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EXPRESS SCRIPTS INC
Form 8-K
April 22, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report: April 22, 2002

Express Scripts, Inc.

(Exact Name of Registrant as specified in its Charter)

| | | |
|---|-----------------------|---|
| Delaware | 0-20199 | 43-1420563 |
| ----- | ----- | ----- |
| (State or other jurisdiction of corporation) | (Commission File No.) | (I.R.S. Employer Identification No.) |

| | |
|---|------------|
| 13900 Riverport Drive, Maryland Heights, Missouri | 63043 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (314) 770-1666

(Former name or former address, if changed since last report)

Item 5. Other Events

On April 17, 2002, Express Scripts, Inc. (the "Company") issued a press release, selected portions of which are attached hereto as Exhibit 99.1, and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) The following Exhibit is filed as part of this report on Form 8-K:

Exhibit 99.1 Press Release, dated April 17, 2002, by the Company

Item 9. Regulation FD Disclosure

The following information is furnished pursuant to Regulation FD.

Selected unaudited financial information included in the Company's April 17, 2002 press release is attached hereto as Exhibit 99.2 and incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXPRESS SCRIPTS, INC.

Date: April 22, 2002

By:

Barrett A. Toan
Chairman and Chief Executive Officer

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION |
|-------------|---|
| 99.1 | Press release, dated April 17, 2002 |
| 99.2 | Unaudited Financial Information, dated April 17, 2002 |