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HAUSER INC Form 8-K March 30, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 15, 2004

HAUSER, INC.

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(Exact name of registrant as specified in its charter)

Delaware 0-17174 84-0926801
------ (State or other (Commission File (IRS Employer jurisdiction of incorporation) Number) Identification No.)

El Segundo, California 90245
----(Address of principal Zip Code executive offices)

Registrant's telephone number, including area code:

(310) 648-7881

Item 5. Other Events.

On March 15, 2004, Hauser, Inc., a Delaware corporation (the "Company"), and its wholly owned subsidiaries filed the monthly operating report for the month ended February 29, 2004 with the Office of the United States Trustee (the "Trustee") pursuant to Bankruptcy Rule 2015 and the Trustee's Financial Reporting Requirements for Chapter 11 Cases (the "January Trustee's Report"). Pursuant to Rule 202 of Regulation S-T and the Company's continuing hardship exemption, the Company has manually filed with the Securities and Exchange Commission a copy of the January Trustee's Report under cover of Form SE.

Item 7. Financial Statements and Exhibits.

99.1 Monthly Operating Report for the month ended February 29, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 15, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUSER, INC.

Dated: March 26, 2004 By: /s/ Kenneth C. Cleveland

Name: Kenneth C. Cleveland
Title: President and Chief
Executive Officer

Exhibit Index

Exhibit No.	Description
99.1	Monthly Operating Report for the month ended February 29, 2004
	filed pursuant to Rule 202 of Regulation S-T and a continuing

hardship exemption dated May 15, 2003.