

GREAT AMERICAN FINANCIAL RESOURCES INC
Form S-8
May 28, 2003

As filed with the Securities and Exchange Commission on May 28, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GREAT AMERICAN FINANCIAL RESOURCES, INC.
(formerly known as American Annuity Group, Inc.)
(Exact name of Registrant as Specified in its Charter)

Delaware

31-1422526

(State Or Other Jurisdiction Of
Incorporation Or Organization)

(IRS Employer Identification
Number)

1994 STOCK OPTION PLAN
(Full Title of the Plan)

Mark F. Muething, Esq.
Executive Vice President, General Counsel and Secretary
Great American Financial Resources, Inc.
250 East Fifth Street
Cincinnati, Ohio 45202
(513) 333-5300
(Name, Address and Telephone Number of Agent for Service)

CALCULATION OF REGISTRATION FEE

Title of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee(3)
Common Stock	2,000,000 Shares	\$13.83(2)	\$27,660,000(2)	\$2,237.70

- (1) This Registration Statement is filed for up to an additional 2,000,000 shares of common stock of Great American Financial Resources, Inc. (the Registrant) issuable to employees of the Registrant pursuant to the 1994 Stock Option Plan.

Edgar Filing: GREAT AMERICAN FINANCIAL RESOURCES INC - Form S-8

<u>Signature</u>	<u>Capacity</u>	<u>Date</u>
<u>*Ronald W. Tysoe</u>	Director	May __, 2003
<u>/s/Charles R. Scheper</u> *Charles R. Scheper	Director	May 28, 2003
<u>/s/Christopher P. Miliano</u> Christopher P. Miliano	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	May 28, 2003