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GENERAL ELECTRIC CO
Form S-3
April 09, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON APRIL 9, 2002

REGISTRATION NO. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

GENERAL ELECTRIC COMPANY

(Exact name of registrant as specified in its charter)

NEW YORK
(State of incorporation)

14-0689340
(IRS Employer Identification Number)

3135 EASTON TURNPIKE
FAIRFIELD, CONNECTICUT 06431
(203) 373-2211
(Address, including zip code, and telephone
number, including area code, of
registrant's principal executive
offices)

ROBERT E. HEALING, ESQ.
CORPORATE COUNSEL
3135 EASTON TURNPIKE
FAIRFIELD, CONNECTICUT 06431
(203) 373-2243

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

COPY TO:
STEVEN R. LOESHELLE, ESQ.
ROSLYN TOM, ESQ.
DEWEY BALLANTINE LLP
1301 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019
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APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED
SALE TO THE PUBLIC:

From time to time after the effective date of this Registration Statement
as determined by market conditions.

If the only securities being registered on this Form are being
offered pursuant to dividend or interest reinvestment plans, please
check the following box. / /

If any of the securities being registered on this Form are to be
offered on a delayed or continuous basis pursuant to Rule 415 under
the Securities Act of 1933, other than securities offered only in
connection with dividend or interest reinvestment plans, check the
following box. /x/

If this Form is filed to register additional securities for an
offering pursuant to Rule 462(b) under the Securities Act, please
check the following box and list the Securities Act registration
number of the earlier effective registration statement for the same
offering. / /

If this Form is a post-effective amendment filed pursuant to Rule
462(c) under the Securities Act, please check the following box and
list the Securities Act registration number of the earlier effective
registration statement for the same offering. / /

If delivery of the prospectus is expected to be made pursuant to
Rule 434, please check the following box. / /

CALCULATION OF REGISTRATION FEE

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Title of Each Class of Securities to Be	Amount to be Registered	Proposed Maximum	Proposed Maximum
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