

SOUTHWESTERN ENERGY CO

Form 8-K

February 18, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) **February 18, 2003**

SOUTHWESTERN ENERGY COMPANY

(Exact name of registrant as specified in its charter)

Arkansas
(State of incorporation
or organization)

1-8246
(Commission
File Number)

71-0205415
(I.R.S. Employer
Identification No.)

2350 N. Sam Houston Pkwy. E., Suite 300, Houston, Texas 77032
(Address of principal executive offices, including zip code)

(281) 618-4700
(Registrant's telephone number, including area code)

No Change
(Former name, former address and former fiscal year; if changed since last report)

Item 5.

Other Events

Southwestern Energy Company announced on February 18, 2003 that it intends to publicly offer and sell 5,500,000 newly issued shares of its common stock. Southwestern also expects to grant the underwriters of the offering an option to purchase up to 825,000 additional shares of common stock to cover over-allotments, if any. Proceeds from the offering will be used to accelerate the development drilling of the Company's Overton Field in East Texas. For additional information see exhibit 99.1.

Item 7.(c)

Exhibits

(99.1) Press release dated February 18, 2003, announcing Southwestern Energy Company's intention to offer common stock under shelf registration statement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SOUTHWESTERN ENERGY COMPANY
Registrant

DATE:

February
18, 2003

BY:

/s/ GREG
D.
KERLEY

Greg D.
Kerley

Executive
Vice
President

and Chief
Financial
Officer

Exhibit Index

Exhibit No.	Description
<u>99.1</u>	<u>Press release dated February 18, 2003, announcing Southwestern Energy Company's intention to offer common stock under shelf registration statement.</u>

- 2 -