

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
November 08, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 4 - dated November 8, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|--------------|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|---|----------------------|-------------------|
| 37033EAK8 | \$1,730,000.00 | 100.0% | 0.625% | \$1,719,187.50 | 3.150% | Semi-Annual (5/14/2003) | 11/14/2005 | YES |

Redemption Information: N/A

| | | | | | | | | |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|
| 37033EAL6 | \$1,220,000.00 | 100.0% | 1.000% | \$1,207,800.00 | 4.100% | Quarterly (02/15/2003) | 11/15/2007 | YES |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

| | | | | | | | | |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|
| 37033EAM4 | \$1,828,000.00 | 100.0% | 1.100% | \$1,807,892.00 | 4.500% | Quarterly (02/15/2003) | 11/14/2008 | YES |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

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| General Mills, Inc. Number One General Mills Blvd. Minneapolis, MN 55426 | Trade Date: November 8, 2002 Issue Date: November 14, 2002 Minimum Denominations/Increments: \$1,000/\$1,000 Original Issue Discount: No Total Amount of OID: N/A All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 5132 | Merrill Lynch & Co. <i>Purchasing Agent</i> Acting as Principal |
|--|---|--|

(1) Expressed as a percentage of the aggregate principal amount.