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METRO-GOLDWYN-MAYER INC

Form 8-K

March 18, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 14, 2002

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METRO-GOLDWYN-MAYER INC.  
(Exact name of registrant as specified in its charter)

DELAWARE	1-13481	95-4605850
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

2500 Broadway Street, Santa Monica, CA	90404
(Address of Principal Executive Offices)	(Zip Code)

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(310) 449-3000

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(Registrant's telephone number, including area code)

None

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(Former Name or Former Address, if Changed Since Last Report.)

Item 5. Other Events

Attached hereto as Exhibit 99 and incorporated herein by this reference is a press release issued on March 14, 2002 by Metro-Goldwyn-Mayer Inc. with respect to an underwritten public offering of its common stock.

Item 7. Exhibits

99 Press Release dated March 14, 2002.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

Date: March 15, 2002

By: /s/ William A. Jones

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Name: William A. Jones  
Title: Senior Executive Vice President  
and Secretary