

COMCAST CORP  
Form FWP  
May 03, 2006

**Filed Pursuant to Rule 433**  
**Registration Statement Number 333-132750**  
**May 3, 2006**

**Final Term Sheet**

**Issuer:** Comcast Corporation

**Guarantors:** Comcast Cable Communications, LLC  
Comcast Cable Communications Holdings, Inc.  
Comcast Cable Holdings, LLC  
Comcast MO Group, Inc.  
Comcast MO of Delaware, LLC

**Expected Ratings:** Moody's: Baa2; S&P: BBB+; Fitch: BBB+

**Issue of Securities:** 7.00% Notes due 2055

**Denomination:** \$25.00 (each \$25.00 principal amount a note )

**Aggregate Principal Amount:** \$300,000,000 (12,000,000 notes)

**Over-Allotment Option:** 1,800,000 notes

**Coupon:** 7.00% per annum, accruing from May 10, 2006

**Interest Payment Dates:** Quarterly on May 15, August 15, November 15 and February 15, beginning on August 15, 2006

**Maturity:** May 15, 2055

**Redemption:** Comcast may redeem the notes, in whole or in part, at any time on or after May 15, 2011 at a redemption price equal to 100% of the principal amount redeemed plus accrued and unpaid interest to the redemption date.

**Settlement Date:** May 10, 2006 (T+5)

**CUSIP Number:** 20030N 30 9

**Public Offering Price:** \$25.00 per note; \$300,000,000 total (not including over-allotment option)

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**Proceeds to Comcast, before expenses:** \$290,567,250.00 total

**Joint Book-Running Managers:** Citigroup Global Markets Inc.  
Wachovia Capital Markets, LLC

**Co-Managers:** Merrill Lynch, Pierce, Fenner & Smith Incorporated  
Morgan Stanley & Co. Incorporated  
UBS Securities LLC  
Banc of America Securities LLC  
Deutsche Bank Securities Inc  
J.P. Morgan Securities Inc.  
LaSalle Financial Services, Inc.  
Lehman Brothers Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Wachovia Capital Markets, LLC toll-free at 1-800-326-5897 or Citigroup Global Markets Inc. toll-free at 1-877-858-5407.