

TRITON PCS HOLDINGS INC

Form 8-K

October 28, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 28, 2004

Triton PCS Holdings, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| Delaware (State or other jurisdiction of incorporation) | 1-15325 (Commission File Number) | 23-2974475 (I.R.S. Employer Identification No.) |
|--|--|---|

1100 Cassatt Road
Berwyn, Pennsylvania
19312

(Address Of Principal Executive Offices, Including Zip Code)

(610) 651-5900

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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PRESS RELEASE DATED OCTOBER 28,2004

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Item 2.02. Results of Operations and Financial Condition

On October 28, 2004, Triton PCS Holdings, Inc. issued a press release announcing its financial results for the quarter ended September 30, 2004, and a copy of this press release is being furnished as an exhibit to this report. The press release contains disclosure of Adjusted EBITDA, Adjusted EBITDA margin, average revenue per user (ARPU), ARPU less subscriber retention credits inclusive of roaming revenue, cash costs per user (CCPU) and cost per gross addition (CPGA), each of which is not a measure of performance calculated in accordance with accounting principles generally accepted in the United States (GAAP). Schedule 1 to the press release contains disclosure regarding management's uses for such non-GAAP financial measures. A tabular reconciliation of the most directly comparable financial measure calculated and presented in accordance with GAAP for Adjusted EBITDA, ARPU, CCPU and CPGA also appear on Schedule 1.

The information required to be furnished pursuant to Item 2.02 of this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liability of that section, except if Triton specifically incorporates it by reference into a filing under the Securities Act of 1933, as amended (the Securities Act), or the Exchange Act.

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Item 7.01. Regulation FD Disclosure

On October 28, 2004, Triton also announced an agreement to acquire Urban Comm-North Carolina, Inc. A copy of the press release announcing this agreement is being furnished as an exhibit to this report.

The information furnished pursuant to Item 7.01 of this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act or otherwise subject to the liability of that section, except if Triton specifically incorporates it by reference into a filing under the Securities Act or the Exchange Act.

Item 9.01. Financial Statements and Exhibits

- (a) Not applicable.
 - (b) Not applicable.
 - (c) Exhibits:
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- 99.1 Press Release dated October 28, 2004, announcing financial results for the quarter ended September 30, 2004 (furnished pursuant to Item 2.02 of Form 8-K).
- 99.2 Press Release dated October 28, 2004, announcing agreement to acquire Urban Comm-North Carolina, Inc. (furnished pursuant to Item 7.01 of Form 8-K).
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRITON PCS HOLDINGS, INC.

Date: October 28, 2004

By: /s/ David D. Clark

David D. Clark
Executive Vice President, Chief Financial Officer
and Secretary