

Item 1.01 Entry into a Material Definitive Agreement.

Effective on December 11, 2017, Bel Fuse Inc., a New Jersey corporation ("Bel" or the "Company"), entered into a Third Amendment Agreement (the "Amendment") among the Company, the Lenders defined in the Credit Agreement (defined below) and KeyBank National Association, as administrative agent for the Lenders (the "Agent", and collectively with the Company and the Lenders, the "Loan Parties"). The Amendment modifies and restates the Loan Parties' Credit and Security Agreement dated as of June 19, 2014, as amended and restated as of June 30, 2014, and as amended by Second Amendment Agreement, dated March 21, 2016 (as amended and restated, the "Credit Agreement").

The Amendment serves in pertinent part to (i) increase the revolving credit facility to \$75,000,000, (ii) extend the maturity date of the revolving credit facility to December 10, 2022 and (iii) increase the principal amount of Term Loan A to \$125,000,000, a portion of which increase has been used to satisfy in full the Company's existing Delayed Draw Term Loan. In addition, the Amendment modifies the interest rate and changes certain financial covenants of the Company applicable to the loans.

A copy of the Amendment and the amended and restated Credit Agreement attached thereto is filed as an Exhibit to this Form 8-K, and is incorporated herein.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth under Item 1.01 above is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit 10.1– Third Amendment Agreement, dated December 11, 2017, with amended and restated Credit Agreement attached.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 15, 2017 BEL FUSE INC.
(Registrant)

By: /s/ Daniel Bernstein
Daniel Bernstein
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit 10.1 Third Amendment Agreement, dated December 11, 2017, with amended and restated Credit Agreement attached.