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MIDSOUTH BANCORP INC
Form 8-K
May 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (or Date of Earliest Event Reported): May 28, 2004

MIDSOUTH BANCORP, INC.
(Exact name of registrant as specified in its charter)

Louisiana (State or jurisdiction of incorporation or organization)	1-11826 (Commission File Number)	72-1020809 (IRS Employer Identification No.)
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102 Versailles Boulevard, Lafayette, Louisiana (Address of principal executive offices)	70502 (Zipcode)
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(337) 237-8343
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On May 28, 2004, MidSouth Bancorp, Inc. ("MidSouth") issued a press release announcing it had entered into a definitive agreement to merge with Lamar Bancshares, located in Beaumont, Texas. The purpose of this Current Report on Form 8-K is to file as Exhibit 99.1 a copy of MidSouth's press release dated May 28, 2004 announcing such event.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto authorized.

Dated: May 28, 2004

MIDSOUTH BANCORP, INC.

By: /s/ C. R. Cloutier

President & CEO

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release dated May 28, 2004