

GREAT SOUTHERN BANCORP INC

Form 5/A

May 02, 2005

**FORM 5****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**Check this box if  
no longer subject  
to Section 16.Form 4 or Form  
5 obligations  
may continue.See Instruction  
1(b).Form 3 Holdings  
Reported  
Form 4  
Transactions  
Reported**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL  
OWNERSHIP OF SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0362Expires: January 31,  
2005Estimated average  
burden hours per  
response... 1.01. Name and Address of Reporting Person \*  
**TURNER JOSEPH W**

(Last) (First) (Middle)

P O BOX 9009

(Street)

SPRINGFIELD, MO 65808-9009

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading  
Symbol  
**GREAT SOUTHERN BANCORP  
INC [GSBC]**3. Statement for Issuer's Fiscal Year Ended  
(Month/Day/Year)  
**12/31/2004**4. If Amendment, Date Original  
Filed(Month/Day/Year)  
**02/14/2005**5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)  
President/CEO6. Individual or Joint/Group Reporting  
(check applicable line)☒ Form Filed by One Reporting Person  
☐ Form Filed by More than One Reporting  
Person**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|-------------------------------------------------------------------|------------|-------|--------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|
|                                |                                      |                                                    |                                | Amount                                                            | (A) or (D) | Price |                                                                                            |                                                          |                                                       |
| Common stock                   | Â                                    | Â                                                  | Â                              | Â                                                                 | Â          | Â     | 97,740                                                                                     | D                                                        | Â                                                     |
| Trust Preferred Issue          | Â                                    | Â                                                  | Â                              | Â                                                                 | Â          | Â     | 2,500                                                                                      | D                                                        | Â                                                     |
| Common stock                   | Â                                    | Â                                                  | Â                              | Â                                                                 | Â          | Â     | 3,952                                                                                      | I                                                        | 401(k) Plan                                           |
| Common                         | Â                                    | Â                                                  | Â                              | Â                                                                 | Â          | Â     | 7,700                                                                                      | I                                                        | Children's                                            |

stock

Trust

|                 |            |   |                        |                                       |   |                                                |                                          |   |                                     |
|-----------------|------------|---|------------------------|---------------------------------------|---|------------------------------------------------|------------------------------------------|---|-------------------------------------|
| Common<br>stock | 09/30/2004 | Â | J <sup>(1)(2)(3)</sup> | 7,752<br><u>(1) (2)</u><br><u>(3)</u> | A | \$ 0<br><u>(1)</u><br><u>(2)</u><br><u>(3)</u> | 369,738 <sup>(1)</sup><br><u>(2) (3)</u> | I | Turner<br>Family LTD<br>Partnership |
|-----------------|------------|---|------------------------|---------------------------------------|---|------------------------------------------------|------------------------------------------|---|-------------------------------------|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transaction<br>Code<br>(Instr. 8) | 5.<br>Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) | 8. De<br>Se<br>(In                  |
|-----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------|
|                                                     |                                                                       |                                         |                                                             |                                         | (A) (D)                                                                                                               | Date<br>Exercisable<br>Expiration<br>Date                      | Title                                                               | Amount<br>or<br>Number<br>of Shares |
| Option to<br>purchase                               | \$ 14.1873                                                            | Â                                       | Â                                                           | Â                                       | Â Â Â <sup>(4)</sup>                                                                                                  | 09/24/2006                                                     | Common<br>stock                                                     | 15,000                              |
| Option to<br>purchase                               | \$ 20.01                                                              | Â                                       | Â                                                           | Â                                       | Â Â Â <sup>(5)</sup>                                                                                                  | 09/18/2007                                                     | Common<br>stock                                                     | 15,000                              |
| Option to<br>purchase                               | \$ 20.12                                                              | Â                                       | Â                                                           | Â                                       | Â Â Â <sup>(6)</sup>                                                                                                  | 09/25/2013                                                     | Common<br>stock                                                     | 16,000                              |
| Option to<br>purchase                               | \$ 32.07                                                              | Â                                       | Â                                                           | Â                                       | Â Â Â <sup>(7)</sup>                                                                                                  | 09/22/2014                                                     | Common<br>stock                                                     | 12,000                              |

## Reporting Owners

| Reporting Owner Name / Address                                  | Relationships |           |                 |       |
|-----------------------------------------------------------------|---------------|-----------|-----------------|-------|
|                                                                 | Director      | 10% Owner | Officer         | Other |
| TURNER JOSEPH W<br>P O BOX 9009<br>SPRINGFIELD,Â MOÂ 65808-9009 | Â X           | Â X       | Â President/CEO | Â     |

## Signatures

Matt Snyder, Attorney-in-fact for Joseph W.  
Turner

05/02/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Turner Family Limited Partnership (the "Partnership") continues to own the same number of shares (1,566,024) as it did immediately prior to this transaction. The transaction reflects an exchange (the "Exchange") of partnership units in the Partnership for estate planning purposes involving the reporting person, Joseph W. Turner, and his sister, Julie T. Brown, a director of the issuer, and their parents,

- (1) William V. Turner, Chairman of the Board of Directors of the issuer, and Ann S. Turner. Although, as a result of the Exchange, Joseph Turner and Julie Brown replaced William and Ann Turner as general partners, each family member's share of the Partnership's capital account and profits did not substantially change and their economic interest in the shares of the issuer's common stock held by the Partnership were not significantly affected by the Exchange. (continued in Footnote 2 below)

(con't from Footnote 1) Prior to the Exchange, as limited partners of the Partnership, Joseph Turner and Julie Brown were not, for purposes of Section 16 of the Securities Exchange Act of 1934 (the "1934 Act"), deemed to beneficially own any of the 1,566,024 shares

- (2) of the issuer's common stock held by the partnership. Pursuant to the exchange agreement, each of Joseph Turner and Julie Brown obtained 400 general partnership units in exchange for 548 limited partnership units and each of William Turner and Ann Turner obtained 548 limited partnership units in exchange for all 400 of their respective general partnership units. (continued in Footnote 3 below)

(continued from Footnote 2) As a result of the Exchange, for purposes of Section 16 of the 1934 Act, Joseph Turner and Julie Brown are

- (3) now each deemed to beneficially own 23.61% of the 1,566,024 shares of the issuer's common stock held by the Partnership. This reflects their respective shares of the Partnership's capital account represented by their general partnership units and remaining limited partnership units, as well as the limited partnership units held by trusts established for the benefit of their children, who reside in their household.
- (4) 3,750 shares vest on 9/24/2002, 9/24/2003, 9/24/2004 & 9/24/2005
- (5) 3,750 shares vest on 9/18/2003, 9/18/2004, 9/18/2005 & 9/18/2006
- (6) 4,000 shares vest on 9/25/2005, 9/25/2006, 9/25/2007 & 9/25/2008
- (7) 3,000 shares vest on 9/22/2006, 9/22/2007, 9/22/2008 & 9/22/2009

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.