

LSI INDUSTRIES INC  
Form 8-K  
January 11, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Act of 1934

Date of Report (Date of earliest event reported): January 9, 2008

LSI INDUSTRIES INC.  
(Exact name of Registrant as specified in its Charter)

|                                                                                   |                                     |                                                    |
|-----------------------------------------------------------------------------------|-------------------------------------|----------------------------------------------------|
| Ohio<br>(State or Other Jurisdiction of<br>Incorporation)                         | 0-13375<br>(Commission File Number) | 31-0888951<br>(IRS Employer Identification<br>No.) |
| 10000 Alliance Road, Cincinnati, Ohio<br>(Address of Principal Executive Offices) |                                     | 45242<br>(Zip Code)                                |
| Registrant's telephone number, including area<br>code                             |                                     | (513) 793-3200                                     |

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 – Results of Operations and Financial Condition

On January 9, 2008 and January 10, 2008, the Registrant issued press releases regarding its preliminary outlook for the fiscal quarter ended December 31, 2007 and guidance for fiscal 2008. Copies of the press releases are furnished as Exhibits 99.1 and 99.2 to this report and are incorporated herein by reference.

Item 9.01 - Financial Statements and Exhibits

(c) Exhibits

99.1 - Press release dated January 9, 2008

99.2 - Press release dated January 10, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LSI INDUSTRIES INC.

By: /s/ Ronald S. Stowell  
Ronald S. Stowell  
Vice President, Chief Financial  
Officer and Treasurer  
(Principal Accounting Officer)

January 11, 2008