

MARSHALL & ILSLEY CORP/WI/
Form FWP
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Final Bloomberg Term Sheet

Issuer: Marshall & Ilsley Corporation

Ratings: A1/A/A+ (s/s/s) **Senior Hold-Co**

Principal Amount: 250mm

Coupon: 5.35%

Maturity: 04/01/11

Treasury Benchmark: UST 4 1/2 2/11

US Treasury Price: 98-31 3/4

US Treasury Yield: 4.731%

Spread: T+62.5

Yield: 5.356%

Price: 99.973

Pay: 1st of Apr/Oct

First Pay: 10/2/06

Minimum Denomination: 1m x 1m

Settlement Date: 03/28/06

Sole Books: Wachovia

Issuance Format: SEC Registered

Hedge Ratio: 100%

Cusip: TBD

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