

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

January 30, 2004

Pricing Supplement Dated February 02, 2004
(To Prospectus Dated October 23, 2003)

Rule 424(b) (3)
File No. 333-109323

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Fixed Rate

Principal Amount: \$125,000,000.00
Accrued Interest at
Time of Issuance: \$ 2,414,930.54 (10/15/03 - 02/01/04)
Net Proceeds to Company: \$127,414,930.54
Interest Rate: 6.500% per annum
Issue Date: 02/02/04
Maturity Date: 10/15/09
Interest Payment Dates: The 15th day of each April and October and at
Maturity, commencing April 15, 2004 and
ending on the Maturity Date.
CUSIP: 37042WH20

Calculation Agent: GMAC

Interest Calculation:
/X/ Regular Fixed Rate Note (Interest Accrues from 10/15/03)

Day Count Convention:
/ / Actual/360 for the period from / / to / /
/ / Actual/Actual for the period from / / to / /
/X/ 30/360 for the period from 10/15/03 to 10/15/09

Redemption:
/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:
/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)
/ / Optional Repayment Date(s):
Repayment Price: %

Currency:
Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

If as principal:
/ / The Notes are being offered at varying prices related to

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prevailing market prices at the time of resale.
/X/ The Notes are being offered at a fixed initial public offering price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of _____% of principal amount.