIAL OPPORTUNITIES  
FUND, Ltd.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

DELPHI FINANCIAL GROUP, INC.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

D.B. ZWIRN & CO., L.P.

By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

CUSIP No. 879080109

13G

Page 21 of 23 Pages

ZWIRN HOLDINGS, LLC

DBZ GP, LLC  
By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

/s/ Daniel B. Zwirn  
DANIEL B. ZWIRN

CUSIP No. 879080109

13G

Page 22 of 23 Pages

EXHIBIT I

# Edgar Filing: TEJON RANCH CO - Form SC 13G/A

## JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G/A filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the Common Stock, \$0.50 par value, of Tejon Ranch Co., a Delaware corporation, is being filed, and all amendments thereto will be filed, on behalf of each of the persons and entities named below in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated as of February 11, 2005

SMITHFIELD FIDUCIARY LLC

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg  
Title: Director

HIGHBRIDGE INTERNATIONAL LLC

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg  
Title: Director

HIGHBRIDGE CAPITAL CORPORATION

By: /s/ Howard Feitelberg  
Name: Howard Feitelberg  
Title: Controller

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: /s/ Ronald S. Resnick  
Name: Ronald S. Resnick  
Title: Managing Partner

/s/ Glenn Dubin  
Glenn Dubin

/s/ Henry Swieca  
Henry Swieca

D.B. ZWIRN SPECIAL OPPORTUNITIES FUND,  
L.P.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

D.B. ZWIRN SPECIAL OPPORTUNITIES  
FUND, Ltd.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

DELPHI FINANCIAL GROUP, INC.

By: D.B. Zwirn & Co., L.P.  
By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

D.B. ZWIRN & CO., L.P.

By: DBZ GP, LLC,  
its General Partner  
By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

Edgar Filing: TEJON RANCH CO - Form SC 13G/A

CUSIP No. 879080109

13G

Page 23 of 23 Pages

ZWIRN HOLDINGS, LL

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member

/s/ Daniel B. Zwirn  
Daniel B. Zwirn

DBZ GP, LLC

By: Zwirn Holdings, LLC,  
its Managing Member

By: /s/ Daniel B. Zwirn  
Name: Daniel B. Zwirn  
Title: Managing Member