R & B INC
Form 8-K
May 24, 2005

==

```
                             UNITED STATES
                  SECURITIES AND EXCHANGE COMMISSION
                        Washington, DC 20549
                             FORM 8-K
                          CURRENT REPORT
     Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934


                     Date of Report: May 24, 2005


                            R & B, Inc.
          (Exact name of registrant as specified in its charter)


    Pennsylvania                   000-18914                23-2078856
    ------------                   ---------                ----------
    (State or other               (Commission             (IRS Employer
    jurisdiction of               File Number)          Identification No.)
    incorporation)


                     3400 East Walnut Street
                     Colmar, Pennsylvania 18915
               (Address of principal executive offices)

      Registrant's telephone number, including area code: 215-997-1800
```

==

Page 1 of 2

Item 1.01. Entry into a Material Definitive Agreement.

        On May 23, 2005, R&B, Inc. (the "Company") entered into an amendment to
its Revolving Credit Facility by and among the Company and Wachovia Bank,
National Association. The amendment extended the term of the Revolving Credit
Facility through June 30, 2007 and increased the maximum aggregate credit
amount under the Revolving Credit Facility from Ten Million Dollars
($10,000,000) to Twenty Million Dollars ($20,000,000). Borrowings under the
amended Revolving Credit Facility are on an unsecured basis with interest rates
ranging from LIBOR plus 65 basis points to 150 basis points depending upon the
the Company's ratio between net debt to EBITDA. The amendment includes an
Unused Facility Fee equal to 0.125% on the amount of any and all unused portion
of the facility. Wachovia is the Company's primary provider of financial
banking services.

Item 9.01(c) Exhibits

        Exhibit 99.1   Amendment dated May 23, 2005 to the Company's Revolving
                        Credit Facility.

                                SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

R&B, Inc.
(Registrant)

Dated: May 24, 2005   By: /s/ Mathias J. Barton

                                           Mathias J. Barton
                                           Chief Financial Officer and
                                           Principal Accounting Officer

Page 2 of 2