

Edgar Filing: LOTUS PACIFIC INC - Form 3

Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

No Non-Derivative Securities are beneficially owned.

2. Amount of Securities Beneficially Owned (Instr. 4)

No Non-Derivative Securities are beneficially owned.

3. Ownership (I) (Instr. 5)

N/A

4. Nature of Indirect Beneficial Ownership (Inst. 5)

N/A

Table II -- Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr.4)

No Derivative Securities are beneficially owned.

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr.4)

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr.5)

6. Nature of Indirect Beneficial Ownership (Instr.5)

Explanation of Responses:

/s/ Jian Liu

Jian Liu

August 24, 2001

Date

** Intentional misstatement or omission of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

