

CADENCE DESIGN SYSTEMS INC

Form 8-K

August 13, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): **August 11, 2003**

**CADENCE DESIGN SYSTEMS, INC.**

(Exact Name of Registrant as Specified in its Charter)

**DELAWARE**  
(State or Other Jurisdiction of  
Incorporation)

**1-10606**  
(Commission File Number)

**77-0148231**  
(IRS Employer  
Identification No.)

**2655 SEELY AVENUE, BUILDING 5  
SAN JOSE, CALIFORNIA 95134**

(Address of Principal Executive Offices) (Zip Code)  
Registrant's Telephone Number, Including Area Code: **(408) 943-1234**

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Item 5. Other Events and Required FD Disclosure

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Signature

EXHIBIT INDEX

EXHIBIT 99.1

EXHIBIT 99.2

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**Item 5. Other Events and Required FD Disclosure**

On August 11, 2003, Cadence Design Systems, Inc. announced its intention to commence, and announced the pricing of, an offering of \$350,000,000 in aggregate principal amount of senior convertible notes to be issued pursuant to Rule 144A. For additional information concerning this offering, refer to the exhibit contained in this Current Report on Form 8-K.

**Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.**

(c) Exhibits

The following exhibits are filed as part of this Report:

| <b>No.</b> | <b>Exhibit</b>  |
|------------|---|
| 99.1       | Press Release dated August 11, 2003 regarding the offering of Senior Convertible Notes. |
| 99.2       | Press Release dated August 11, 2003 regarding the pricing of Senior Convertible Notes   |

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**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated as of August 13, 2003

**CADENCE DESIGN SYSTEMS, INC.**

By: /s/ William Porter

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William Porter  
Senior Vice President and  
Chief Financial Officer

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**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | Press Release issued by Cadence Design Systems, Inc., dated August 11, 2003. |
| 99.2               | Press Release issued by Cadence Design Systems, Inc., dated August 11, 2003. |