

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

March 20, 2001

Pricing Supplement Dated March 14, 2001
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Bank of America
Principal Amount: \$300,000,000.00
Agent's Discount
or Commission: \$-0-
Net Proceeds to Company: \$300,000,000.00
Initial Interest Rate: Reset on the Issue Date (also an Interest
Reset Date).
Issue Date: 03/19/01
Maturity Date: 04/12/02

Calculation Agent: GMAC

Interest Calculation:

/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other
(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: The 12th of each month commencing March 19, 2001 and
ending March 12, 2002.

Interest Payment Dates: The 12th of each month commencing April 12, 2001 and
ending April 12, 2002.

Index Maturity: 1 Month
Spread (+/-): +.23%

Day Count Convention:

/X/ Actual/360 for the period from 03/19/01 to 04/12/02
/ / Actual/Actual for the period from / / to / /
/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)
/ / Optional Repayment Date(s):
Repayment Price: %

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Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

If as principal:

/ / The Notes are being offered at varying prices related to prevailing
market prices at the time of resale.

/X/ The Notes are being offered at a fixed initial public offering price
of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of XX%
of principal amount.