

Edgar Filing: TRAVELOCITY COM INC - Form SC 13G

TRAVELOCITY COM INC
Form SC 13G
January 23, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO 13d-2(b)
(Amendment No. 1) (1)

Travelocity.com Inc.
(Name of Issuer)

Common Stock, par value \$.01 per share
(Title of Class of Securities)

893953 10 9
(CUSIP Number)

January 11, 2001
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this
Schedule is filed:

Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

1. The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class of
securities, and for any subsequent amendment containing information which
would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be
deemed to be "filed" for the purpose of Section 18 of the Securities Exchange
Act of 1934 or otherwise subject to the liabilities of that section of the
Act but shall be subject to all other provisions of the Act (however, see the
Notes).

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1. NAMES OF REPORTING PERSONS AOL Time Warner Inc.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
13-4099534

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) /_/ (b) /_/
3. SEC USE ONLY
4. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | |
|--------------------------|--|
| NUMBER OF SHARES | 5. SOLE VOTING POWER 0 |
| BENEFICIALLY OWNED BY | 6. SHARED VOTING POWER 851,312 |
| EACH REPORTING | 7. SOLE DISPOSITIVE POWER 0 |
| PERSON WITH | 8. SHARED DISPOSITIVE POWER 851,312 |
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
851,312
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES
CERTAIN SHARES*
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
5.2%
12. TYPE OF REPORTING PERSON*
HC

*SEE INSTRUCTIONS BEFORE FILLING OUT!

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1. NAMES OF REPORTING PERSONS America Online, Inc.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
54-1322110
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) /_/

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(b) /_/

3. SEC USE ONLY
4. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | |
|--------------------------|--|
| NUMBER OF SHARES | 5. SOLE VOTING POWER 0 |
| BENEFICIALLY OWNED BY | 6. SHARED VOTING POWER 851,312 |
| EACH REPORTING | 7. SOLE DISPOSITIVE POWER 0 |
| PERSON WITH | 8. SHARED DISPOSITIVE POWER 851,312 |
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
851,312
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES
CERTAIN SHARES*
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
5.2%
12. TYPE OF REPORTING PERSON*
CO

*SEE INSTRUCTIONS BEFORE FILLING OUT!

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This amendment to the Statement is being filed solely to reflect the combination on January 11, 2001 of America Online, Inc. ("American Online") and Time Warner Inc. ("Time Warner"), in connection with which (1) each of America Online and Time Warner became a direct wholly owned subsidiary of AOL Time Warner Inc. ("AOL Time Warner") and (2) AOL Time Warner became the ultimate beneficial owner of the securities included in this filing held of record by America Online.

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- Item 1(a). Name of Issuer:
Travelocity.com Inc.
- Item 1(b). Address of Issuer's Principal Executive Offices:
4200 Buckingham Blvd.
MD 1400
Fort Worth, TX 76155
- Item 2(a). Name of Person Filing:
AOL Time Warner Inc. and America Online, Inc.
- Item 2(b). Address of Principal Business Office or, if None, Residence:
75 Rockefeller Plaza
New York, NY 10019
- Item 2(c). Citizenship:
AOL Time Warner Inc. and America Online, Inc. were organized and exist under the laws of the State of Delaware
- Item 2(d). Title of Class of Securities:
Common Stock, par value \$.01 per share
- Item 2(e). CUSIP Number:
893953 10 9
- Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b), check whether the person filing is a:
- (a) Broker or dealer registered under Section 15 of the Exchange Act.
 - (b) Bank as defined in Section 3(a)(6) of the Exchange Act.
 - (c) Insurance company as defined in Section 3(a)(19) of the Exchange Act.

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- (d) Investment company registered under Section 8 of the Investment Company Act.
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E).
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F).
- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G).
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act.
- (j) Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

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If this statement is filed pursuant to Rule 13d-1(c), check this box. [X]

Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

| | | | |
|-------|---|---------|---|
| (a) | Amount beneficially owned: | 851,312 | |
| (b) | Percent of class: | 5.2% | |
| (c) | Number of shares as to which such person has: | | |
| (i) | Sole power to vote or to direct the vote | | 0 |
| (ii) | Shared power to vote or to direct the vote | 851,312 | |
| (iii) | Sole power to dispose or to direct the disposition of | | 0 |
| (iv) | Shared power to dispose or to direct the disposition of | 851,312 | |

Instruction. For computations regarding securities which represent a right to acquire an underlying security, see Rule 13d-3(d)(1).

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

Instruction. Dissolution of a group requires a response to this item.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Except as otherwise disclosed in periodic public filings with the Securities and Exchange Commission, no other person is known to have the

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right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

America Online, Inc. (a direct wholly owned subsidiary of AOL Time Warner Inc.) - CO - 851,312 shares

Item 8. Identification and Classification of Members of the Group.

N/A

Item 9. Notice of Dissolution of Group.

N/A

Item 10. Certifications.

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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 22, 2001

AOL Time Warner Inc.

/s/ J. Michael Kelly

(Signature)

J. Michael Kelly, Executive Vice
President and Chief Financial
Officer

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(Name/Title)

America Online, Inc.

/s/ Randall Boe

(Signature)

Randall Boe, Senior Vice President,
General Counsel and Secretary

(Name/Title)

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Exhibit 1

JOINT FILING AGREEMENT

AOL Time Warner Inc., a Delaware corporation and America Online, Inc., a Delaware corporation, each hereby agrees, in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, that the Schedule 13G filed herewith, and any amendments thereto, relating to the shares of common stock, par value \$0.01, of Travelocity.com Inc. is, and will be, jointly filed on behalf of each such person and further agree that this Joint Filing Agreement be included as an Exhibit to such joint filings. In evidence thereof, the undersigned hereby execute this Agreement as of the date set forth below.

Dated: January 22, 2001

AOL TIME WARNER INC.

By: /s/ J. Michael Kelly

Name: J. Michael Kelly

Title: Executive Vice President
and Chief Financial Officer

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AMERICA ONLINE, INC.

By: /s/ Randall Boe

Name: Randall Boe

Title: Senior Vice President,
General Counsel and
Secretary