

EASTMAN KODAK CO
Form 10-K/A
June 24, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 2001 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 2001.

Exhibit

(99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2001.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

Robert P. Rozek
Controller

Date: June 24, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2001

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(c) Exhibit

Consent of Independent Accountants

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REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2001 and 2000, and the changes in net assets available for benefits for each of the three fiscal years in the period ended December 30, 2001, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with auditing standards generally accepted in the United States of America, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

PricewaterhouseCoopers LLP
Rochester, New York
June 14, 2002

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| | December 30, | |
|--|--------------|-------|
| | ----- | ----- |
| | 2001 | 2000 |
| | ---- | ---- |

ASSETS
Investments at Fair Value:

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| | | |
|---|-------------|-------------|
| Eastman Kodak Company common stock | \$ 143,882 | \$ 210,625 |
| Other common and preferred stocks | 314,384 | 326,839 |
| Mutual funds | 847,917 | 1,054,230 |
| Interest in common/collective trusts (pooled) funds | 502,331 | 570,358 |
| U.S. government securities | 299 | 246 |
| Loans to participants | 65,369 | 65,404 |
| Investments at Contract Value: | | |
| Group annuity contracts | 3,579,574 | 3,328,300 |
| Other Assets: | | |
| Dividends and interest receivable | 399 | 2,898 |
| Participants' contributions receivable | 81 | 389 |
| Receivables for securities sold | 679 | 1,449 |
| | ----- | ----- |
| Total assets (cost: 2001 - \$5,737,391 2000 - \$5,771,424) | 5,454,915 | 5,560,738 |
| | ----- | ----- |
| LIABILITIES | | |
| Distributions payable to participants | - | 4,753 |
| Payables for securities purchased | 1,162 | 1,069 |
| Accrued expenses | 455 | 237 |
| | ----- | ----- |
| Total liabilities | 1,617 | 6,059 |
| | ----- | ----- |
| Net assets available for benefits | \$5,453,298 | \$5,554,679 |
| | ===== | ===== |

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| | For the fiscal year ended December 30, | | |
|---|--|-----------|-----------|
| | 2001 | 2000 | 1999 |
| | ---- | ---- | ---- |
| ADDITIONS TO NET ASSETS: | | | |
| Dividends on Eastman Kodak Company common stock | \$ 6,220 | \$ 9,164 | \$ 9,130 |
| Other dividends | 13,796 | 11,478 | 12,321 |
| Interest | 252,708 | 250,404 | 257,413 |
| Net realized and unrealized gains (losses) from investments | (260,944) | (405,784) | 412,542 |
| Employer contributions | 13,413 | 10,503 | - |
| Participants' contributions | 206,491 | 205,796 | 321,042 |
| | ----- | ----- | ----- |
| Total Additions | 231,684 | 81,561 | 1,012,448 |

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| | | | |
|---|-------------|-------------|-------------|
| | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | |
| Distributions to participants | (328,687) | (454,466) | (426,121) |
| Administrative expenses | (4,378) | (3,984) | (6,336) |
| | ----- | ----- | ----- |
| Total Deductions | 333,065 | 458,450 | 432,457 |
| | ----- | ----- | ----- |
| (Decrease) increase in net assets | (101,381) | (376,889) | 579,991 |
| Net assets available for benefits at beginning of year | 5,554,679 | 5,931,568 | 5,351,577 |
| | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$5,453,298 | \$5,554,679 | \$5,931,568 |
| | ===== | ===== | ===== |

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust, forming part of the Plan, is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan Amendments and Other Changes

Effective February 1, 2001, the Acorn International Fund was replaced by the Artisan International Fund. Participants in the Acorn International Fund had the opportunity to elect to transfer their balance to the Artisan International Fund. If no election was made, any account balance remaining as of January 31, 2001 was automatically transferred to the Fixed Income Fund. Transfers, deferrals and rollovers into the Acorn International Fund were not allowed after November 30, 2000.

Effective April 1, 2000, the Newport Tiger Fund was replaced by the Matthews

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Pacific Tiger Fund I. Participants in the Newport Tiger Fund had the opportunity to elect to transfer their balance to the Matthews Fund.

If no election was made, any account balance remaining as of March 30, 2000 was automatically transferred to the Fixed Income Fund. Also effective April 1, 2000, participants transferring all or any portion of their account into certain funds, were not able to transfer any portion of their account out of those funds or reallocate among funds until the first business day following the seventh calendar day of such transfer.

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Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. This matching contribution is allocated to one or more of the funds in the same manner as the participant's elective contributions are allocated on the date the match is received. Participants are immediately vested in the SIP Company match but those funds cannot be used for loans or hardship withdrawals.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper was Hewitt Associates through December 2001. Effective January 1, 2002, the recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

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Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2001, 2000 and 1999 was limited to 20% of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit of \$10,500 for calendar years 2001 and 2000 and \$10,000 for calendar year 1999. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds described in Note 3, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 5.0% to 11.5%, which are commensurate with local prevailing rates as determined by the Plan

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administrator. (See Note 4.)

Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.

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4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

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NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions payable to participants are recorded when the request for payment meeting the provisions of the Plan is received.

Investment Valuation and Income Recognition

The group annuity contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Fair values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

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Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets available for benefits.

Reclassifications

Certain account balances at December 30, 2000 have been reclassified to conform to the 2001 presentation.

NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

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The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

TIER I: TIME HORIZON FUNDS - All Time Horizon Funds are pre-mixed portfolios of TIER II Funds.

5 to 8 Year Time Horizon Fund

This fund is designed for participants who expect to withdraw from the Plan and use these funds relatively soon, or for participants who have a low tolerance for volatility. The fund is broadly diversified, and has a 45/55 mix of equity and fixed income.

8 to 20 Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a reasonably long period of time, and/or for participants who are willing to accept some volatility. The fund is broadly diversified, but has a 75/25 mix of equity and fixed income.

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20 or More Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a long period of time, and/or for participants who are willing to accept more volatility. The fund is broadly diversified in equities.

TIER II: CORE FUNDS

Fixed Income Fund

The fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 3.72% and 10.10% in 2001 and between 5.08% and 10.10% in 2000 and 1999, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 8.0% in 2001 and 7.6% in 2000 and 1999.

Lehman Brothers Aggregate Bond Index Fund

This fund is designed to duplicate the total return of the overall U.S. bond market. It is composed of securities found in the Lehman Brothers Government/Corporate Bond Index, Mortgage-Backed Securities Index, and Asset-Backed Securities Index.

S&P 500 Large Stock Index Fund

This fund invests in all 500 stocks that compose the Standard & Poor's 500 Index.

Non-U.S. Stock Index Fund

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This fund is composed of two indices: one covering securities from non-U.S. developed countries (MSCI EAFE Index), and the other covering securities from non-U.S. developing countries (MSCI Emerging Markets Free Index ex-Malaysia).

Russell 2000 Small Stock Index Fund

This fund is designed to replicate the returns of the Russell 2000 Index, which represents the small company segment of the U.S. stock market. The index consists of the 2,000 smallest securities of the largest 3,000 U.S. stocks and is recognized as a standard measure of performance for the small company segment of the U.S. stock market.

Kodak Stock Fund

This fund consists primarily of shares of Eastman Kodak Company common stock.

TIER III: MANAGED FUNDS

PIMCO Total Return Fund

This is an intermediate maturity bond fund with a total return orientation. The average quality rating of bonds in the portfolio is investment grade, including U.S. government, corporate, and mortgage-backed securities. Up to 10% of assets may be in "high yield," below investment grade bonds, and up to 20% may be in foreign bonds of currencies other than the U.S. dollar but generally hedged back to the dollar.

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MSIF High Yield Fund

This is a corporate, credit sensitive bond fund seeking to provide a combination of high current income and long-term total return. Securities with high yields are usually rated below investment grade and are commonly referred to as "junk bonds."

Fidelity Puritan Fund

This fund is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

T. Rowe Price Equity Income Fund

This is a large company stock fund with a current income orientation. Its goal is to provide substantial dividend income and long-term capital appreciation.

Fidelity Growth and Income Fund

This is a large company stock fund managed with a value orientation. Its goal is high total return through a combination of current income and capital appreciation.

Putnam Investors Fund

This is a large company stock fund managed with a blended growth/value orientation. Its goal is long-term growth of capital from a portfolio primarily consisting of quality common stock.

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Putnam Vista Fund

This is a mid-size company stock fund with a growth orientation. The goal is above-average growth.

PBHG Growth Fund

This is a mid-size company stock fund with an aggressive growth orientation. The fund's goal is capital appreciation.

T. Rowe Price Small-Cap Value Fund

This is a small company stock fund with a value orientation. The fund seeks long-term capital growth.

Skyline Special Equity Fund

This is a small company stock fund with a value orientation. Its goal is maximum capital appreciation. Between February 1, 1998 and April 8, 1999, this fund was closed to transfers and rollovers but remained open to salary and wage dividend deferrals.

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Putnam OTC & Emerging Growth Fund

This is a small company fund with an aggressive growth orientation. The fund seeks capital appreciation.

MSIF Value Fund

This is a multi-sized company stock fund with a value orientation. Its goal is to provide above-average long-term total return consisting of both capital appreciation and income.

RogersCasey Smaller Stock Fund

This fund is a multi-sized company stock fund, with a smaller sized company orientation, utilizing a multiple manager approach. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

MFS Institutional Research Fund

This is a multi-sized company stock fund with a blended growth/value orientation. Its goal is long-term growth of capital and future income.

Putnam Voyager Fund

This is a multi-sized company stock fund with an aggressive growth orientation. The fund seeks maximum growth.

Cohen & Steers Realty Fund

This is a specialty stock fund investing primarily in Real Estate Investment Trusts. The fund seeks maximum total return through both current income and capital appreciation.

First Eagle Fund of America

This is a specialty stock fund investing primarily in stocks of undervalued

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companies that are being restructured to increase returns to shareholders. The fund's goal is capital appreciation.

T. Rowe Price Blue Chip Growth Fund

This is a specialty stock fund investing primarily in stocks of large- and mid-size companies that are "blue chip" - that is, high-quality growth companies. The fund seeks long-term growth of capital; income is secondary.

T. Rowe Price New Era Fund

This is a specialty stock fund investing primarily in companies that own or develop natural resources and other basic commodities intended to act as a hedge against inflation. The fund seeks long-term capital appreciation.

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T. Rowe Price Science & Technology Fund

This is an aggressive specialty stock fund investing in multi-sized companies expected to benefit from scientific and technological progress. The fund seeks long-term growth of capital.

Morgan Stanley Institutional International Equity Fund

This is an international stock fund investing primarily in developed countries with a large company, value orientation. The fund seeks long-term capital appreciation.

Russell International Stock Fund

This fund is an international stock fund using a multiple manager approach, with 90% allocated to managers of stocks in developed markets and 10% allocated to managers of stocks in emerging markets. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

Artisan International Fund (formerly Acorn International Fund)

This is an international stock fund with an all-markets approach, investing in small- to mid-size companies with a value orientation primarily in developed countries but also in emerging markets. The fund seeks long-term growth of capital.

State Street Emerging Markets Index Fund

This is an indexed emerging markets stock fund, diversified across regions, countries, and securities in the benchmark. The fund seeks maximum capital appreciation. Between October 30, 1999 and March 31, 2000, this fund had been closed to transfers and rollovers.

Templeton Developing Markets Fund

This is an emerging markets stock fund, diversified across regions and countries, with a value orientation. The fund seeks long-term capital appreciation. Between October 30, 1999 and March 31, 2000, this fund was closed to transfers and rollovers.

Matthews Pacific Tiger Fund I (formerly Newport Tiger Fund)

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This is an emerging markets stock fund with a regional focus on the Pacific Basin excluding Japan. The fund seeks capital appreciation.

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Scudder Latin America Fund

This is an emerging markets stock fund with a regional focus on Latin America. The fund seeks long-term capital appreciation.

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The number of participants in each fund was as follows:

| | December 30, | |
|---|--------------|--------|
| | 2001 | 2000 |
| | ---- | ---- |
| 5 to 8 Year Time Horizon Fund | 1,246 | 1,300 |
| 8 to 20 Year Time Horizon Fund | 2,061 | 2,225 |
| 20 or More Year Time Horizon Fund | 2,235 | 2,456 |
| Fixed Income Fund | 38,706 | 38,484 |
| Lehman Brothers Aggregate Bond Index Fund | 2,180 | 1,184 |
| S&P 500 Large Stock Index Fund | 12,705 | 13,726 |
| Non-U.S. Stock Index Fund | 871 | 921 |
| Russell 2000 Small Stock Index Fund | 3,071 | 3,083 |
| Kodak Stock Fund | 13,280 | 14,420 |
| PIMCO Total Return Fund | 2,345 | 1,355 |
| MSIF High Yield Fund | 1,083 | 1,192 |
| Fidelity Puritan Fund | 4,597 | 4,620 |
| T. Rowe Price Equity Income Fund | 3,463 | 2,763 |
| Fidelity Growth and Income Fund | 4,615 | 4,603 |
| Putnam Investors Fund | 4,659 | 5,395 |
| Putnam Vista Fund | 4,786 | 5,477 |
| PBHG Growth Fund | 4,889 | 6,050 |
| T. Rowe Price Small-Cap Value Fund | 4,762 | 2,772 |
| Skyline Special Equity Fund | 2,372 | 2,019 |
| Putnam OTC & Emerging Growth Fund | 6,376 | 7,551 |
| MSIF Value Fund | 3,119 | 2,731 |
| RogersCasey Smaller Stock Fund | 10,560 | 11,111 |
| MFS Institutional Research Fund | 1,310 | 1,520 |
| Putnam Voyager Fund | 5,023 | 5,859 |
| Cohen & Steers Realty Fund | 1,618 | 1,543 |
| First Eagle Fund of America | 2,364 | 1,647 |
| T. Rowe Price Blue Chip Growth Fund | 4,453 | 4,760 |
| T. Rowe Price New Era Fund | 1,132 | 1,069 |
| T. Rowe Price Science & Technology Fund | 11,472 | 13,015 |
| Morgan Stanley Institutional | | |
| International Equity Fund | 3,485 | 3,584 |
| Russell International Stock Fund | 2,726 | 3,062 |
| Artisan International Fund (Acorn International Fund) | 1,076 | 628 |
| State Street Emerging Markets Index Fund | 525 | 583 |
| Templeton Developing Markets Fund | 861 | 991 |
| Matthews Pacific Tiger Fund I (Newport Tiger Fund) | 652 | 644 |
| Scudder Latin America Fund | 739 | 866 |

The total number of participants in the Plan was less than the sum of the

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number of participants shown above because many participants invest in more than one fund.

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NOTE 4: LOANS TO PARTICIPANTS

The Plan Trustee makes loans to participants in accordance with Plan provisions. A loan made to a participant of the Plan is accounted for as a fund-to-fund transfer from the participant's investment account to a fund known as the "Loan Fund." The Plan's receivables for participant loan notes receivable are recorded as assets of the Loan Fund. As the loan is repaid, both the principal and interest are allocated to fund(s) to which the participant's current contributions are directed. The portion of the loan payment representing principal is accounted for as a fund-to-fund transfer from the Loan Fund to the participant's investment fund(s) and the portion of the loan payment representing interest is accounted for as income in the same fund(s). No plan participant benefits from the interest earned on a loan other than the participant who originated the loan.

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NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

| | (in thousands) | | |
|---|----------------|-------|-------|
| | 2001 | 2000 | 1999 |
| | ----- | ----- | ----- |
| 5 to 8 Year Time Horizon Fund | \$ 36 | \$ 42 | \$ 37 |
| 8 to 20 Year Time Horizon Fund | 83 | 96 | 97 |
| 20 or More Year Time Horizon Fund | 66 | 81 | 64 |
| Fixed Income Fund | 2,854 | 2,424 | 2,478 |
| Lehman Brothers Aggregate Bond Index Fund | 33 | 8 | 8 |
| S&P 500 Large Stock Index Fund | 313 | 371 | 420 |
| Non-U.S. Stock Index Fund | 7 | 7 | 5 |
| Russell 2000 Small Stock Index Fund | 41 | 44 | 32 |
| Kodak Stock Fund | 232 | 266 | 360 |
| PIMCO Total Return Fund | 35 | 8 | 8 |
| MSIF High Yield Fund | 11 | 9 | 11 |
| Fidelity Puritan Fund | 75 | 72 | 108 |
| T. Rowe Price Equity Income Fund | 43 | 24 | 26 |
| Fidelity Growth and Income Fund | 62 | 65 | 75 |
| Putnam Investors Fund | 75 | 93 | 99 |
| Putnam Vista Fund | 59 | 64 | 24 |
| PBHG Growth Fund | 95 | 130 | 16 |
| T. Rowe Price Small-Cap Value Fund | 54 | 21 | 22 |
| Skyline Special Equity Fund | 34 | 19 | 30 |
| Putnam OTC & Emerging Growth Fund | 122 | 184 | 31 |
| MSIF Value Fund | 44 | 16 | 17 |
| RogersCasey Smaller Stock Fund | 300 | 310 | 436 |
| MFS Institutional Research Fund | 13 | 16 | 12 |
| Putnam Voyager Fund | 69 | 85 | 41 |
| Cohen & Steers Realty Fund | 26 | 13 | 4 |

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| | | | |
|---|---------|---------|---------|
| First Eagle Fund of America | 23 | 13 | 25 |
| T. Rowe Price Blue Chip Growth Fund | 49 | 59 | 58 |
| T. Rowe Price New Era Fund | 20 | 13 | 4 |
| T. Rowe Price Science & Technology Fund | 254 | 335 | 155 |
| Morgan Stanley Institutional International Equity Fund | 28 | 26 | 31 |
| Russell International Stock Fund | 23 | 30 | 30 |
| Artisan International Fund (Acorn International Fund) | 3 | 45 | 9 |
| State Street Emerging Markets Index Fund | 4 | 7 | 3 |
| Templeton Developing Markets Fund | 6 | 9 | 8 |
| Matthews Pacific Tiger Fund I (Newport Tiger Fund) | 7 | 4 | 13 |
| Scudder Latin America Fund | 7 | 9 | 9 |
| | ----- | ----- | ----- |
| Total | \$5,206 | \$5,018 | \$4,806 |
| | ===== | ===== | ===== |

The interest income from loans shown above is included in "interest" on the Statement of Changes in Net Assets.

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NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

| | Realized gains (losses) from investments | Unrealized gains (losses) from investments | Net Realized and Unrealized gains (losses) from investments | Proceeds from sales of investments |
|------------------|---|--|---|---|
| | ----- | ----- | ----- | ----- |
| 2001 | | | | |
| Kodak stock | \$ 2,371 | \$ (38,022) | \$ (35,651) | \$ 47,852 |
| Other securities | (56,649) | (168,644) | (225,293) | 1,127,876 |
| | ----- | ----- | ----- | ----- |
| | \$ (54,278) | \$ (206,666) | \$ (260,944) | \$1,175,728 |
| | ===== | ===== | ===== | ===== |
| 2000 | | | | |
| Kodak stock | \$ (13,395) | \$ (110,131) | \$ (123,526) | \$ 133,929 |
| Other securities | (169,938) | (112,320) | (282,258) | 1,806,074 |
| | ----- | ----- | ----- | ----- |
| | \$ (183,333) | \$ (222,451) | \$ (405,784) | \$1,940,003 |
| | ===== | ===== | ===== | ===== |
| 1999 | | | | |
| Kodak stock | \$ 5,976 | \$ (29,640) | \$ (23,664) | \$ 203,097 |
| Other securities | 31,362 | 404,844 | 436,206 | 1,582,088 |
| | ----- | ----- | ----- | ----- |
| | \$ 37,338 | \$ 375,204 | \$ 412,542 | \$1,785,185 |
| | ===== | ===== | ===== | ===== |

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning

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of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued costs of investments sold are determined based upon a weighted average basis.

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NOTE 6: UNIT VALUES AND PARTICIPANT UNITS
(in thousands, except per unit value data)

Following are the funds' month-end unit values and participants' units as calculated by the Trust

| | 5 to 8 Year Time Horizon Fund | | 8 to 20 Year Time Horizon Fund | | 20 or More Year Time Horizon Fund | | Fixed Income Fund | | Lehman Brot Aggregat Bond Index |
|---------|-------------------------------------|-------|--------------------------------------|-------|---|-------|----------------------|---------|---------------------------------------|
| | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value |
| 2001 | | | | | | | | | |
| Jan. 31 | \$14.9394 | 2,568 | \$15.2177 | 3,734 | \$15.2108 | 2,831 | \$20.7250 | 160,885 | \$13.2988 |
| Feb. 28 | 14.4468 | 2,528 | 14.3369 | 3,694 | 14.0128 | 2,778 | 20.8394 | 161,014 | 13.4223 |
| Mar. 30 | 14.0639 | 2,414 | 13.6382 | 3,590 | 13.0626 | 2,752 | 20.9663 | 163,291 | 13.4912 |
| Apr. 30 | 14.5524 | 2,403 | 14.4085 | 3,533 | 14.0305 | 2,714 | 21.0890 | 162,442 | 13.4361 |
| May 31 | 14.6234 | 2,367 | 14.4350 | 3,534 | 14.0556 | 2,733 | 21.2172 | 162,449 | 13.5173 |
| June 29 | 14.5451 | 2,321 | 14.2469 | 3,525 | 13.8029 | 2,716 | 21.3415 | 162,217 | 13.5623 |
| July 31 | 14.5290 | 2,233 | 14.0481 | 3,470 | 13.4433 | 2,649 | 21.4689 | 162,239 | 13.8741 |
| Aug. 31 | 14.2834 | 2,173 | 13.6298 | 3,426 | 12.8958 | 2,619 | 21.5971 | 162,149 | 14.0317 |
| Sep. 28 | 13.7185 | 2,126 | 12.5981 | 3,255 | 11.5127 | 2,601 | 21.7218 | 163,806 | 14.1842 |
| Oct. 31 | 13.9497 | 2,093 | 12.8472 | 3,161 | 11.7782 | 2,600 | 21.8486 | 162,992 | 14.4893 |
| Nov. 30 | 14.3483 | 2,102 | 13.4803 | 3,129 | 12.5935 | 2,530 | 21.9728 | 161,477 | 14.2369 |
| Dec. 28 | 14.5089 | 2,080 | 13.7306 | 3,099 | 12.9387 | 2,532 | 22.2435 | 161,713 | 14.0775 |
| 2000 | | | | | | | | | |
| Jan. 31 | \$14.3133 | 2,771 | \$15.3190 | 4,356 | \$15.9946 | 2,886 | \$19.2704 | 172,810 | \$11.7486 |
| Feb. 29 | 14.4400 | 2,753 | 15.5611 | 4,225 | 16.3445 | 2,889 | 19.3821 | 169,953 | 11.8736 |
| Mar. 31 | 14.9055 | 2,754 | 16.1660 | 4,260 | 17.0441 | 3,112 | 19.5014 | 168,645 | 12.0087 |
| Apr. 28 | 14.6559 | 3,139 | 15.6631 | 4,242 | 16.3067 | 3,207 | 19.6226 | 167,869 | 11.9480 |
| May 31 | 14.5122 | 2,994 | 15.3692 | 4,209 | 15.8701 | 3,208 | 19.7442 | 167,204 | 11.9267 |
| June 30 | 14.8357 | 3,231 | 15.8326 | 4,204 | 16.4488 | 3,234 | 19.8622 | 165,999 | 12.1725 |
| July 31 | 14.7238 | 2,946 | 15.5093 | 4,196 | 15.9411 | 3,198 | 19.9853 | 165,598 | 12.2741 |
| Aug. 31 | 15.1623 | 3,167 | 16.1081 | 4,146 | 16.6975 | 3,146 | 20.1084 | 166,764 | 12.4572 |
| Sep. 29 | 14.8280 | 3,072 | 15.4323 | 4,045 | 15.6993 | 3,054 | 20.2283 | 165,669 | 12.5457 |
| Oct. 31 | 14.7932 | 2,831 | 15.2531 | 3,954 | 15.3888 | 2,915 | 20.3524 | 163,458 | 12.6371 |
| Nov. 30 | 14.3902 | 2,702 | 14.4757 | 3,948 | 14.2625 | 2,881 | 20.4731 | 161,737 | 12.8486 |
| Dec. 29 | 14.6074 | 2,651 | 14.7694 | 3,895 | 14.6059 | 2,841 | 20.5992 | 161,073 | 13.0880 |

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

| Non-U.S. Stock Index Fund | | Russell 2000 Small Stock Index Fund | | Kodak Stock Fund | | PIMCO Total Return Fund | | MSIF High Yield Fund | |
|---------------------------------|-------|---|-------|---------------------|-------|----------------------------|-------|-------------------------|-------|
| Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units |

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2001

| ----- | | | | | | | | | | |
|---------|-----------|-----|-----------|-------|-----------|--------|-----------|-------|-----------|-----|
| Jan. 31 | \$12.9406 | 521 | \$14.5039 | 2,361 | \$16.0925 | 14,239 | \$13.7355 | 1,612 | \$12.3070 | 1,5 |
| Feb. 28 | 11.9479 | 520 | 13.5603 | 2,362 | 16.7431 | 13,868 | 13.8672 | 1,922 | 12.3404 | 1,3 |
| Mar. 30 | 11.0781 | 523 | 12.8991 | 2,316 | 14.9273 | 13,650 | 13.9186 | 2,247 | 11.7384 | 1,1 |
| Apr. 30 | 11.8601 | 520 | 13.9057 | 2,332 | 16.2282 | 13,274 | 13.7953 | 2,052 | 11.4221 | 1,2 |
| May 31 | 11.4988 | 512 | 14.2345 | 2,346 | 17.7627 | 12,797 | 13.8508 | 1,853 | 11.5427 | 1,0 |
| June 29 | 11.0469 | 510 | 14.7504 | 2,359 | 17.5250 | 12,637 | 13.8856 | 1,623 | 11.1976 | 1,0 |
| July 31 | 10.7888 | 507 | 13.9434 | 2,338 | 16.3112 | 12,615 | 14.3734 | 1,874 | 11.1993 | 1,0 |
| Aug. 31 | 10.5301 | 511 | 13.4928 | 2,280 | 16.9681 | 12,461 | 14.5395 | 2,087 | 11.2342 | 1,0 |
| Sep. 28 | 9.4039 | 504 | 11.6652 | 2,183 | 12.5815 | 12,937 | 14.7923 | 2,270 | 10.1721 | 9 |
| Oct. 31 | 9.6486 | 496 | 12.3405 | 2,196 | 9.9982 | 12,891 | 15.1043 | 2,744 | 10.3542 | 1,0 |
| Nov. 30 | 10.0623 | 499 | 13.2877 | 2,209 | 11.7500 | 13,018 | 14.8895 | 2,230 | 10.7189 | 1,4 |
| Dec. 28 | 10.1222 | 501 | 14.2424 | 2,288 | 11.8312 | 12,520 | 14.7295 | 2,019 | 10.7060 | 1,2 |

2000

| ----- | | | | | | | | | | |
|---------|-----------|-----|-----------|-------|-----------|--------|-----------|-------|-----------|-----|
| Jan. 31 | \$14.4818 | 681 | \$13.9815 | 2,074 | \$21.5389 | 17,217 | \$12.0219 | 685 | \$12.6229 | 1,1 |
| Feb. 29 | 14.8314 | 671 | 16.2818 | 2,373 | 20.1454 | 16,368 | 12.1693 | 667 | 12.7399 | 1,0 |
| Mar. 31 | 15.3361 | 610 | 15.2094 | 2,621 | 19.1315 | 15,837 | 12.3473 | 715 | 12.5931 | 1,0 |
| Apr. 28 | 14.4853 | 599 | 14.3024 | 2,576 | 19.6663 | 14,915 | 12.3160 | 1,412 | 12.5408 | 1,1 |
| May 31 | 14.0998 | 597 | 13.4733 | 2,525 | 21.1016 | 14,897 | 12.3112 | 1,206 | 12.1802 | 1,0 |
| June 30 | 14.6312 | 588 | 14.6182 | 2,573 | 21.0186 | 14,600 | 12.5651 | 842 | 12.4954 | 1,1 |
| July 31 | 13.9621 | 578 | 14.1639 | 2,498 | 19.4570 | 14,862 | 12.6850 | 925 | 12.4008 | 1,0 |
| Aug. 31 | 14.0845 | 578 | 15.2364 | 2,431 | 22.1114 | 13,424 | 12.8842 | 1,156 | 12.4625 | 9 |
| Sep. 29 | 13.3368 | 573 | 14.7869 | 2,384 | 14.9744 | 15,831 | 12.9336 | 1,206 | 12.1530 | 9 |
| Oct. 31 | 12.9439 | 556 | 14.1397 | 2,406 | 16.3784 | 16,123 | 13.0153 | 1,094 | 11.7270 | 9 |
| Nov. 30 | 12.3594 | 555 | 12.6952 | 2,412 | 15.5068 | 15,358 | 13.2672 | 1,753 | 10.9610 | 9 |
| Dec. 29 | 12.7703 | 534 | 13.7799 | 2,441 | 14.5834 | 14,919 | 13.5398 | 1,882 | 11.3719 | 1,1 |

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

| | T. Rowe Price Equity Income Fund | | Fidelity Growth and Income Fund | | Putnam Investors Fund | | Putnam Vista Fund | | PBHG Growth Fun | |
|---------|--|-------|---------------------------------------|-------|-----------------------------|-------|-------------------------|-------|--------------------|----|
| | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Un |
| ----- | | | | | | | | | | |
| 2001 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$16.4573 | 2,081 | \$17.4906 | 3,670 | \$18.4759 | 3,786 | \$21.0315 | 3,449 | \$15.3233 | 4, |
| Feb. 28 | 16.2202 | 2,191 | 16.6282 | 3,629 | 16.3813 | 3,688 | 17.3575 | 3,262 | 11.9082 | 4, |
| Mar. 30 | 15.7897 | 2,277 | 15.7765 | 3,630 | 14.9283 | 3,625 | 14.3374 | 3,095 | 10.1238 | 4, |
| Apr. 30 | 16.2963 | 2,359 | 16.6958 | 3,719 | 16.2963 | 3,580 | 16.7036 | 3,141 | 12.0060 | 4, |
| May 31 | 17.0280 | 2,467 | 16.9194 | 3,737 | 16.3205 | 3,577 | 16.5636 | 3,149 | 11.8149 | 4, |
| June 29 | 16.6981 | 2,525 | 16.6901 | 3,820 | 15.8959 | 3,539 | 16.2203 | 3,177 | 11.9448 | 4, |
| July 31 | 16.7648 | 2,611 | 16.5286 | 3,746 | 15.2898 | 3,475 | 14.7562 | 3,098 | 10.8494 | 3, |
| Aug. 31 | 16.4735 | 2,681 | 15.7711 | 3,687 | 14.0785 | 3,417 | 13.5414 | 3,074 | 9.6191 | 3, |
| Sep. 28 | 15.3133 | 2,556 | 15.0783 | 3,619 | 12.7703 | 3,347 | 11.0036 | 2,977 | 8.2026 | 3, |
| Oct. 31 | 15.3058 | 2,569 | 15.1460 | 3,660 | 13.0601 | 3,296 | 12.0301 | 2,952 | 8.6446 | 3, |
| Nov. 30 | 16.2209 | 2,581 | 15.9331 | 3,676 | 14.1245 | 3,256 | 13.3212 | 3,006 | 9.2497 | 3, |
| Dec. 28 | 16.6181 | 2,605 | 16.1896 | 3,685 | 14.2812 | 3,242 | 14.0520 | 3,001 | 9.6591 | 3, |

2000

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| ----- | | | | | | | | | | |
|---------|-----------|-------|-----------|-------|-----------|-------|-----------|-------|-----------|----|
| Jan. 31 | \$13.6470 | 1,778 | \$17.2656 | 4,115 | \$21.5391 | 4,085 | \$21.1776 | 2,282 | \$18.8153 | 2, |
| Feb. 29 | 12.5407 | 1,682 | 16.8058 | 3,795 | 21.9557 | 3,998 | 26.2371 | 2,598 | 25.5228 | 4, |
| Mar. 31 | 13.9444 | 1,694 | 18.1643 | 3,660 | 23.7313 | 4,037 | 26.3341 | 3,072 | 23.3260 | 5, |
| Apr. 28 | 14.0641 | 1,974 | 17.8069 | 3,695 | 22.1934 | 4,046 | 24.3029 | 3,034 | 19.6756 | 4, |
| May 31 | 14.7239 | 1,946 | 17.5609 | 3,675 | 21.2633 | 4,090 | 22.3685 | 3,069 | 17.8522 | 4, |
| June 30 | 13.9660 | 1,792 | 18.2023 | 3,676 | 22.3953 | 4,121 | 25.2265 | 3,198 | 21.3429 | 5, |
| July 31 | 14.1407 | 1,710 | 18.0173 | 3,647 | 22.0255 | 4,103 | 23.6935 | 3,294 | 19.8532 | 5, |
| Aug. 31 | 14.8403 | 1,713 | 18.9057 | 3,657 | 23.7772 | 4,111 | 26.7095 | 3,349 | 23.4072 | 5, |
| Sep. 29 | 14.9260 | 1,700 | 18.4404 | 3,635 | 22.0725 | 4,075 | 26.2956 | 3,493 | 21.4927 | 4, |
| Oct. 31 | 15.6656 | 1,772 | 18.5426 | 3,657 | 21.1305 | 4,005 | 24.2641 | 3,562 | 19.6409 | 5, |
| Nov. 30 | 15.5078 | 1,949 | 17.5589 | 3,664 | 18.4606 | 3,958 | 19.2408 | 3,632 | 14.1647 | 4, |
| Dec. 29 | 16.2467 | 1,957 | 17.7094 | 3,672 | 18.7302 | 3,918 | 20.8136 | 3,552 | 14.4894 | 4, |

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

| | Skyline Special Equity Fund | | Putnam OTC & Emerging Growth Fund | | MSIF Value Fund | | RogersCasey Smaller Stock Fund | | MFS Institutional Research Fund | |
|---------|--------------------------------|-------|---|-------|-----------------------|-------|--------------------------------------|-------|---------------------------------------|-------|
| | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units |
| 2001 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$14.3410 | 1,469 | \$14.3006 | 5,294 | \$14.8302 | 2,498 | \$47.5652 | 7,326 | \$18.3167 | 896 |
| Feb. 28 | 13.7346 | 1,699 | 9.7598 | 4,841 | 14.4748 | 2,640 | 44.9527 | 7,301 | 16.0685 | 866 |
| Mar. 30 | 13.3394 | 1,555 | 7.5930 | 4,638 | 14.1001 | 2,600 | 42.8075 | 7,196 | 14.5697 | 839 |
| Apr. 30 | 13.9253 | 1,459 | 9.4019 | 5,142 | 15.0243 | 2,671 | 46.7984 | 7,158 | 16.0687 | 842 |
| May 31 | 14.5113 | 1,490 | 9.1757 | 5,123 | 15.3425 | 2,709 | 48.4097 | 7,141 | 15.8668 | 847 |
| June 29 | 15.1237 | 1,574 | 9.1470 | 5,172 | 15.0044 | 2,716 | 49.7061 | 7,114 | 15.3040 | 831 |
| July 31 | 15.0003 | 1,634 | 8.1952 | 5,154 | 15.1967 | 2,765 | 48.6854 | 7,094 | 14.7412 | 804 |
| Aug. 31 | 14.9519 | 1,724 | 7.1115 | 4,783 | 14.7998 | 2,820 | 47.1618 | 7,062 | 13.6454 | 793 |
| Sep. 28 | 12.7374 | 1,555 | 5.4911 | 4,441 | 13.3306 | 2,571 | 40.6258 | 6,951 | 12.3478 | 770 |
| Oct. 31 | 13.6154 | 1,540 | 6.1406 | 4,499 | 13.3519 | 2,254 | 42.1924 | 6,891 | 12.7074 | 762 |
| Nov. 30 | 14.5683 | 1,595 | 6.9597 | 5,033 | 14.3202 | 2,479 | 45.7488 | 6,796 | 13.6288 | 757 |
| Dec. 28 | 15.3985 | 1,663 | 7.3077 | 4,813 | 14.9318 | 2,475 | 48.8415 | 6,787 | 13.8932 | 754 |
| 2000 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$10.4531 | 997 | \$27.8730 | 4,473 | \$10.6832 | 1,198 | \$40.2474 | 8,120 | \$17.4053 | 758 |
| Feb. 29 | 10.2347 | 888 | 35.9490 | 5,535 | 10.0099 | 1,105 | 43.4365 | 7,940 | 18.5156 | 735 |
| Mar. 31 | 11.2428 | 861 | 30.4363 | 5,477 | 11.5367 | 1,301 | 45.5371 | 7,818 | 19.9686 | 880 |
| Apr. 28 | 11.3448 | 864 | 21.5632 | 5,104 | 12.1437 | 1,681 | 44.4006 | 7,725 | 19.1769 | 844 |
| May 31 | 11.2968 | 871 | 18.7794 | 5,380 | 11.8488 | 1,464 | 43.0696 | 7,663 | 18.5858 | 835 |
| June 30 | 11.6646 | 817 | 24.0580 | 5,592 | 11.0308 | 1,250 | 45.6066 | 7,624 | 19.5189 | 842 |
| July 31 | 12.0323 | 905 | 22.1595 | 5,649 | 11.3816 | 1,212 | 45.6604 | 7,599 | 19.2708 | 844 |
| Aug. 31 | 12.6044 | 977 | 25.0285 | 5,340 | 12.1160 | 1,241 | 49.3937 | 7,621 | 21.1491 | 930 |
| Sep. 29 | 12.6178 | 1,012 | 22.3924 | 4,676 | 12.2685 | 1,279 | 48.0000 | 7,622 | 19.9672 | 928 |
| Oct. 31 | 12.5018 | 967 | 19.1135 | 5,566 | 13.3708 | 1,538 | 46.7278 | 7,535 | 19.3407 | 905 |
| Nov. 30 | 12.1065 | 1,017 | 12.0678 | 5,488 | 13.1984 | 1,796 | 42.7728 | 7,466 | 17.1666 | 888 |
| Dec. 29 | 13.4554 | 1,110 | 13.3492 | 5,334 | 14.1868 | 2,039 | 45.7690 | 7,395 | 17.5818 | 879 |

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

| | Cohen & Steers Realty Fund | | First Eagle Fund of America | | T. Rowe Price Blue Chip Growth Fund | | T. Rowe Price New Era Fund | | T. Rowe Price Science & Technology Fu | |
|---------|----------------------------------|-------|--------------------------------|-------|---|-------|-------------------------------|-------|---|-------|
| | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units |
| 2001 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$12.9031 | 1,198 | \$18.0321 | 1,007 | \$19.0093 | 3,467 | \$14.0631 | 538 | \$21.0024 | 10,8 |
| Feb. 28 | 12.6760 | 1,054 | 17.7197 | 1,049 | 16.9814 | 3,416 | 14.2346 | 571 | 14.2725 | 10,6 |
| Mar. 30 | 12.5499 | 998 | 17.0189 | 1,037 | 15.5297 | 3,311 | 13.9211 | 625 | 11.6131 | 10,6 |
| Apr. 30 | 12.9266 | 940 | 18.0066 | 1,065 | 17.0921 | 3,377 | 15.1629 | 723 | 15.1379 | 11,0 |
| May 31 | 13.0797 | 923 | 18.8254 | 1,132 | 17.2197 | 3,373 | 15.4172 | 763 | 14.2671 | 11,0 |
| June 29 | 13.7789 | 1,096 | 18.8160 | 1,204 | 16.7867 | 3,355 | 14.0443 | 679 | 13.5688 | 11,1 |
| July 31 | 13.4596 | 1,050 | 18.9501 | 1,288 | 16.3593 | 3,329 | 14.0968 | 611 | 12.6451 | 10,9 |
| Aug. 31 | 13.8787 | 1,255 | 18.8141 | 1,364 | 15.2117 | 3,260 | 13.7650 | 589 | 10.6145 | 11,0 |
| Sep. 28 | 13.1869 | 1,023 | 17.0660 | 1,258 | 14.1252 | 3,187 | 12.3275 | 513 | 8.1020 | 10,5 |
| Oct. 31 | 12.7401 | 998 | 17.6137 | 1,262 | 14.6729 | 3,194 | 13.1132 | 511 | 9.5121 | 10,9 |
| Nov. 30 | 13.3362 | 945 | 18.4230 | 1,297 | 15.8242 | 3,185 | 13.0357 | 497 | 10.9955 | 11,0 |
| Dec. 28 | 13.6281 | 974 | 18.7514 | 1,324 | 16.2388 | 3,151 | 13.8078 | 477 | 11.2043 | 10,9 |
| 2000 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$10.0425 | 575 | \$16.3653 | 1,216 | \$18.6304 | 3,118 | \$11.3106 | 276 | \$26.8071 | 9,5 |
| Feb. 29 | 9.7913 | 499 | 16.2643 | 1,098 | 18.8257 | 3,074 | 10.8393 | 258 | 32.1034 | 9,8 |
| Mar. 31 | 10.3143 | 491 | 16.6911 | 1,041 | 20.4564 | 3,208 | 12.2413 | 332 | 31.6355 | 10,3 |
| Apr. 28 | 10.6773 | 703 | 15.9200 | 992 | 19.8312 | 3,322 | 12.3616 | 440 | 28.2172 | 10,3 |
| May 31 | 10.7804 | 789 | 16.0286 | 957 | 19.3965 | 3,292 | 13.1556 | 857 | 24.8338 | 10,4 |
| June 30 | 11.1670 | 881 | 16.1792 | 943 | 20.5665 | 3,380 | 12.5967 | 611 | 27.5886 | 10,5 |
| July 31 | 12.2521 | 1,710 | 16.0449 | 917 | 20.1690 | 3,436 | 12.4103 | 389 | 26.3730 | 10,1 |
| Aug. 31 | 11.8450 | 1,176 | 16.6981 | 898 | 21.8736 | 3,591 | 13.3794 | 510 | 31.3392 | 9,9 |
| Sep. 29 | 12.3747 | 1,296 | 16.5386 | 886 | 20.7719 | 3,561 | 13.2588 | 497 | 27.5559 | 9,8 |
| Oct. 31 | 11.8032 | 1,020 | 16.8149 | 881 | 20.3002 | 3,541 | 12.9462 | 428 | 25.3299 | 10,3 |
| Nov. 30 | 12.0802 | 1,020 | 16.5968 | 920 | 18.3356 | 3,571 | 12.7654 | 428 | 18.4187 | 10,5 |
| Dec. 29 | 12.8857 | 1,338 | 17.2808 | 918 | 18.7545 | 3,544 | 14.3697 | 508 | 18.6578 | 10,5 |

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UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

| | Russell International Stock Fund | | Artisan International Fund | | State Street Emerging Mkts. Index Fund | | Templeton Developing Markets Fund | | Matthews Pacific Tiger Fund | |
|---------|--|-------|----------------------------------|-------|--|-------|---|-------|-----------------------------------|-------|
| | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units | Unit Value | Units |
| 2001 | | | | | | | | | | |
| ----- | | | | | | | | | | |
| Jan. 31 | \$16.4153 | 2,130 | \$17.0036 | 477 | \$ 7.8050 | 351 | \$ 7.8477 | 788 | \$ 8.2241 | |
| Feb. 28 | 15.3599 | 2,094 | 16.0339 | 631 | 7.1559 | 341 | 7.2634 | 743 | 7.8055 | |

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| | | | | | | | | | |
|---------|---------|-------|---------|-----|--------|-----|--------|-----|--------|
| Mar. 30 | 14.2634 | 2,072 | 14.7796 | 657 | 6.4383 | 341 | 6.5836 | 726 | 7.0113 |
| Apr. 30 | 15.2456 | 2,049 | 15.5382 | 684 | 6.7550 | 303 | 6.8832 | 699 | 7.5664 |
| May 31 | 14.8580 | 2,031 | 15.2130 | 730 | 6.8185 | 287 | 7.1361 | 709 | 7.6773 |
| June 29 | 14.3942 | 2,012 | 15.1194 | 729 | 6.6623 | 289 | 7.1025 | 726 | 7.4635 |
| July 31 | 13.9819 | 1,987 | 14.9096 | 735 | 6.2326 | 279 | 6.6628 | 683 | 7.0276 |
| Aug. 31 | 13.6725 | 1,969 | 14.7230 | 759 | 6.1495 | 276 | 6.6758 | 692 | 6.7540 |
| Sep. 28 | 12.0943 | 1,948 | 12.9884 | 740 | 5.1766 | 278 | 5.8168 | 704 | 5.8486 |
| Oct. 31 | 12.4366 | 1,936 | 13.4212 | 752 | 5.4906 | 283 | 5.9895 | 644 | 6.1728 |
| Nov. 30 | 13.0646 | 1,901 | 13.7572 | 742 | 6.0590 | 360 | 6.3552 | 643 | 7.1034 |
| Dec. 28 | 13.1668 | 1,892 | 14.1992 | 747 | 6.4767 | 357 | 6.5831 | 642 | 7.4855 |

2000

| | | | | | | | | | |
|---------|-----------|-------|-----------|-------|-----------|-----|-----------|-----|-----------|
| Jan. 31 | \$18.2159 | 2,500 | \$20.2668 | 1,280 | \$10.1697 | 438 | \$ 9.8426 | 893 | \$ 9.5491 |
| Feb. 29 | 19.3155 | 2,764 | 23.5250 | 1,259 | 10.3897 | 394 | 9.4788 | 829 | 9.8702 |
| Mar. 31 | 19.3266 | 2,513 | 22.7992 | 1,206 | 10.2117 | 344 | 9.5791 | 766 | 10.3034 |
| Apr. 28 | 18.0958 | 2,380 | 20.1450 | 1,593 | 9.3971 | 324 | 8.7763 | 747 | 9.2151 |
| May 31 | 17.5467 | 2,365 | 18.6478 | 1,597 | 8.9862 | 323 | 8.1062 | 738 | 8.6597 |
| June 30 | 18.3800 | 2,337 | 19.5656 | 1,619 | 9.2094 | 318 | 8.7030 | 734 | 9.5750 |
| July 31 | 17.6558 | 2,324 | 19.3208 | 1,652 | 8.7198 | 309 | 8.3582 | 703 | 9.3127 |
| Aug. 31 | 17.8672 | 2,289 | 19.7557 | 1,631 | 8.7689 | 289 | 8.5104 | 698 | 9.3426 |
| Sep. 29 | 16.8709 | 2,223 | 18.7479 | 1,599 | 8.0185 | 267 | 7.6612 | 707 | 8.4745 |
| Oct. 31 | 16.2544 | 2,187 | 17.3527 | 1,470 | 7.3943 | 273 | 7.0177 | 684 | 7.6263 |
| Nov. 30 | 15.7088 | 2,169 | 15.9401 | 1,336 | 6.7000 | 276 | 6.6462 | 676 | 7.1722 |
| Dec. 29 | 16.3113 | 2,173 | 16.2738 | 1,242 | 6.8401 | 275 | 7.0308 | 667 | 6.9485 |

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NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2001 and 2000:

(in thousands)

| Investment | Maturity Date | Interest Rate | Principal Amount or Shares/Units | Cost | Fair or Contract Value |
|--|---------------|---------------|----------------------------------|-----------|------------------------|
| 2001 | | | | | |
| John Hancock Mutual Life Ins. GAC #15187 | 04/01/2011 | 6.79% | \$385,557 | \$385,557 | \$387,785 |
| Principal Mutual Life Ins. #4-20445-2 | 11/15/2007 | 7.7% | 489,633 | 489,633 | 492,462 |
| TOTAL | | | | \$875,190 | \$880,247 |
| 2000 | | | | | |
| Principal Mutual Life Ins. #4-20445-2 | 11/15/2007 | 7.7% | \$454,627 | \$454,627 | \$457,400 |
| Kodak S&P 500 Fund | N/A | N/A | 12,328 | 311,192 | 388,228 |
| TOTAL | | | | \$765,819 | \$845,628 |

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NOTE 8: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements. On June 1, 1999, the Plan Administrator applied for a new determination letter prompted by a series of changes in the IRS Code that affect qualified retirement plans. The Plan Administrator believes the Plan is designed and is currently being operated in compliance with the applicable requirements of the Code.

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Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|---------------|------------------------|
| 5 TO 8 YEAR TIME HORIZON FUND | | | |
| Kodak GIC Fund | 375 | \$ 7,636 | \$ 8,224 |
| Kodak Russell 2000 Fund | 113 | 1,531 | 1,611 |
| Kodak EAFE Equity Index | 223 | 2,851 | 2,401 |
| Kodak Lehman Aggregate Fund | 578 | 7,473 | 8,168 |
| Kodak S&P 500 Fund | 327 | 9,925 | 9,193 |
| Kodak Emerging Mkts. Index | 99 | 691 | 643 |
| | | ----- | ----- |
| Total | | \$ 30,107 | \$ 30,240 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.6% |
| 8 TO 20 YEAR TIME HORIZON FUND | | | |
| Kodak GIC Fund | 238 | \$ 4,484 | \$ 5,215 |
| Kodak Russell 2000 Fund | 315 | 3,977 | 4,486 |
| Kodak EAFE Equity Index | 778 | 9,733 | 8,358 |
| Kodak Lehman Aggregate Fund | 367 | 4,446 | 5,171 |
| Kodak S&P 500 Fund | 608 | 16,784 | 17,069 |
| Kodak Emerging Mkts. Index | 345 | 2,502 | 2,237 |
| | | ----- | ----- |
| Total | | \$ 41,926 | \$ 42,536 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.8% |
| 20 OR MORE YEAR TIME HORIZON FUND | | | |
| Kodak Russell 2000 Fund | 361 | \$ 4,751 | \$ 5,142 |

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| | | | |
|----------------------------|-----|-----------|-----------|
| Kodak EAFE Equity Index | 744 | 9,738 | 7,987 |
| Kodak S&P 500 Fund | 582 | 17,023 | 16,310 |
| Kodak Emerging Mkts. Index | 528 | 3,957 | 3,418 |
| | | ----- | ----- |
| Total | | \$ 35,469 | \$ 32,857 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.6% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Maturity Dates | Interest Rates | Contract Value |
|--|-------------------|----------------|----------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND | | | |
| Group Annuity Contracts | | | |
| Aetna Life Insurance Co. | 01/02/02-04/01/03 | 6.72%- 8.50% | \$ 132,341 |
| Bankers Trust | 12/31/02 | 7.58% | 145,827 |
| CDC Capital | 03/31/04 | 6.21% | 63,258 |
| John Hancock Mutual Life Insurance Co. | 10/03/02-04/01/11 | 6.21%-10.10% | 733,181 |
| Metropolitan Life Insurance Co. | 1/12/02-01/15/08 | 5.08%- 7.34% | 282,387 |
| Monumental Life Insurance Co. | 02/15/06 | 5.72% | 97,993 |
| New York Life Insurance Co. | 12/31/04-10/01/07 | 7.15%- 8.39% | 315,007 |
| NISA/AEGON | 10/01/75 | 3.72% | 155,435 |
| Principal Mutual Life Insurance Co. | 11/23/03-11/01/08 | 6.31%- 7.70% | 985,280 |
| The Prudential Life Insurance Co. of America | 12/31/03-10/02/06 | 7.75%- 7.97% | 568,452 |
| Travelers Insurance Company | 07/01/10 | 7.60% | 86,974 |
| | | | ----- |
| Total | | | \$3,566,135 |
| | | | ===== |
| Percent of Net Assets | | | 65.4% |

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|-------------------------------|----------------------------------|-----------|------------|
| ----- | ----- | ----- | ----- |
| Common/Collective Trusts | | | |
| TBC Inc. Daily Liquidity Fund | \$28,903 | \$ 28,903 | \$ 28,903 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.5% |

LEHMAN BROTHERS AGGREGATE BOND INDEX FUND

| | | | |
|-----------------------------|-------|-----------|-----------|
| Kodak Lehman Aggregate Fund | 1,648 | \$ 22,667 | \$ 23,207 |
|-----------------------------|-------|-----------|-----------|

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Percent of Net Assets ===== =====
0.4%

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|---|---|---------------|------------------------|
| S&P 500 LARGE STOCK INDEX FUND | | | |
| Kodak S&P 500 Fund | 9,689 | \$241,952 | \$271,649 |
| | | ===== | ===== |
| Percent of Net Assets | | | 5.0% |
| NON-U.S. STOCK INDEX FUND | | | |
| Kodak EAFE Equity Index | 420 | \$ 6,050 | \$ 4,509 |
| Kodak Emerging Mkts. Index | 83 | 666 | 537 |
| | | ----- | ----- |
| Total | | \$ 6,716 | \$ 5,046 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.1% |
| RUSSELL 2000 SMALL STOCK INDEX FUND | | | |
| Kodak Russell 2000 Fund | 2,271 | \$ 30,649 | \$ 32,343 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.6% |
| KODAK STOCK FUND | | | |
| Eastman Kodak Company Common Stock | 4,721 | \$265,969 | \$143,882 |
| | | ===== | ===== |
| Percent of Net Assets | | | 2.6% |
| Common/Collective Trust | | | |
| TBC Inc. Daily Liquidity Fund | \$ 4,373 | \$ 4,373 | \$ 4,373 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.1% |
| PIMCO TOTAL RETURN FUND | | | |
| PIMCO Funds Pac. Investment Mgmt. Ser. | 2,911 | \$ 31,252 | \$ 30,278 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.6% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|---|---|--------------------|------------------------|
| MSIF HIGH YIELD FUND | | | |
| MSIF High Yield Portfolio | 2,339 | \$ 14,407 ===== | \$ 13,168 ===== |
| Percent of Net Assets | | | 0.2% |
| FIDELITY PURITAN FUND | | | |
| Fidelity Puritan Tr Puritan Fund | 3,948 | \$ 70,606 ===== | \$ 69,960 ===== |
| Percent of Net Assets | | | 1.3% |
| T. ROWE PRICE EQUITY INCOME FUND | | | |
| T. Rowe Price Equity Income Fund | 1,817 | \$ 44,694 ===== | \$ 43,269 ===== |
| Percent of Net Assets | | | 0.8% |
| FIDELITY GROWTH AND INCOME FUND | | | |
| Fidelity Securities Fund Growth & Income Portfolio | 1,583 | \$ 64,909 ===== | \$ 59,682 ===== |
| Percent of Net Assets | | | 1.1% |
| PUTNAM INVESTORS FUND | | | |
| Putnam Investors Fund Inc. CL | 3,922 | \$ 58,879 ===== | \$ 46,280 ===== |
| Percent of Net Assets | | | 0.8% |
| PUTNAM VISTA FUND | | | |
| Putnam Vista Fund Inc. CL | 4,687 | \$ 70,650 ===== | \$ 42,323 ===== |
| Percent of Net Assets | | | 0.8% |

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|--------------------|------------------------|
| PBHG GROWTH FUND | | | |
| PBHG Funds Inc. Growth Fund | 1,666 | \$ 67,497 ===== | \$ 34,561 ===== |
| Percent of Net Assets | | | 0.6% |
| T. ROWE PRICE SMALL-CAP VALUE FUND | | | |
| T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk. | 2,679 | \$ 56,138 ===== | \$ 61,021 ===== |
| Percent of Net Assets | | | 1.1% |
| SKYLINE SPECIAL EQUITY FUND | | | |
| Skyline Fund Special Equities Portfolio | 1,134 | \$ 23,086 ===== | \$ 25,639 ===== |
| Percent of Net Assets | | | 0.5% |
| PUTNAM OTC & EMERGING GROWTH FUND | | | |
| Putnam OTC & Emerging Growth Fund CL | 4,513 | \$ 44,349 ===== | \$ 35,019 ===== |
| Percent of Net Assets | | | 0.6% |
| MSIF VALUE FUND | | | |
| MSIF Trust Value Portfolio | 2,409 | \$ 34,615 ===== | \$ 36,947 ===== |
| Percent of Net Assets | | | 0.7% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

Principal

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| Description | Amount or Shares/Units | Cost | Fair Value |
|--|---------------------------|--------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND | | | |
| Preferred Stocks | | | |
| Chart House Enterprises Inc. | | | |
| Pfd. Ser. A | 11 | \$ 23 | \$ 9 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.0% |
| Common Stocks | | | |
| AAR Corp. | 42 | \$ 545 | \$ 382 |
| AFC Enterprises Inc. Com. | 27 | 635 | 772 |
| AGCO Corp. Com. | 8 | 130 | 123 |
| AMN Healthcare Svcs. Inc. Com. | 5 | 103 | 135 |
| ASM International N V | 8 | 145 | 159 |
| Aaron Rents Inc. Com. | 45 | 621 | 733 |
| Abercrombie & Fitch Co. CL A | 10 | 198 | 276 |
| Abgenix Inc. Com | 12 | 335 | 406 |
| Abiomed Inc. | 19 | 456 | 315 |
| Accredo Health Inc. Com. | 7 | 202 | 271 |
| Ace Cash Express Inc. | 2 | 15 | 16 |
| Aceto Corp. | 3 | 35 | 32 |
| Action Performance Cos. Inc. | 1 | 35 | 41 |
| Active Power Inc. | 18 | 394 | 123 |
| Activision Inc. | 53 | 823 | 1,395 |
| Adaptec Inc. Com. | 2 | 16 | 29 |
| Administaff Inc. Com. | 42 | 1,050 | 1,165 |
| Advanced Fiber Communications Inc. Com. | 10 | 199 | 181 |
| Advent Software Inc. | 9 | 387 | 448 |
| Advisory Board Co. Com. | 7 | 162 | 190 |
| Advo Inc. | 9 | 330 | 379 |
| Affiliated Managers Group Inc. Com. | 1 | 36 | 35 |
| Agile Software Corp. Del. Com. | 6 | 240 | 101 |
| Airborne Inc. Com. | 2 | 20 | 27 |
| Airgas Inc. | 61 | 554 | 917 |
| Airgate Pcs. Inc. Com. | 12 | 312 | 533 |
| Air Methods Corp. New | 1 | 3 | 3 |
| Airnet Sys. Inc. Com. | 2 | 10 | 16 |
| Alamosa Holdgs. Inc. Com. | 12 | 173 | 142 |
| Albany Intl. Corp. CL A | 20 | 356 | 442 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |

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Common Stocks (Cont'd)

| | | | |
|--|----|-----|-----|
| Albany Molecular Resh. Inc. Com. | 5 | 156 | 125 |
| Albemarle Corp. | 1 | 11 | 12 |
| Alberto Culver Co. CL A | 8 | 179 | 310 |
| Alkermes Inc. Com. | 10 | 275 | 268 |
| Allen Telecom Inc. Com. | 21 | 182 | 181 |
| Alleghany Corp. Del. | 1 | 83 | 77 |
| Alliance Atlantic Commns. Inc. CL B | 50 | 600 | 557 |
| Alliant Energy Corp. Com. | 10 | 289 | 300 |
| Alliant Techsystems Inc. Com. | 2 | 177 | 178 |
| Allied Resh. Corp. | 4 | 30 | 53 |
| Alpha Inds. Inc. | 11 | 277 | 255 |
| Ambassadors International | 1 | 14 | 17 |
| AMB PPTYs. Corp. Com. | 5 | 108 | 120 |
| Amerco Inc. Com. | 11 | 203 | 209 |
| America First Mtg. Ivts. Inc. Com. | 1 | 2 | 4 |
| American Biltrite Inc. | 2 | 42 | 25 |
| American Business Finl. Svcs. Inc. Com. | 2 | 20 | 30 |
| American Cap Strategies Ltd. | 18 | 470 | 508 |
| American Eagle Outfitters New | 6 | 175 | 166 |
| American Financial Group Inc. Ohio Com. | 20 | 575 | 492 |
| American Greetings Corp. CL A | 22 | 305 | 305 |
| American Healthways Inc. | 3 | 63 | 91 |
| American Mgmt. Sys. Inc. Com. | 19 | 326 | 352 |
| American Natl. Ins. Co. | 9 | 511 | 718 |
| American Pharmaceuticals Partners Inc. Com. | 3 | 41 | 53 |
| American Pwr. Conversion Corp. Com. | 26 | 358 | 380 |
| American Woodmark Corp. | 1 | 61 | 74 |
| Americredit Corp. Com. | 23 | 387 | 726 |
| Ameripath Inc. | 23 | 649 | 749 |
| Ameristar Casinos Inc. | 5 | 98 | 114 |
| Ameron International Corp. | 2 | 75 | 110 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Amlt Residential PPTYs. Tr. Sh. Ben. Int. | 12 | 290 | 314 |
| Ampco Pittsburgh Corp. | 6 | 75 | 57 |

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| | | | |
|--|-----|-------|-------|
| Anadigics Inc. | 19 | 223 | 294 |
| Analogic Corp. Com. | 3 | 115 | 120 |
| Andersons Inc. Com. | 1 | 8 | 8 |
| Andrx Group | 10 | 566 | 732 |
| Angelica Corp. Com. | 4 | 29 | 38 |
| Anixter Int'l. Inc. Com. | 13 | 291 | 360 |
| Annaly Mtg. Mgmt. Inc. Com. | 3 | 31 | 44 |
| AnnTaylor Stores Corp. Com. | 19 | 520 | 666 |
| Annuity and Life RE Hldgs. | 19 | 419 | 467 |
| Anthracite Cap Inc. Com. | 1 | 5 | 6 |
| Aon Corp. Com. | 82 | 1,864 | 2,901 |
| Apogent Technologies Inc. Com. | 23 | 427 | 590 |
| Arden Group Inc. CL A | 3 | 75 | 180 |
| Arena Pharmaceuticals Inc. Com. | 12 | 236 | 154 |
| Argosy Gaming Co. Com. | 2 | 37 | 73 |
| Arrow Int'l. Inc. Com. | 1 | 15 | 20 |
| Ashland Inc. | 44 | 1,539 | 2,034 |
| Associated Matls. Inc. Com. | 3 | 39 | 96 |
| Asta Fdg. Inc. Com. | 2 | 12 | 29 |
| Astoria Finl. Corp. Com. | 16 | 232 | 426 |
| Atlantic Tele-Network Inc. Com. New | 1 | 4 | 4 |
| AT&T Corp. Com. | 143 | 2,136 | 2,600 |
| Autodesk Inc. Com. | 30 | 870 | 1,100 |
| Aviron Com. | 6 | 196 | 309 |
| Aztar Corporation | 26 | 391 | 479 |
| Axcan Pharma Inc. Com. | 44 | 557 | 631 |
| BHA Group Holdgs. Inc. | 1 | 1 | 2 |
| BISYS Group Inc. Com. | 37 | 997 | 2,347 |
| BNCCORP Inc. | 2 | 14 | 11 |
| Baker Michael Corp. | 2 | 14 | 22 |
| Baldwin Technology Inc. CL A | 18 | 76 | 24 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Ball Corp. Com. | 2 | 56 | 141 |
| Ballys Total Fitness Hldg. Corp. | 9 | 275 | 204 |
| BankNorth Group Inc. New | 18 | 248 | 395 |
| Bankunited Fin. Corp. CL A | 8 | 105 | 114 |
| Banta Corp. | 13 | 229 | 391 |
| Barnes & Noble Inc. Com. | 17 | 563 | 501 |
| Barnwell Inds. Inc. | 1 | 9 | 10 |
| Barr Labs Inc. | 1 | 81 | 113 |
| Bausch & Lomb Inc. Com. | 20 | 808 | 771 |

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| | | | |
|--|----|-------|-------|
| Bay View Cap Corp. Del. Com. | 50 | 351 | 363 |
| BEA Sys. Inc. Com. | 39 | 621 | 632 |
| Beazer Homes USA Inc. | 2 | 52 | 155 |
| Bed Bath & Beyond Inc. Com. | 52 | 520 | 1,790 |
| Bell Inds. Inc. | 9 | 136 | 19 |
| Bell Microproducts Inc. Com. | 6 | 58 | 82 |
| Belo Corporation | 35 | 631 | 670 |
| Berkley W. R. Corp. Com. | 4 | 177 | 221 |
| Berkshire Bancorp Inc. Del. Com. | 1 | 32 | 25 |
| Bio Rad Labs Inc. CL A | 1 | 63 | 89 |
| Blair Corp. | 3 | 62 | 74 |
| Blyth Inc. Com. | 27 | 657 | 637 |
| Boise Cascade Corp. Com. | 27 | 886 | 911 |
| Borders Group Inc. Com. | 9 | 215 | 186 |
| Borg Warner Inc. Com. | 8 | 417 | 423 |
| Borland Software Corp. Com. | 4 | 37 | 63 |
| Boston Private Finl. Hldgs. Inc. | 39 | 757 | 861 |
| Bostonfed Bancorp Inc. Com. | 4 | 56 | 92 |
| Bowne & Co. Inc. Com. | 41 | 477 | 538 |
| Boykin Lodging Co. Com. | 1 | 9 | 6 |
| Brandywine Rlty Tr. Sh. Ben. Int. New | 18 | 334 | 376 |
| Britesmile Inc. Com. | 7 | 64 | 33 |
| Brooks Automation Inc. Com. | 4 | 126 | 164 |
| Brookstone Inc. | 6 | 100 | 68 |
| Brunswick Corp. Com. | 51 | 1,007 | 1,092 |
| Brush Engineered Materials Inc. | 11 | 196 | 145 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|---|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Burlington Coat Factory Whse. Corp. Com. | 23 | 279 | 376 |
| Bush Inds. Inc. Com. | 55 | 890 | 597 |
| Butler Mfg. Co. Del. | 3 | 72 | 71 |
| CBL & Assoc. PPTYS Inc. Com. | 3 | 67 | 85 |
| CBRL Group Inc. Com. | 20 | 255 | 594 |
| CDW Computer Ctrs. Inc. Com. | 10 | 232 | 543 |
| CH Energy Group Inc. Com. | 1 | 41 | 48 |
| C H Robinson Worldwide Inc. | 26 | 352 | 771 |
| CPAC Inc. | 3 | 20 | 18 |
| CPI Corp. | 5 | 101 | 84 |
| CSG Sys. Intl. Inc. | 29 | 1,216 | 1,178 |
| CTS Corp. | 31 | 624 | 482 |
| CV Therapeutics Inc. Com. | 13 | 614 | 692 |

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| | | | |
|--|----|-------|-------|
| Cal Dive Int'l Inc. Com. | 14 | 349 | 364 |
| California First Natl. Bancorp Com. | 5 | 72 | 61 |
| California Pizza Kitchen Inc. Com. | 15 | 297 | 368 |
| Cambrex Corp. Com. | 6 | 274 | 253 |
| Capital Corp. of the West Com. | 1 | 14 | 18 |
| Care Centric Inc. Com. | 1 | 1 | 0 |
| Caremark RX Inc. Com. | 90 | 1,194 | 1,419 |
| Carlisle Cos. Inc. Com. | 17 | 597 | 624 |
| Cascade Corp. | 11 | 135 | 132 |
| Cass Information Sys. Inc. Com. | 1 | 18 | 22 |
| Catalina Mktg. Corp. Com. | 31 | 1,031 | 1,075 |
| Cato Corp. CL A | 12 | 127 | 218 |
| Cell Therapeutics Inc. CDT Com. | 1 | 5 | 4 |
| Celgene Corp. | 16 | 657 | 540 |
| Centex Corp. Com. | 19 | 712 | 1,117 |
| Centra Software Inc. Com. | 14 | 127 | 116 |
| Central Garden & Pet Co. Com. | 11 | 106 | 89 |
| Cerus Corp. Com. | 4 | 237 | 190 |
| Champpps Entmt. Inc. Com. | 3 | 30 | 30 |
| Charles Riv. Laboratories Intl. Inc. Com. | 3 | 90 | 92 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ----- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Charming Shoppes Inc. PA Com. | 31 | 163 | 167 |
| Chart House Enterprises Inc. Com. | 28 | 157 | 14 |
| Charter Communications Inc. Del. CL A | 53 | 771 | 906 |
| Chase Inds. Inc. Com. | 12 | 110 | 112 |
| Checkfree Corp. New Com. | 7 | 256 | 121 |
| Checkpoint Sys Inc. Com. | 6 | 80 | 73 |
| Chemfirst Inc. Com. | 1 | 4 | 5 |
| Chicos Fas. Inc. Com. | 2 | 52 | 64 |
| Childtime Learning Ctrs. Inc. | 6 | 45 | 33 |
| Chromcraft Revington Inc. | 4 | 42 | 40 |
| Cirrus Logic Inc. Com. | 16 | 237 | 226 |
| Clarcor Inc. | 11 | 194 | 293 |
| Clark/Bardes Inc. Com. | 4 | 55 | 97 |
| Clayton Homes Inc. Com. | 30 | 388 | 519 |
| Coachmen Inds. Inc. | 3 | 30 | 36 |
| Cobra Electrs. Corp. | 1 | 6 | 5 |
| Cole Nate Corp. New CL A | 2 | 15 | 24 |

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| | | | |
|---------------------------------|----|-----|-------|
| Colonial Bancgroup Inc. Com. | 40 | 409 | 602 |
| Commercial Metals Co. | 2 | 77 | 80 |
| Commonwealth Bancorp Inc. Com. | 5 | 69 | 108 |
| Commscope Inc. Com. | 42 | 960 | 896 |
| Community Finl. Group Inc. | 1 | 22 | 20 |
| Community TR Bancorp Inc. Com. | 1 | 13 | 16 |
| Computer Horizons Corp. Com. | 24 | 211 | 79 |
| Computer Task Group Inc. Com. | 28 | 359 | 104 |
| Comtech Telecommunications Cor. | | | |
| New | 4 | 53 | 44 |
| Converse Technology Inc. Com. | 10 | 277 | 221 |
| Concord EFS Inc. Com. | 60 | 333 | 1,962 |
| Conmed Corp. Com. | 5 | 97 | 96 |
| Conrad Inds. Inc. Com. | 2 | 10 | 8 |
| Conseco Inc. Com. | 57 | 552 | 237 |
| Constellation Brands Inc. CL A | 27 | 661 | 1,152 |
| Continental Matls. Corp. Com. | 1 | 9 | 18 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Cooper Cos. Inc. Com. New | 2 | 110 | 109 |
| Coors Adolph Co. CL B | 6 | 366 | 321 |
| Coorstek Inc. Com. | 14 | 273 | 432 |
| Corinthian Colleges Inc. Com. | 10 | 345 | 421 |
| Corn Prods. Intl. Inc. Com. | 27 | 713 | 962 |
| Corporate Executive Bd. Co. Com. | 29 | 889 | 1,076 |
| Corporate Office PPTYS TR Com. | 7 | 52 | 88 |
| Corrpro Companies Inc. | 11 | 65 | 29 |
| Corus Bankshares Inc. | 8 | 255 | 350 |
| Cost Plus Inc. Calif. | 18 | 464 | 477 |
| Covance Inc. Com. | 3 | 63 | 64 |
| Coventry Health Care Inc. Com. | 29 | 351 | 564 |
| Cox Radio Inc. CL A | 17 | 380 | 417 |
| Crane Co. | 6 | 147 | 152 |
| Cray Inc. Com. | 40 | 86 | 73 |
| Credence Sys. Corp. | 21 | 453 | 401 |
| Crompton Corp. Com. | 26 | 234 | 249 |
| Crown Group Inc. Com. | 1 | 3 | 3 |
| Cummins Inc. Com. | 9 | 315 | 348 |
| Curtiss Wright Corp. | 2 | 81 | 101 |
| Cytac Corp. Com. | 7 | 132 | 173 |
| DRS Technologies Inc. Com. | 1 | 20 | 17 |
| D R Horton Inc. | 20 | 393 | 661 |
| Danaher Corp. Com. | 15 | 340 | 926 |

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| | | | |
|-------------------------------|----|-----|-------|
| Darden Restaurants Inc. | 30 | 501 | 1,084 |
| Datascope Corp. | 10 | 342 | 344 |
| Dave & Busters Inc. | 7 | 62 | 44 |
| Davita Inc. Com. | 1 | 9 | 12 |
| Del Labs Inc. Com. | 1 | 5 | 8 |
| Dentsply Int'l. Inc. New Com. | 1 | 31 | 36 |
| Devry Inc. Del. Com. | 30 | 553 | 861 |
| Dewolf Cos. Inc. | 2 | 11 | 20 |
| Diagnostic Prods. Corp. Com. | 1 | 13 | 35 |
| Dial Corp. New Com. | 6 | 81 | 108 |
| Diamondcluster Intl. Inc. | 2 | 33 | 25 |
| Diebold Inc. | 10 | 302 | 396 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001

(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Digex Inc. Del. CL A Com. | 9 | 325 | 25 |
| Digi Intl. Inc. | 2 | 15 | 10 |
| Digital Think Inc. Com. | 74 | 833 | 811 |
| Direct Focus Inc. Com. | 3 | 81 | 81 |
| Docent Inc. Com. | 15 | 169 | 46 |
| Documentum Inc. Com. | 7 | 140 | 158 |
| Doubleclick Inc. Com. | 71 | 943 | 846 |
| Drew Inds. Inc. Com. New | 2 | 15 | 15 |
| Duane Reade Inc. Com. | 6 | 192 | 171 |
| Dun & Bradstreet Corp. Del. New | 50 | 1,281 | 1,801 |
| Dyax Corp. Com. | 12 | 317 | 138 |
| EFTC Corp. Com. | 3 | 5 | 5 |
| ESS Technology Inc. Com. | 7 | 147 | 144 |
| E-Z-EM Inc. CL B | 4 | 17 | 20 |
| Eaton Vance Corp. Non Vtg. Com. | 16 | 280 | 558 |
| Ebay Inc. Com. | 6 | 344 | 408 |
| Echostar Communications Corp. New CL A | 8 | 58 | 205 |
| Edelbrock Corp. | 2 | 19 | 20 |
| Edo Corp. | 2 | 18 | 53 |
| Education Mgmt. Corp. | 36 | 641 | 1,332 |
| Edwards A G Inc. Com | 28 | 798 | 1,243 |
| Edwards Life Sciences Corp. Com. | 38 | 925 | 1,090 |
| Efunds Corp. Com. | 34 | 383 | 472 |
| Elantec Semiconductor Inc. Com. | 6 | 164 | 224 |
| Elcor Corp. Com. | 27 | 405 | 787 |
| Electro Rent Corp. | 16 | 197 | 211 |

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| | | | |
|--|----|-------|-------|
| Electro Scientific Inds. Inc. | 38 | 1,060 | 1,160 |
| Elmira Svgs. Bk. FSB Elmira NY | 1 | 7 | 9 |
| Emmis Communications Corp. Com. | 52 | 1,199 | 1,245 |
| Endo Pharmaceuticals Hldgs. Inc. Com. | 7 | 60 | 86 |
| Endocare Inc. | 9 | 152 | 158 |
| Energy East Corp. Com. | 41 | 833 | 769 |
| Ennis Business Forms Inc. Com. | 4 | 34 | 42 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Entercom Communications Corp. | 6 | 233 | 292 |
| Entravision Communications Cor. CL A | 70 | 869 | 803 |
| Equitable Res. Inc. Com. | 27 | 566 | 924 |
| Equity Marketing Inc. | 1 | 3 | 3 |
| Esco Technologies Inc. Com. | 1 | 14 | 20 |
| Esterline Technologies Corp. | 15 | 295 | 250 |
| Ethan Allen Interiors Inc. Com. | 3 | 68 | 129 |
| Euronet Worldwide Inc. Com. | 38 | 506 | 687 |
| Evans & Sutherland Computer | 24 | 349 | 154 |
| Exar Corp. Com. | 18 | 476 | 402 |
| Excel Technology Inc. | 11 | 200 | 190 |
| Exponent Inc. Com. | 1 | 8 | 13 |
| Express Scripts Inc. Com. | 24 | 936 | 1,130 |
| FBL Fin'l Group Inc. CL A | 5 | 59 | 81 |
| FBR Asset Invt. Corp. | 1 | 14 | 17 |
| FFW Corp. | 1 | 9 | 9 |
| FFLC Bancorp Inc. Com. | 1 | 1 | 2 |
| FLIR Sys. Inc. | 1 | 13 | 16 |
| FMC Corp. New Com. | 12 | 720 | 712 |
| FSF Financial Corp. | 2 | 21 | 26 |
| FSI Int'l. Inc. | 27 | 294 | 250 |
| Factory 2-U Inc. Com. | 3 | 49 | 68 |
| Farmer Bros. Co. | 1 | 59 | 80 |
| Fastenal Co. | 16 | 913 | 1,089 |
| Federal Screw Wks. Com. | 1 | 11 | 18 |
| Federal Signal Corp. | 30 | 522 | 682 |
| Fedex Corp. Com. | 84 | 1,743 | 4,384 |
| Fidelity Bancorp Inc. | 1 | 18 | 27 |
| Fidelity Natl. Finl. Corp. | 23 | 507 | 564 |
| Filenet Corp. | 11 | 140 | 216 |
| Financial Inds. Corp. | 4 | 40 | 54 |
| Finish Line Inc. CL A | 7 | 70 | 103 |

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| | | | |
|--|----|-----|-----|
| First American Corp. Com. | 11 | 219 | 201 |
| First Citizens Bancshares Inc. N C CL A | 5 | 330 | 451 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| First Franklin Corp. | 1 | 12 | 12 |
| First Horizon Pharmaceutical Corp. | 7 | 124 | 230 |
| First Health Group Corp. Com. | 24 | 565 | 595 |
| First Service Corp. | 45 | 931 | 1,249 |
| Fiserv Inc. Com. | 27 | 732 | 1,189 |
| Fleetwood Enterprises Inc. Com. | 35 | 487 | 396 |
| Fleming Cos. Inc. Com. | 4 | 99 | 78 |
| Flexsteel Inds. Inc. | 1 | 9 | 8 |
| Flowserve Corp. Com. | 45 | 1,099 | 1,194 |
| Foodarama Supermarkets Inc. | 1 | 15 | 32 |
| Foot Locker Inc. Com. | 13 | 193 | 202 |
| Footstar Inc. Com. | 13 | 461 | 398 |
| Franklin Bk. N A Southfield MICH | 1 | 15 | 25 |
| Fresh Brands Inc. Com. | 2 | 30 | 34 |
| Friedmans Inc. CL A | 6 | 56 | 51 |
| Frischs Restaurants Inc. | 1 | 11 | 12 |
| Frontier Oil Corp. Com. | 12 | 209 | 191 |
| Fuller H B Co. Com. | 3 | 84 | 82 |
| Furniture Brands Intl. Inc. Com. | 26 | 561 | 834 |
| G & K Svcs. Inc. CL A | 4 | 87 | 115 |
| G III Apparel Group Ltd. | 1 | 9 | 8 |
| Garan Inc. | 1 | 31 | 45 |
| Garden Fresh Restaurant Corp. CA Com. | 4 | 67 | 25 |
| Gartner Inc. | 36 | 330 | 413 |
| Gemstar-TV Guide Int'l. Inc. | 44 | 1,606 | 1,272 |
| Gencorp Inc. | 34 | 328 | 487 |
| General Cable Corp. Del. Com. New | 25 | 385 | 316 |
| General Motors Corp. Com. | 63 | 3,743 | 3,082 |
| General Motors Corp. CL H New | 192 | 3,089 | 2,947 |
| Gentex Corp. Com. | 37 | 929 | 1,010 |
| Genesis Microchip Inc. Com. | 6 | 429 | 429 |
| Genlyte Group Inc. Com. | 7 | 93 | 226 |
| Gentiva Health Svcs. Inc. | 1 | 20 | 20 |
| Gerber Scientific Inc. Com. | 2 | 11 | 15 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|---------------|------------------------|
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Glatfelter P. H. Co. | 21 | 250 | 329 |
| Glenborough Rlty. Tr. Inc. | 19 | 331 | 372 |
| Global Sports Inc. Com. | 6 | 108 | 110 |
| Globespanvirata Inc. Com. | 4 | 145 | 54 |
| Gold Banc Corp. Inc. Com. | 1 | 4 | 4 |
| Gottschalks Inc. | 6 | 33 | 14 |
| Great Atlantic & Pac. Tea Inc. | 2 | 24 | 38 |
| Greenbrier Cos. Inc. Com. | 3 | 42 | 18 |
| Greenpoint Finl. Corp. Com. | 38 | 806 | 1,357 |
| Greif Bros. Corp. CL A | 5 | 145 | 168 |
| Grey Global Group Inc. Com. | 1 | 72 | 200 |
| Griffon Corp. Com. | 86 | 790 | 1,245 |
| Group 1 Software Inc. New Com. | 2 | 15 | 39 |
| Gtech Hldgs. Corp. Com. | 18 | 581 | 832 |
| HCC Ins. Hldgs. Inc. Com. | 33 | 881 | 903 |
| HNC Software Inc. Com. | 31 | 635 | 646 |
| HPSC Inc. | 2 | 21 | 16 |
| HRPT Pptys. Tr. Com. SBI | 4 | 36 | 37 |
| Haemonetics Corp. Mass. Com. | 17 | 517 | 578 |
| Haggar Corp. Com. | 1 | 9 | 8 |
| Handleman Co. Del. | 21 | 248 | 325 |
| Hanover Compressor Co. Com. | 13 | 374 | 343 |
| Harley Davidson Inc. Com. | 15 | 218 | 810 |
| Harman Intl. Inds. Inc. New Com. | 50 | 1,251 | 2,318 |
| Harsco Corp. | 1 | 24 | 28 |
| Healthcare Svcs. Group Inc. | 4 | 18 | 38 |
| Healthcare Realty Trust Inc. | 17 | 298 | 478 |
| Health Net Inc. | 13 | 220 | 280 |
| Healthsouth Corp. Com. | 49 | 296 | 712 |
| Hearst Argyle Television Inc. | 1 | 14 | 15 |
| Hector Communications Corp. | 2 | 12 | 25 |
| Helmerich & Payne Inc. Com. | 12 | 339 | 387 |
| Hi-Tech Pharmacal Inc. | 1 | 6 | 15 |
| Hibernia Corp. CL A Com. | 24 | 218 | 428 |
| Highwoods PPTYs Inc. Com. | 22 | 564 | 576 |
| Hilton Hotels Corp. Com. | 320 | 4,559 | 3,514 |

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Holly Corp. | 5 | 89 | 94 |
| Horizon Health Corp. Com. | 1 | 1 | 3 |
| Host Marriott Corp. New Com. | 353 | 7,118 | 3,280 |
| Hot Topic Inc. | 6 | 173 | 194 |
| Hub Group Inc. CL A | 3 | 35 | 27 |
| Hughes Supply Inc. Com. | 1 | 30 | 32 |
| Humana Inc. Com. | 23 | 211 | 273 |
| Hunt Corp. Com. | 1 | 4 | 5 |
| Hutchinson Technology Inc. Com. | 33 | 616 | 754 |
| Hydril Co. Com. | 6 | 144 | 101 |
| Hyperion Solutions Corp. Com. | 2 | 31 | 48 |
| IMCO Recycling Inc. | 1 | 3 | 3 |
| IMS Health Inc. Com. | 40 | 1,061 | 782 |
| IPC Holdings Ltd. Com. | 11 | 278 | 317 |
| ISTAR Fin'l. Inc. | 23 | 516 | 556 |
| ITLA Cap. Corp. | 3 | 47 | 61 |
| ITT Edl. Svcs. Inc. Com. | 1 | 27 | 26 |
| Imation Corp. Com. | 27 | 588 | 599 |
| Imclone Systems Inc. | 12 | 520 | 648 |
| Impax Laboratories Inc. Com. | 9 | 97 | 117 |
| Independence Cmnty. Bk. Corp. Com. | 5 | 78 | 118 |
| Indymac Bancorp Inc. Com. | 11 | 286 | 267 |
| Informatica Corp. Com. | 36 | 465 | 535 |
| Information Res. Inc. | 10 | 62 | 84 |
| Innkeepers USA Tr. Com. | 7 | 79 | 71 |
| Insignia Finl. Group Inc. Com. New | 1 | 8 | 8 |
| Insight Commn. Inc. CL A Com. | 20 | 497 | 489 |
| Integra Lifesciences Hldg. Corp. | 32 | 822 | 844 |
| Integrated Circuit Sys. Inc. Com. New | 25 | 350 | 570 |
| Inter Parfums Inc. Com. | 2 | 8 | 17 |
| Inter Tel. Inc. Com. | 1 | 15 | 18 |
| Intergraph Corp. | 13 | 126 | 181 |
| Intermune Inc. Com. | 4 | 152 | 207 |
| International Bancshares Corp. | 1 | 19 | 33 |
| International Multifoods Corp. | 9 | 182 | 203 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

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| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|---------------|------------------------|
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| International Speedway Corp. CL A | 13 | 570 | 525 |
| Interneuron Pharmaceuticals Inc. Com. | 18 | 140 | 204 |
| Interpool Inc. Com. | 19 | 174 | 365 |
| Interstate Bakeries Corp. Del. New Com. | 9 | 130 | 223 |
| Intertan Inc. | 7 | 62 | 90 |
| Interwoven Inc. | 54 | 789 | 531 |
| Invacare Corp. | 13 | 447 | 454 |
| Invitrogen Corp. Com. | 18 | 1,108 | 1,146 |
| Invivo Corp. | 1 | 3 | 4 |
| Investors Financial Svcs. CP | 3 | 208 | 220 |
| Iron Mtn. Inc. PA Com. | 34 | 830 | 1,508 |
| Isis Pharmaceuticals | 7 | 143 | 162 |
| J & J Snack Foods Corp. | 3 | 44 | 73 |
| Jabil Circuit Inc. Com. | 30 | 385 | 710 |
| Jacksonville Bancorp Inc. | 1 | 11 | 14 |
| Jacobs Engr. Group Inc. Com. | 11 | 517 | 727 |
| Jos. A. Bank Clothiers Inc. | 4 | 24 | 31 |
| Journal Register Co. Com. | 7 | 125 | 152 |
| K2 Inc. Com. | 27 | 238 | 199 |
| Kaman Corp. CL A | 7 | 74 | 108 |
| Kankakee Bancorp Inc. | 1 | 11 | 12 |
| Kansas City Life Ins. Co. | 2 | 68 | 89 |
| Keithley Instrs. Inc. Com. | 8 | 141 | 135 |
| Kellwood Co. | 3 | 76 | 66 |
| Kelly Svcs. Inc. CL A | 11 | 291 | 243 |
| Kemet Corp. Com. | 41 | 749 | 739 |
| Kendle Intl. Inc. | 7 | 126 | 149 |
| Kennametal Inc. Com. | 35 | 1,024 | 1,417 |
| Kewaunee Scientific Corp. | 1 | 5 | 7 |
| Keystone Ppty. Tr. Corp. Com. | 3 | 35 | 38 |
| Kforce Inc. Com. | 4 | 26 | 27 |
| Kimball Intl. Inc. CL B | 15 | 305 | 230 |
| Kindred Healthcare Inc. Com. | 3 | 139 | 153 |
| Knight Ridder Inc. | 54 | 1,838 | 3,539 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|----------------------|---|---------------|------------------------|
|----------------------|---|---------------|------------------------|

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ROGERSCASEY SMALLER STOCK FUND
(Cont'd)

Common Stocks (Cont'd)

| | | | |
|-----------------------------------|----|-----|-------|
| Knightsbridge Tankers Ltd. Com. | 8 | 159 | 123 |
| Kopin Corp. | 2 | 21 | 21 |
| Korn Ferry Intl. Com. New | 2 | 15 | 18 |
| Kulicke & Soffa Inds. Inc. | 26 | 405 | 471 |
| LTX Corp. | 2 | 25 | 43 |
| Lafarge North America Inc. | 22 | 785 | 824 |
| Lakeland Inds. Inc. | 2 | 9 | 15 |
| Lakes Gaming Inc. Com. | 3 | 24 | 17 |
| Lam Resh Corp. Com. | 14 | 247 | 338 |
| Lamar Advertising Co. CL A | 24 | 733 | 996 |
| Lamson & Sessions Co. | 15 | 91 | 77 |
| Landamerica Finl. Group Inc. Com. | 16 | 526 | 457 |
| Landry's Restaurants Inc. | 19 | 151 | 365 |
| Landstar Sys. Inc. Com. | 3 | 161 | 218 |
| Lawson Software Com. | 10 | 151 | 160 |
| Layne Christensen Company | 1 | 1 | 1 |
| Leap Wireless Intl. Inc. Com. | 23 | 388 | 477 |
| Lear Corp. Com. | 13 | 443 | 507 |
| Learning Tree Int'l. Inc. | 12 | 254 | 332 |
| Lecroy Corp. Com. | 20 | 342 | 392 |
| Lennar Corp. Com | 15 | 615 | 719 |
| Lennox Int'l. Inc. Com. | 36 | 462 | 358 |
| Lexicon Genetics Inc. Com. | 15 | 188 | 173 |
| Lifepoint Hosps. Inc. Com. | 9 | 312 | 322 |
| Lifetime Hoan Corp. | 7 | 49 | 43 |
| Lincoln Elec. Hldgs. Inc. Com. | 19 | 350 | 488 |
| Linens N Things Inc. Com. | 13 | 329 | 327 |
| Liqui Box Corp. | 2 | 106 | 101 |
| Liz Claiborne Inc. Com. | 24 | 934 | 1,170 |
| Lone Star Steakhouse Saloon | 4 | 42 | 55 |
| Lone Star Technologies Inc. | 7 | 157 | 133 |
| Longs Drug Stores Corp. Com. | 18 | 463 | 420 |
| Lubrizol Corp. | 24 | 645 | 846 |
| Lufkin Inds. Inc. Com. | 1 | 26 | 27 |
| Lydall Inc. | 6 | 56 | 59 |
| MAF Bancorp Inc. | 10 | 185 | 307 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ----- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| MCSI Inc. Com. | 7 | 159 | 159 |

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| | | | |
|---|----|-------|-------|
| MKS Instrs. Inc. | 26 | 464 | 706 |
| MSC Indl. Direct Inc. CL A | 41 | 408 | 829 |
| MTS Sys. Corp. | 13 | 174 | 141 |
| Macdermid Inc. | 32 | 639 | 533 |
| Macerich Co. Com. | 4 | 84 | 111 |
| Mack Cali Rlty. Corp. Com. | 32 | 881 | 996 |
| Macrovision Corp. Com. | 26 | 1,244 | 960 |
| Macromedia Inc. Com. | 2 | 34 | 36 |
| Magellan Health Services Inc. | 7 | 86 | 40 |
| Magnetek Inc. Com. | 7 | 74 | 64 |
| Maine Pub. Svc. Co. | 1 | 10 | 18 |
| Manugistics Group Inc. | 17 | 475 | 371 |
| Markel Holdings | 1 | 240 | 233 |
| Marriott Intl. Inc. New CL A | 76 | 2,178 | 3,127 |
| Marten Trans. LTD Com. | 1 | 5 | 7 |
| Massbank Corp. Reading Mass. Com. | 1 | 31 | 39 |
| Maxim Integrated Prods. Inc. Com. | 9 | 519 | 513 |
| Maxtor Corp. Com. New | 58 | 489 | 382 |
| Maxwell Technologies Inc. | 1 | 14 | 9 |
| Maverick Tube Corp. Com. | 9 | 117 | 113 |
| Mcdata Corp. CL A | 6 | 102 | 138 |
| Mcdermott Intl. Inc. Com. | 51 | 566 | 632 |
| Measurement Specialties Inc. | 2 | 20 | 16 |
| Media Gen. Inc. CL A | 12 | 528 | 618 |
| Mediacom Communications Corp. CL A | 25 | 360 | 450 |
| Medicis Pharmaceutical Corp. CL A New Com. | 5 | 280 | 338 |
| Medimmune Inc. Com. | 21 | 958 | 1,009 |
| Medstone Intl. Inc. | 2 | 15 | 9 |
| Mentor Corp. Minn. Com. | 10 | 233 | 276 |
| Mercury Interactive Corp. | 12 | 794 | 419 |
| Meredith Corp. Com. | 8 | 240 | 293 |
| Mesa Labs Inc. | 3 | 15 | 16 |
| Mestek Inc. | 1 | 17 | 26 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001

(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Metris Cos. Inc. | 28 | 451 | 751 |
| Metro One Telecommunications Inc. | 14 | 391 | 459 |
| Mettler-Toledo Intl. Inc. | 8 | 354 | 430 |
| Michaels Stores Inc. Com. | 37 | 693 | 1,225 |
| Micrel Inc. | 36 | 815 | 994 |
| Micromuse Inc. | 26 | 774 | 389 |

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| | | | |
|------------------------------------|----|-----|-------|
| Microtune Inc. Del. CL Com. | 7 | 155 | 166 |
| Mid Atlantic Med. Svcs. Inc. Com. | 11 | 178 | 249 |
| Millennium Pharmaceuticals Inc. | 25 | 810 | 641 |
| Mine Safety Appliances Co. | 9 | 206 | 367 |
| Minerals Technologies Inc. Com. | 21 | 798 | 977 |
| Minuteman Intl. Inc. | 2 | 22 | 19 |
| Modis Prof. Svcs. Inc. Com. | 45 | 337 | 349 |
| Molex Inc. CL A | 27 | 670 | 732 |
| Monro Muffler Brake Inc. | 1 | 2 | 3 |
| Movado Group Inc. Com. | 9 | 127 | 175 |
| Movie Gallery Inc. Com. | 2 | 4 | 37 |
| Mueller Inds. Inc. Com. | 27 | 595 | 905 |
| Mutilink Technology Corp. CL A | 17 | 169 | 112 |
| Mylan Labs Inc. PA Com. | 28 | 658 | 1,050 |
| Myriad Genetics Inc. | 2 | 196 | 128 |
| NBTY Inc. | 50 | 300 | 578 |
| NCH Corp. | 1 | 43 | 47 |
| NCO Group Inc. | 18 | 425 | 411 |
| NUI Corp. New Com. | 1 | 34 | 29 |
| Nara Bancorp Inc. Com. | 2 | 38 | 36 |
| Nashua Corp. | 2 | 14 | 10 |
| Natco Group Inc. CL A | 1 | 3 | 3 |
| National Beverage Corp. Com. | 1 | 8 | 10 |
| National Home Health Care Corp. | 3 | 18 | 40 |
| National-Oilwell Inc. | 27 | 733 | 564 |
| National Westn. Life Ins. Co. | 2 | 143 | 177 |
| Navigant Int'l. Inc. Com. | 1 | 15 | 15 |
| Navistar Int'l. Corp. New Com. | 5 | 111 | 204 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ----- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Ndchealth Corp. Com. | 24 | 562 | 842 |
| Nelson Thomas Inc. | 12 | 143 | 135 |
| Netiq Corp. Com. | 6 | 192 | 211 |
| New Brunswick Scientific Inc. | 3 | 11 | 14 |
| New Horizons Worldwide Inc. Com. | 23 | 327 | 269 |
| Newark Homes Corp. Com. | 3 | 35 | 38 |
| Newpark Res. Inc. New | 103 | 1,036 | 853 |
| Newport Corp. Com. | 10 | 178 | 202 |
| Next Health Inc. | 3 | 15 | 17 |
| 99 Cents Only Stores | 7 | 231 | 270 |
| Noble Intl. Ltd. | 1 | 1 | 1 |

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| | | | |
|-----------------------------------|----|-----|-----|
| Noland Co. | 2 | 37 | 55 |
| Nortech Sys. Inc. | 2 | 13 | 10 |
| North Cent Bancshares Inc. | 1 | 11 | 10 |
| Northeast Ind. Bancorp Inc. Com. | 1 | 7 | 7 |
| Northeast Utils. Com. | 48 | 929 | 846 |
| Northern Technologies Intl. Corp. | 1 | 3 | 3 |
| Novellus Sys. Inc. | 20 | 359 | 814 |
| Numerical Tech Inc. Com. | 9 | 236 | 337 |
| Nyfix Inc. Com. | 16 | 332 | 331 |
| O M Group Inc. Com. | 1 | 55 | 59 |
| OSI Pharmaceuticals Inc. | 4 | 191 | 184 |
| Oakley Inc. Com. | 9 | 152 | 151 |
| Oceaneering Int'l. Inc. Com. | 7 | 138 | 168 |
| Ocular Sciences Inc. Com. | 8 | 172 | 195 |
| Odyssey Healthcare Inc. Com. | 5 | 85 | 114 |
| Odyssey Re. Hldgs. Corp. Com. | 5 | 94 | 89 |
| Office Depot Inc. Com. | 26 | 262 | 489 |
| Offshore Logistics Inc. Com. | 23 | 406 | 412 |
| Oglebay Norton Co. | 1 | 11 | 11 |
| Old Dominion Fght. Lines Inc. | 1 | 3 | 4 |
| Olin Corp. Com. | 6 | 98 | 97 |
| Omnova Solutions Inc. Com. | 81 | 635 | 579 |
| Oneok Inc. New Com. | 4 | 87 | 71 |
| Openwave Sys. Inc. | 12 | 475 | 114 |
| Opinion Resh Corp. | 4 | 25 | 24 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|-----------------------------------|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND | | | |
| (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Optimal Robotics Corp. CL A New | 12 | 355 | 442 |
| Option Care Inc. | 9 | 135 | 172 |
| O'Reilly Automotive Inc. | 29 | 605 | 1,082 |
| Orthodontic Ctrs. Amer. Inc. Com. | 45 | 1,154 | 1,447 |
| Oshkosh Truck Corp. CL B | 9 | 340 | 446 |
| Outlook Group Corp. | 3 | 15 | 14 |
| Overture Svcs. Inc. Com. | 20 | 394 | 722 |
| Oxford Inds. Inc. Com. | 5 | 87 | 110 |
| P & F Inds. Inc. CL A New | 3 | 23 | 20 |
| P A M Transn. Svcs. Inc. | 6 | 54 | 75 |
| PFF Bancorp Inc. Com. | 1 | 7 | 11 |
| PMA Capital Corp. CL A Com. | 9 | 178 | 170 |
| PSS World Med. Unc. Com. | 2 | 10 | 19 |
| Pacificare Health Sys. Inc. Del. | 1 | 9 | 6 |
| Pactiv Corp. Com. | 25 | 440 | 442 |
| Panamerican Beverage Inc. CL A | 31 | 490 | 464 |

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| | | | |
|--------------------------------|----|-------|-------|
| Pan Pac Retail PPTYS Inc. Com. | 4 | 84 | 124 |
| Paradigm Geophysical Ltd.-Ord. | 1 | 1 | 1 |
| Parexel Intl. Corp. | 18 | 263 | 249 |
| Parker Drilling Co. Com. | 3 | 8 | 9 |
| Pathmark Stores Inc. New Com. | 40 | 745 | 976 |
| Patina Oil & Gas Corp. | 9 | 245 | 260 |
| Paxar Corp. | 20 | 174 | 284 |
| Peets Coffee & Tea Inc. Com. | 10 | 82 | 112 |
| Pegasus Solutions Inc. Com. | 7 | 84 | 98 |
| Pemstar Inc. Com. | 6 | 68 | 72 |
| Penn. Engr. & Mgr. Corp. | | | |
| Non-Vtg. | 15 | 177 | 250 |
| Pentair Inc. Com. | 33 | 1,137 | 1,215 |
| Peoples Banctrust Inc. Com. | 2 | 27 | 24 |
| Peregrine Sys. Inc. Com. | 25 | 505 | 342 |
| Perot Sys. Corp. CDT CL A | 17 | 244 | 346 |
| Perrigo Co. Com. | 49 | 329 | 601 |
| Pharmaceutical Res. Inc. | 6 | 213 | 204 |
| Phoenix Technology Ltd. Com. | 17 | 175 | 205 |
| Photon Dynamics Inc. Com. | 7 | 147 | 294 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Pioneer Nat. Res. Co. | 200 | 4,429 | 3,890 |
| Pioneer Standard Electrs. Inc. | 23 | 236 | 287 |
| Pittston Co. Brinks Group Com. | 4 | 69 | 80 |
| Plantronics Inc. | 10 | 200 | 255 |
| Plum Creek Timber Co. Inc. Com. | 178 | 2,701 | 5,111 |
| Polycom Inc. | 27 | 846 | 978 |
| Polyone Corp. Com. | 41 | 427 | 433 |
| Pomeroy Computer Res. Inc. Com. | 4 | 79 | 60 |
| Powerwave Technologies Inc. Com. | 55 | 815 | 991 |
| Pre Paid Legal Svcs. Inc. Com. | 46 | 954 | 1,012 |
| Prentiss PPTYS TR Sh. Ben. Int. Com. | 12 | 264 | 340 |
| Pride Int'l. Inc. Com. | 37 | 509 | 560 |
| Prime Hospitality Corp. Com. | 38 | 370 | 429 |
| Priority Healthcare Corp. B | 9 | 234 | 304 |
| Profit Recovery Group Int'l. Inc. | 52 | 377 | 438 |
| Proquest Co. Com. | 22 | 553 | 763 |
| Provident Finl. Group Inc. Com. | 4 | 98 | 103 |
| Public Svc. Co. N. Mex. Com. | 16 | 355 | 457 |

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| | | | |
|------------------------------------|-----|-------|-----|
| Quaker City Bancorp Inc. Com. | 2 | 28 | 67 |
| Quaker Chem. Corp. Com. | 9 | 122 | 185 |
| Quaker Fabric Corp. New | 1 | 4 | 7 |
| Quanex Corp. | 13 | 328 | 359 |
| Quantum Corp. DSSG Com. | 6 | 70 | 59 |
| Quest Software Inc. Com. | 32 | 777 | 748 |
| Quidel Corp. | 1 | 3 | 4 |
| Qunitiles Transnational Corp. Com. | 47 | 861 | 755 |
| R G C Res. Inc. Com. | 1 | 27 | 28 |
| Radian Group Inc. | 20 | 578 | 850 |
| Radio One Inc. CL A | 17 | 260 | 325 |
| Radio One Inc. CL D Non-Vtg. | 53 | 830 | 978 |
| Raindance Communications Inc. Com. | 27 | 176 | 155 |
| Raymond James Fin'l. Inc. Com. | 13 | 222 | 447 |
| Read Rite Corp. Com. | 147 | 1,033 | 994 |
| Remec Inc. Com. | 7 | 64 | 75 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Renaissancere Holdings Ltd. | 1 | 11 | 29 |
| Rent A Ctr. Inc. New Com. | 7 | 162 | 249 |
| Republic Bancshares Inc. | 3 | 45 | 41 |
| Republic Bancorp Inc. Com. | 10 | 82 | 132 |
| Resmed Inc. | 2 | 109 | 112 |
| Resources Connection Inc. Com. | 5 | 136 | 134 |
| Respironics Inc. Com. | 16 | 307 | 571 |
| Retek Inc. Com. | 50 | 1,395 | 1,573 |
| Rexhall Inds. Inc. | 2 | 11 | 14 |
| Reynolds & Reynolds Co. CL A | 35 | 574 | 857 |
| Roadway Corporation | 3 | 60 | 96 |
| Roper Inds. Inc. New Com. | 3 | 145 | 152 |
| Rowan Cos. Inc. Com. | 32 | 569 | 612 |
| Royal Appliance Mfg. Co. | 1 | 2 | 1 |
| Royal Caribbean Cruises Ltd. | 70 | 1,150 | 1,156 |
| Ruby Tuesday Inc. | 13 | 235 | 272 |
| Ruddick Corp. Com. | 15 | 196 | 233 |
| Rudolph Technologies Inc. Com. | 3 | 106 | 96 |
| Rural Cellular Corp. CL A | 6 | 217 | 135 |
| Russ Berrie & Co. Inc. Com. | 9 | 187 | 252 |
| Russell Corp. | 22 | 344 | 324 |
| Ryans Family Steak Houses Inc. Com. | 27 | 221 | 560 |
| Ryerson Tull Inc. Com. | 9 | 100 | 98 |
| SL Green Realty Corp. | 16 | 437 | 497 |

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| | | | |
|-------------------------------|----|-------|-----|
| ST Frances Cap. Corp. Com. | 3 | 42 | 66 |
| Saks Inc. Com. | 85 | 1,199 | 842 |
| Sanderson Farms Inc. | 1 | 8 | 13 |
| Sanfilippo John B. & Son Inc. | 4 | 13 | 22 |
| Sangamo Biosciences Inc. Com. | 21 | 466 | 168 |
| Santos LTD Sponsored ADR | 8 | 91 | 94 |
| Sapient Corp. | 14 | 213 | 110 |
| Scana Corp. New Com. | 1 | 13 | 14 |
| Schlotskys Inc. Com. | 4 | 23 | 27 |
| Scholastic Corp. Com. | 6 | 286 | 320 |
| Schuler Homes Inc. | 14 | 141 | 276 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Schulman A. Inc. Com. | 1 | 1 | 1 |
| Scios Inc. | 8 | 169 | 188 |
| Seaboard Corp. Del. | 1 | 18 | 33 |
| Seacor Smit Inc. Com. | 4 | 196 | 182 |
| Security Cap. Group Inc. CL B | 27 | 517 | 685 |
| Seebeyond Technology Corp. Com. | 20 | 297 | 196 |
| Select Med. Corp. OC Com. | 7 | 103 | 107 |
| Selectica Inc. Del. Com. | 33 | 533 | 207 |
| Semtech Corp. | 27 | 791 | 1,008 |
| Sensient Technologies Corp. Com. | 60 | 1,075 | 1,269 |
| Service Corp. Intl. Com. | 74 | 462 | 368 |
| Service Master Co. Com. | 245 | 2,560 | 3,403 |
| Sherwin Williams Co. Com. | 33 | 746 | 909 |
| Siebel Sys. Inc. | 27 | 1,070 | 769 |
| Silicon Image Inc. Com. | 18 | 222 | 71 |
| Silicon Valley Bancshares Com. | 21 | 483 | 580 |
| Simplex Solutions Inc. Com. | 1 | 2 | 3 |
| Skillsoft Corp. Com. | 6 | 179 | 160 |
| Skyline Corp. | 3 | 91 | 108 |
| Smartforce Pub. Ltd. Co. Sponsored ADR | 39 | 1,051 | 965 |
| Smithfield Foods Inc. Com. | 13 | 169 | 284 |
| Smtex Intl. Inc. Com. New | 1 | 1 | 1 |
| Sola Intl. Inc. Com. | 18 | 276 | 350 |
| Sonesta Intl. Hotel Corp. | 2 | 15 | 11 |
| Sonic Corp. | 6 | 160 | 233 |
| Sonicwall Inc. Com. | 15 | 269 | 281 |
| Sonoco Prods. Co. | 2 | 51 | 53 |
| Sothebys Hldgs. Inc. CL A Ltd. | 25 | 460 | 408 |

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| | | | |
|--|----|-----|-----|
| Sonus Networks Inc. Com. | 16 | 316 | 74 |
| Southern Mo. Bancorp Inc. Com. | 1 | 10 | 11 |
| Sovereign Bancorp Inc. Com. | 16 | 180 | 195 |
| Spacelabs Med. Inc. Com. | 5 | 101 | 59 |
| Spanish Broadcasting Sys. Inc. CL A | 30 | 249 | 291 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Spartan Stores Inc. Co. | 4 | 49 | 50 |
| Sparton Corp. | 2 | 15 | 14 |
| Speedway Motorsports Inc. Com. | 22 | 566 | 563 |
| Spiegel Inc. CL A Non-vtg | 31 | 259 | 141 |
| Spinnaker Expl. Co. Com. | 6 | 279 | 266 |
| Sport Chalet Inc. | 3 | 8 | 26 |
| SS+C Technologies Inc. | 2 | 17 | 17 |
| Standard Mgmt. Corp. | 2 | 15 | 14 |
| Standard Microsystems Corp. | 2 | 39 | 39 |
| Standex Intl. Corp. Com. | 1 | 29 | 26 |
| Starrett L. S. Co. CL A | 4 | 100 | 76 |
| Startek Inc. Com. | 44 | 1,174 | 832 |
| Staten Is. Bancorp Inc. Com. | 17 | 159 | 272 |
| Steel Technologies Inc. | 1 | 5 | 5 |
| Stepan Chem. Co. Com. | 1 | 2 | 2 |
| Steris Corp. Com. | 51 | 748 | 963 |
| Sterling Finl. Corp/Spokane | 4 | 51 | 57 |
| Stewart Information Svcs. Corp. | 5 | 87 | 94 |
| Storage Technology Corp. Com. | 50 | 586 | 1,032 |
| Stratos Lightwave Inc. Com. | 13 | 72 | 84 |
| Stride Rite Corp. Com. | 5 | 29 | 31 |
| Student Ln. Corp. | 3 | 191 | 274 |
| Sungard Data Sys. Inc. Com. | 39 | 943 | 1,135 |
| Sun Intl. Hotels Ltd. | 1 | 23 | 22 |
| Sunoco Inc. Com. | 36 | 973 | 1,346 |
| Sunrise Assisted Living Inc. Com. | 9 | 273 | 271 |
| Superior Finl. Corp. Del. Com. | 2 | 32 | 36 |
| Superior Uniform Group Inc. Com. | 3 | 38 | 28 |
| Suprema Specialties Inc. | 2 | 14 | 25 |
| Sybase Inc. Com. | 34 | 566 | 538 |
| Sykes Enterprises Inc. Com. | 16 | 109 | 157 |
| Sylvan Learning Sys. Inc. Com. | 17 | 456 | 383 |
| Systems & Computer Technology | 27 | 334 | 295 |
| TBC Corp. | 14 | 83 | 185 |

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| | | | |
|-----------------------------|----|-----|-----|
| THQ Inc. | 14 | 674 | 688 |
| Taro Pharmaceuticals Indus. | 6 | 242 | 244 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-------|---------------|
| ----- | ----- | ---- | ----- |
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Technology Solutions Co. | 27 | 139 | 59 |
| Tecumseh Prods. Co. CL B Com. | 6 | 289 | 271 |
| Teledyne Technologies Inc. Com. | 13 | 188 | 222 |
| Teleflex Inc. Com. | 28 | 1,118 | 1,326 |
| Teradyne Inc. Com. | 12 | 610 | 373 |
| Tetra Technologies Inc. Del. Com. | 9 | 209 | 203 |
| Thomas Group Inc. Com. | 3 | 15 | 6 |
| Thoratec Corp. Com. New | 11 | 206 | 191 |
| Thornburg Mortgage Inc. Com. | 9 | 152 | 173 |
| Tibco Software Inc. Com. | 32 | 1,575 | 483 |
| Titan Corp. | 5 | 102 | 127 |
| Toll Bros. Inc. Com. | 8 | 273 | 363 |
| Tractor Supply Co. | 3 | 47 | 99 |
| Trans World Entmt. Corp. | 6 | 53 | 49 |
| Transkaryotic Therapies Inc. | 6 | 239 | 267 |
| Transwitch Corp. | 8 | 283 | 39 |
| Triad Hosps. Inc. Com. | 7 | 200 | 212 |
| Tricon Global Restaurants Inc. Com. | 76 | 2,614 | 3,742 |
| Trimeris Inc. Com. | 3 | 136 | 150 |
| Trizec Hahn Corp. Sub Vtg. | 115 | 1,589 | 1,804 |
| Tweeter Home Entmt. Grp. Inc. Com. | 8 | 193 | 220 |
| UICI | 29 | 255 | 366 |
| UIL Hldg. Corp. Com. | 1 | 25 | 26 |
| UMB Finl. Corp. | 11 | 340 | 432 |
| U S Liquids Inc. Com. | 22 | 111 | 120 |
| USEC Inc. Com. | 31 | 279 | 226 |
| US Oncology Inc. Com. | 117 | 880 | 944 |
| United Fire & Casualty | 1 | 27 | 29 |
| United Retail Group Inc. | 1 | 2 | 1 |
| United Stationers Inc. Com. | 11 | 297 | 380 |
| Utah Med. Prods. Inc. | 1 | 2 | 3 |
| Valassis Communications Inc. Com. | 6 | 181 | 217 |
| Valero Energy Corp. Com. New Com. | 12 | 339 | 458 |
| Valley Nat'l. Bancorp | 13 | 328 | 434 |
| Varco International Inc. Com. | 55 | 1,020 | 840 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|---------------|------------------------|
| ROGERSCASEY SMALLER STOCK FUND (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Varian Med. Sys. FNC Com. | 18 | 866 | 1,275 |
| Varian Inc. Com. | 17 | 528 | 559 |
| Vastera Inc. OC Com. | 3 | 47 | 43 |
| Vector Group Ltd. Com. | 10 | 299 | 329 |
| Veeco Instrs. Inc. Del. Com. | 5 | 164 | 179 |
| Ventiv Health Inc. Com. | 31 | 356 | 127 |
| Verity Inc. Com. | 7 | 138 | 148 |
| Verisign Inc. Com. | 6 | 627 | 249 |
| Veritas DGC Inc. Com. | 5 | 72 | 84 |
| Vertex Pharmaceuticals Inc. Com. | 3 | 121 | 66 |
| Viad Corp. Com. | 45 | 1,000 | 1,062 |
| Viasat Inc. Com. | 10 | 158 | 149 |
| Video Display Corp. | 2 | 11 | 12 |
| Village Super Mkt. Inc. CL A New | 1 | 12 | 29 |
| Vishay Intertechnology Inc. | 54 | 1,031 | 1,056 |
| WFS Financial Inc. | 9 | 145 | 223 |
| WH Energy Svcs. Inc. Com. | 2 | 41 | 40 |
| Wabash Natl. Corp. Com. | 13 | 134 | 99 |
| Wabtec Com. | 9 | 130 | 105 |
| Waddell & Reed Finl. Inc. CL A | 10 | 290 | 315 |
| Wainwright Bk. & TR Co. Boston Mass | 2 | 13 | 13 |
| Waste Mgmt. Inc. Del. Com. | 130 | 3,477 | 4,209 |
| Water Pik Technologies Inc. Com. | 6 | 53 | 55 |
| Webex Commns Inc. Com. | 27 | 537 | 694 |
| Webster Fin'l. Corp. Waterbury, CT | 20 | 470 | 638 |
| Weight Watchers Intl. Inc. Com. New | 1 | 24 | 33 |
| Wellman Inc. Com. | 13 | 216 | 190 |
| Wells Finl. Corp. | 1 | 9 | 11 |
| Westcorp | 4 | 59 | 67 |
| Westwood One Inc. Com. | 19 | 507 | 565 |
| Wet Seal Inc. CL A Com. | 2 | 40 | 53 |
| Whole Foods Mkt. Inc. | 35 | 602 | 1,523 |
| Wickes Inc. Com. | 4 | 17 | 12 |

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description | Principal Amount or Shares/Units | Cost | Fair Value |
|--|--|-----------|---------------|
| ROGERSCASEY SMALLER STOCK FUND | | | |
| (Cont'd) | | | |
| Common Stocks (Cont'd) | | | |
| Wiley John & Sons Inc. CL A | 13 | 221 | 309 |
| Willbros Group Inc. | 3 | 43 | 52 |
| Williams Sonoma Inc. Com. | 36 | 999 | 1,564 |
| Willis Lease Fin. Corp. | 8 | 50 | 33 |
| Winston Hotels Inc. Com. | 7 | 80 | 58 |
| Wright Med. Group Inc. Com. | 7 | 96 | 117 |
| XTO Energy Inc. Com. | 15 | 236 | 247 |
| Xicor Inc. | 30 | 217 | 358 |
| Yellow Corp. Com. | 47 | 890 | 1,209 |
| York Intl Corp. New Com. | 8 | 206 | 298 |
| Zale Corp. New Com. | 1 | 20 | 21 |
| Zebra Technologies Corp. CL A | 5 | 201 | 278 |
| Zoran Corp. | 5 | 103 | 150 |
| | | ----- | ----- |
| Total | | \$272,161 | \$314,375 |
| | | ===== | ===== |
| Percent of Net Assets | | | 5.8% |
| | | | |
| U.S. Government Securities | 300 | \$ 299 | \$ 299 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.0% |
| | | | |
| Common/Collective Trusts | | | |
| TBC Inc. Daily Liquidity Fund | \$17,158 | \$ 17,158 | \$ 17,158 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.3% |
| | | | |
| MFS INSTITUTIONAL RESEARCH FUND | | | |
| MFS Institutional Tr | | | |
| Research Fund | 1,097 | \$ 15,513 | \$ 10,474 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.2% |
| | | | |
| PUTNAM VOYAGER FUND | | | |
| Putnam Voyager Fund | | | |
| Inc. CL | 2,593 | \$ 65,447 | \$ 46,626 |
| | | ===== | ===== |
| Percent of Net Assets | | | 0.9% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2001
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|--|---|--------------------|------------------------|
| COHEN & STEERS REALTY FUND | | | |
| Cohen & Steers Realty Shares Fund Com. | 310 | \$ 13,724 ===== | \$ 13,759 ===== |
| Percent of Net Assets | | | 0.3% |
| FIRST EAGLE FUND OF AMERICA | | | |
| First Eagle Fund Amer. Inc. Com. | 1,147 | \$ 24,643 ===== | \$ 24,817 ===== |
| Percent of Net Assets | | | 0.5% |
| T. ROWE PRICE BLUE CHIP GROWTH FUND | | | |
| T. Rowe Price Blue Chip Growth Fund Inc. Com. | 1,746 | \$ 52,611 ===== | \$ 51,192 ===== |
| Percent of Net Assets | | | 0.9% |
| T. ROWE PRICE NEW ERA FUND | | | |
| T. Rowe Price New Era Fund Inc. Com. | 294 | \$ 6,574 ===== | \$ 6,559 ===== |
| Percent of Net Assets | | | 0.1% |
| T. ROWE PRICE SCIENCE & TECHNOLOGY FUND | | | |
| T. Rowe Price Science & Tech. Fund Inc. Cap. Stk. | 5,756 | \$225,989 ===== | \$123,012 ===== |
| Percent of Net Assets | | | 2.3% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)

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December 30, 2001
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Cost ----- | Fair Value ----- |
|---|---|--------------------|------------------------|
| MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND | | | |
| Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL | 3,158 | \$ 58,689 ===== | \$ 49,078 ===== |
| Percent of Net Assets | | | 0.9% |
| RUSSELL INTERNATIONAL STOCK FUND | | | |
| Common/Collective Trusts | | | |
| Aim Int'l. CL Fund | 2,164 | \$ 32,804 ===== | \$ 24,928 ===== |
| Percent of Net Assets | | | 0.5% |
| ARTISAN INTERNATIONAL FUND | | | |
| Artisan Funds Inc. International Fund | 581 | \$ 12,112 ===== | \$ 10,622 ===== |
| Percent of Net Assets | | | 0.2% |
| STATE STREET EMERGING MARKETS INDEX FUND | | | |
| Kodak Emerging Markets Index | 390 | \$ 2,654 ===== | \$ 2,530 ===== |
| Percent of Net Assets | | | 0.0% |
| TEMPLETON DEVELOPING MARKETS FUND | | | |
| Templeton Developing Mkts. Tr | 449 | \$ 5,084 ===== | \$ 4,407 ===== |
| Percent of Net Assets | | | 0.1% |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2001
(in thousands)

| | |
|------------------------|------|
| Principal Amount or | Fair |
|------------------------|------|

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| Description ----- | Shares/Units ----- | Cost ---- | Value ----- |
|---|-----------------------|-------------------|-------------------|
| MATTHEWS PACIFIC TIGER FUND I | | | |
| Matthews Int'l Funds Pacific Tiger Fund CL | 572 | \$ 4,669 ===== | \$ 4,994 ===== |
| Percent of Net Assets | | | 0.1% |
| SCUDDER LATIN AMERICA FUND | | | |
| Scudder Int'l. Fund Inc. Latin Amer. Fund | 213 | \$ 4,761 ===== | \$ 4,230 ===== |
| Percent of Net Assets | | | 0.1% |

| Description ----- | Maturity Dates ----- | Interest Rates ----- | Contract Value ----- |
|------------------------|----------------------------|----------------------------|----------------------------|
| PARTICIPANT LOANS | | | |
| Participant Loans | 2001-2005 | 5.0%-11.5% | \$ 65,369 ===== |
| Percent of Net Assets | | | 1.2% |
| Total Plan Investments | | | \$5,453,756 ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2001
(in thousands)

| | 5 to 8 Year Time Horizon Fund ----- | 8 to 20 Year Time Horizon Fund ----- | 20 or More Year Time Horizon Fund ----- | Fixed Income Fund ----- | Lehman Aggr Bond In ----- |
|--|--|---|--|-------------------------------|------------------------------------|
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | | | |
| Other common and preferred stocks | | | | | |
| Mutual funds | | | | | |
| Interest in common/collective trusts (pooled) funds | \$ 22,016 | \$37,321 | \$32,857 | \$ 28,903 | \$23, |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | 8,224 | 5,215 | | 3,566,135 | |

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| | | | | | |
|---|----------|----------|----------|-------------|-------|
| Dividends/Interest receivable | 48 | 30 | | | |
| Participants' contributions receivable | | | | 29 | |
| Receivables for securities sold | | | | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 30,288 | 42,566 | 32,857 | 3,595,067 | 23, |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Payable for securities purchased | | | | | |
| Accrued expenses | 3 | 4 | 4 | 176 | |
| Transfers among funds | 109 | 17 | 98 | (2,172) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 112 | 21 | 102 | (1,996) | |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$30,176 | \$42,545 | \$32,755 | \$3,597,063 | \$23, |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2001
(in thousands)

| | Non-U.S. Stock Index Fund | Russell 2000 Small Stock Index Fund | Kodak Stock Fund | PIMCO Total Return Fund | MSIF Hi Yield F |
|--|---------------------------------|---|---------------------|----------------------------|--------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | \$143,882 | | |
| Other common and preferred stocks | | | | | |
| Mutual funds | | | | \$30,278 | \$13,16 |
| Interest in common/collective trusts (pooled) funds | \$5,046 | \$32,343 | 4,373 | | |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | 8 | 117 | |
| Participants' contributions receivable | | | | | |
| Receivables for securities sold | | | | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 5,046 | 32,343 | 148,263 | 30,395 | 13,16 |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Payable for securities purchased | | | | | |
| Accrued expenses | 1 | 2 | 8 | 2 | |
| Transfers among funds | (25) | (239) | 131 | 655 | 23 |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | (24) | (237) | 139 | 657 | 23 |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$5,070 | \$32,580 | \$148,124 | \$29,738 | \$12,93 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

| | T. Rowe Price Equity Income Fund | Fidelity Growth and Income Fund | Putnam Investors Fund | Putnam Vista Fund | P Growt |
|--|--|---------------------------------------|-----------------------------|-------------------------|------------|
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | | | |
| Other common and preferred stocks | | | | | |
| Mutual funds | \$43,269 | \$59,682 | \$46,280 | \$42,323 | \$34 |
| Interest in common/collective trusts (pooled) funds | | | | | |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | | | |
| Participants' contributions receivable | | | | | |
| Receivables for securities sold | | | | | |
| Total assets | 43,269 | 59,682 | 46,280 | 42,323 | 34 |
| LIABILITIES | | | | | |
| Payable for securities purchased | | | | | |
| Accrued expenses | 2 | 3 | 2 | 2 | |
| Transfers among funds | (24) | 18 | (21) | 155 | |
| Total liabilities/transfers | (22) | 21 | (19) | 157 | |
| Net assets available for benefits | \$43,291 | \$59,661 | \$46,299 | \$42,166 | \$34 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

| | Skyline Special Equity Fund | Putnam OTC & Emerging Growth Fund | MSIF Value Fund | RogersCasey Smaller Stock Fund | M Instit Resear |
|--------|--------------------------------|---|-----------------------|--------------------------------------|-----------------------|
| ASSETS | | | | | |

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| | | | | | |
|-----------------------------------|----------|----------|----------|-----------|-------|
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company | | | | | |
| common stock | | | | | |
| Other common and preferred | | | | \$314,384 | |
| stocks | | | | | |
| Mutual funds | \$25,639 | \$35,019 | \$36,947 | | \$10 |
| Interest in common/collective | | | | | |
| trusts (pooled) funds | | | | 17,158 | |
| U.S. government securities | | | | 299 | |
| Loans to participants | | | | 65 | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | | 196 | |
| Participants' contributions | | | | | |
| receivable | | | | | |
| Receivables for securities sold | | | | 679 | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 25,639 | 35,019 | 36,947 | 332,781 | 10 |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Payable for securities purchased | | | | 1,162 | |
| Accrued expenses | 1 | 2 | 2 | 193 | |
| Transfers among funds | 27 | (153) | (7) | (77) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 28 | (151) | (5) | 1,278 | |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$25,611 | \$35,170 | \$36,952 | \$331,503 | \$10 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2001
(in thousands)

| | Cohen & Steers Realty Fund | First Eagle Fund of America | T. Rowe Price Blue Chip Growth Fund | T. Rowe Price New Era Fund |
|---------------------------------|----------------------------------|--------------------------------|---|-------------------------------|
| | ----- | ----- | ----- | ----- |
| ASSETS | | | | |
| Investments at Fair Value: | | | | |
| Eastman Kodak Company | | | | |
| common stock | | | | |
| Other common and preferred | | | | |
| stocks | | | | |
| Mutual funds | \$13,759 | \$24,817 | \$51,192 | \$6,559 |
| Interest in common/collective | | | | |
| trusts (pooled) funds | | | | |
| U.S. government securities | | | | |
| Loans to participants | | | | |
| Investments at Contract Value: | | | | |
| Group annuity contracts | | | | |
| Dividends/Interest receivable | | | | |
| Participants' contributions | | | | |
| receivable | | | | |
| Receivables for securities sold | | | | |
| | ----- | ----- | ----- | ----- |

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| | | | | |
|-----------------------------------|----------|----------|----------|---------|
| Total assets | 13,759 | 24,817 | 51,192 | 6,559 |
| | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | |
| Payable for securities purchased | | | | |
| Accrued expenses | 1 | 1 | 2 | |
| Transfers among funds | 489 | (18) | 14 | (27) |
| | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 490 | (17) | 16 | (27) |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$13,269 | \$24,834 | \$51,176 | \$6,586 |
| | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

| | Morgan Stanley Institutional Int'l. Equity Fund | Russell International Stock Fund | Acorn International Fund | Artisa Internati Fund |
|--|---|--|--------------------------------|-----------------------------|
| | ----- | ----- | ----- | ----- |
| ASSETS | | | | |
| Investments at Fair Value: | | | | |
| Eastman Kodak Company common stock | | | | |
| Other common and preferred stocks | | | | |
| Mutual funds | \$49,078 | | | \$10,6 |
| Interest in common/collective trusts (pooled) funds | | \$24,928 | | |
| U.S. government securities | | | | |
| Loans to participants | | | | |
| Investments at Contract Value: | | | | |
| Group annuity contracts | | | | |
| Dividends/Interest receivable | | | | |
| Participants' contributions receivable | | | | |
| Receivables for securities sold | | | | |
| | ----- | ----- | ----- | ----- |
| Total assets | 49,078 | 24,928 | 0 | 10,6 |
| | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | |
| Payable for securities purchased | | | | |
| Accrued expenses | 2 | 1 | | |
| Transfers among funds | 22 | 15 | | |
| | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 24 | 16 | 0 | |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$49,054 | \$24,912 | \$ 0 | \$10,6 |
| | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2001
 (in thousands)

| | Templeton Developing Markets Fund | Matthews Pacific Tiger Fund I | Scudder Latin America Fund | Loan Fund | TOTAL ALL FUNDS |
|--|---|-------------------------------------|-------------------------------|-----------------|--------------------|
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | | | \$ 143 |
| Other common and preferred stocks | | | | | 314 |
| Mutual funds | \$4,407 | \$4,994 | \$4,230 | | 847 |
| Interest in common/collective trusts (pooled) funds | | | | | 502 |
| U.S. government securities | | | | | |
| Loans to participants | | | | \$65,304 | 65 |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | 3,579 |
| Dividends/Interest receivable | | | | | |
| Participants' contributions receivable | | | | | |
| Receivables for securities sold | | | | | |
| Total assets | 4,407 | 4,994 | 4,230 | 65,304 | 5,454 |
| LIABILITIES | | | | | |
| Payable for securities purchased | | | | | 1 |
| Accrued expenses | | | | | |
| Transfers among funds | 182 | 421 | (35) | | |
| Total liabilities/transfers | 182 | 421 | (35) | 0 | 1 |
| Net assets available for benefits | \$4,225 | \$4,573 | \$4,265 | \$65,304 | \$5,453 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

| | 5 to 8 Year Time Horizon Fund | 8 to 20 Year Time Horizon Fund | 20 or More Year Time Horizon Fund | Fixed Income Fund | Lehman Aggr Bond In |
|---------------------------------------|-------------------------------------|--------------------------------------|--|----------------------|---------------------------|
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | \$ 342 | \$ 1,016 | \$ 1,093 | | |
| Other common stocks | | | | | |
| Mutual funds | | | | | |
| Interest in common/collective | | | | | |

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| | | | | | |
|--|----------|----------|----------|-------------|-------|
| trusts (pooled) funds | 27,851 | 49,607 | 40,466 | \$ 10,154 | \$10, |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | 10,460 | 7,051 | | 3,310,789 | |
| Dividends/Interest receivable | 66 | 54 | 13 | | |
| Participants' contributions receivable | | | | 56 | |
| Receivables for securities sold | | | | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 38,719 | 57,728 | 41,572 | 3,320,999 | 10, |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Pending loans to participants | | | | 24 | |
| Distributions payable to participants | 18 | 45 | 14 | 3,801 | |
| Payable for securities purchased | | | | | |
| Accrued expenses | 2 | 4 | 4 | 14 | |
| Transfers among funds | (31) | 147 | 62 | (107) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | (11) | 196 | 80 | 3,732 | |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$38,730 | \$57,532 | \$41,492 | \$3,317,267 | \$10, |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

| | Non-U.S. Stock Index Fund | Russell 2000 Small Stock Index Fund | Kodak Stock Fund | PIMCO Total Return Fund | MAS Hi Yield F |
|---|---------------------------------|---|---------------------|----------------------------|-------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | \$208,174 | | |
| Other common stocks | | | | | |
| Mutual funds | | | | \$18,044 | \$10,77 |
| Interest in common/collective trusts (pooled) funds | \$6,818 | \$33,243 | 7,250 | | |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | 2,442 | | |
| Participants' contributions receivable | | 50 | | | |
| Receivables for securities sold | | | | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 6,818 | 33,293 | 217,866 | 18,044 | 10,77 |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Pending loans to participants | | | 2 | | |
| Distributions payable to | | | | | |

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| | | | | | |
|-----------------------------------|---------|----------|-----------|----------|---------|
| participants | 3 | 12 | 170 | 6 | |
| Payable for securities purchased | | | | | |
| Accrued expenses | 1 | 1 | 1 | | |
| Transfers among funds | (1) | (358) | 142 | (7,444) | (2,20) |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 3 | (345) | 315 | (7,438) | (2,19) |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$6,815 | \$33,638 | \$217,551 | \$25,482 | \$12,97 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

| | T. Rowe Price Equity Income Fund | Fidelity Growth and Income Fund | Putnam Investors Fund | Putnam Vista Fund | P Growt |
|--|--|---------------------------------------|-----------------------------|-------------------------|------------|
| | ----- | ----- | ----- | ----- | ----- |
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | | | |
| Other common stocks | | | | | |
| Mutual funds | \$31,666 | \$65,002 | \$73,482 | \$74,129 | \$70 |
| Interest in common/collective trusts (pooled) funds | | | | | |
| U.S. government securities | | | | | |
| Loans to participants | | | | | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | | | |
| Participants' contributions receivable | | 82 | 10 | 20 | |
| Receivables for securities sold | | | | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total assets | 31,666 | 65,084 | 73,492 | 74,149 | 70 |
| | ----- | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | | |
| Pending loans to participants | | | | | |
| Distributions payable to participants | 5 | 27 | 31 | 12 | |
| Payable for securities purchased | | | | | |
| Accrued expenses | | | | | |
| Transfers among funds | (130) | 22 | 72 | 201 | |
| | ----- | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | (125) | 49 | 103 | 213 | |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$31,791 | \$65,035 | \$73,389 | \$73,936 | \$69 |
| | ===== | ===== | ===== | ===== | ===== |

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ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2000
(in thousands)

| | Skyline Special Equity Fund | Putnam OTC & Emerging Growth Fund | MAS Value Fund | RogersCasey Smaller Stock Fund | M Instit Resear |
|--|--------------------------------|---|----------------------|--------------------------------------|-----------------------|
| ASSETS | | | | | |
| Investments at Fair Value: | | | | | |
| Eastman Kodak Company common stock | | | | \$326,839 | |
| Other common stocks | | | | | \$15 |
| Mutual funds | \$14,771 | \$78,880 | \$28,650 | | |
| Interest in common/collective trusts (pooled) funds | | | | 10,787 | |
| U.S. government securities | | | | 246 | |
| Loans to participants | | | | 132 | |
| Investments at Contract Value: | | | | | |
| Group annuity contracts | | | | | |
| Dividends/Interest receivable | | | | 323 | |
| Participants' contributions receivable | | 25 | | | |
| Receivables for securities sold | | | | 1,449 | |
| Total assets | 14,771 | 78,905 | 28,650 | 339,776 | 15 |
| LIABILITIES | | | | | |
| Pending loans to participants | | 1 | | 1 | |
| Distributions payable to participants | | 24 | 5 | 97 | |
| Payable for securities purchased | | | | 1,069 | |
| Accrued expenses | | | | 185 | |
| Transfers among funds | (171) | 7,677 | (284) | (58) | |
| Total liabilities/transfers | (171) | 7,702 | (279) | 1,294 | |
| Net assets available for benefits | \$14,942 | \$71,203 | \$28,929 | \$338,482 | \$15 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
December 30, 2000
(in thousands)

| | Cohen & Steers Realty Fund | First Eagle Fund of America | T. Rowe Price Blue Chip Growth Fund | T. Rowe Price New Era Fund |
|---------------------------------------|----------------------------------|--------------------------------|---|-------------------------------|
| ASSETS | | | | |
| Investments at Fair Value: | | | | |
| Eastman Kodak Company common stock | | | | |
| Other common stocks | | | | |
| Mutual funds | \$17,028 | \$15,834 | \$66,539 | \$6,982 |

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| | | | | |
|---|----------|----------|----------|---------|
| Interest in common/collective trusts (pooled) funds | | | | |
| U.S. government securities | | | | |
| Loans to participants | | | | |
| Investments at Contract Value: | | | | |
| Group annuity contracts | | | | |
| Dividends/Interest receivable | | | | |
| Participants' contributions receivable | | | 10 | |
| Receivables for securities sold | | | | |
| | ----- | ----- | ----- | ----- |
| Total assets | 17,028 | 15,834 | 66,549 | 6,982 |
| | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | |
| Pending loans to participants | | | | |
| Distributions payable to participants | 2 | 1 | 37 | 1 |
| Payable for securities purchased | | | | |
| Accrued expenses | | | | |
| Transfers among funds | (219) | (33) | 41 | (324) |
| | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | (217) | (32) | 78 | (323) |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$17,245 | \$15,866 | \$66,471 | \$7,305 |
| | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

| | Morgan Stanley Dean Witter Institutional Int'l. Equity Fund | Russell International Stock Fund | Acorn International Fund | State St Emerging Index F |
|---|--|--|--------------------------------|---------------------------------|
| | ----- | ----- | ----- | ----- |
| ASSETS | | | | |
| Investments at Fair Value: | | | | |
| Eastman Kodak Company common stock | | | | |
| Other common stocks | | | | |
| Mutual funds | \$56,936 | | \$20,317 | |
| Interest in common/collective trusts (pooled) funds | | \$35,404 | | \$1,88 |
| U.S. government securities | | | | |
| Loans to participants | | | | |
| Investments at Contract Value: | | | | |
| Group annuity contracts | | | | |
| Dividends/Interest receivable | | | | |
| Participants' contributions receivable | | | | |
| Receivables for securities sold | | | | |
| | ----- | ----- | ----- | ----- |
| Total assets | 56,936 | 35,404 | 20,317 | 1,88 |
| | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | |

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| | | | | |
|---------------------------------------|----------|----------|----------|--------|
| Pending loans to participants | 1 | | | |
| Distributions payable to participants | 20 | 6 | 13 | |
| Payable for securities purchased | | | | |
| Accrued expenses | | | | |
| Transfers among funds | 18 | (39) | 94 | |
| | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 39 | (33) | 107 | |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$56,897 | \$35,437 | \$20,210 | \$1,87 |
| | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 December 30, 2000
 (in thousands)

| | Matthews Pacific Tiger Fund I | Scudder Latin America Fund | Loan Fund | TOTAL ALL FUNDS |
|--|-------------------------------------|-------------------------------|--------------|--------------------|
| | ----- | ----- | ----- | ----- |
| ASSETS | | | | |
| Investments at Fair Value: | | | | |
| Eastman Kodak Company common stock | | | | \$ 210,625 |
| Other common stocks | | | | 326,839 |
| Mutual funds | \$ 3,407 | \$ 4,754 | | 1,054,230 |
| Interest in common/collective trusts (pooled) funds | | | | 570,358 |
| U.S. government securities | | | | 246 |
| Loans to participants | | | \$65,272 | 65,404 |
| Investments at Contract Value: | | | | |
| Group annuity contracts | | | | 3,328,300 |
| Dividends/Interest receivable | | | | 2,898 |
| Participants' contributions receivable | | | | 389 |
| Receivables for securities sold | | | | 1,449 |
| | ----- | ----- | ----- | ----- |
| Total assets | 3,407 | 4,754 | 65,272 | 5,560,738 |
| | ----- | ----- | ----- | ----- |
| LIABILITIES | | | | |
| Pending loans to participants | | | (35) | 0 |
| Distributions payable to participants | 1 | | | 4,753 |
| Payable for securities purchased | | | | 1,069 |
| Accrued expenses | | | | 237 |
| Transfers among funds | 16 | 1 | | 0 |
| | ----- | ----- | ----- | ----- |
| Total liabilities/transfers | 17 | 1 | (35) | 6,059 |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits | \$ 3,390 | \$ 4,753 | \$65,307 | \$5,554,679 |
| | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | 5 to 8 Year Time Horizon Fund | 8 to 20 Year Time Horizon Fund | 20 or More Year Time Horizon Fund | Fixed Income Fund | Lehman Aggr Bond In |
|---|-------------------------------------|--------------------------------------|---|----------------------|---------------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | \$ 9 | \$ 25 | | | |
| Other dividends | | | \$ 29 | | |
| Interest | 681 | 514 | 67 | \$ 248,334 | \$ |
| Net realized and unrealized gains (losses) from investments | (1,004) | (4,519) | (4,716) | 23,306 | 1, |
| Employer contributions | 196 | 428 | 615 | 3,345 | |
| Participants' contributions | 2,008 | 3,710 | 3,985 | 112,886 | 1, |
| Transfers among funds | (8,170) | (12,842) | (6,855) | 125,195 | 11, |
| Total Additions | (6,280) | (12,684) | (6,875) | 513,066 | 14, |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (2,167) | (2,115) | (1,783) | (232,618) | (1, |
| Loans transfers, net | (79) | (138) | (31) | 651 | |
| Administrative expenses | (28) | (50) | (48) | (1,303) | |
| Total Deductions | 2,274 | 2,303 | 1,862 | 233,270 | 1, |
| (Decrease) increase in net assets | (8,554) | (14,987) | (8,737) | 279,796 | 12, |
| Net assets available for benefits at beginning of year | 38,730 | 57,532 | 41,492 | 3,317,267 | 10, |
| Net assets available for benefits at end of year | \$30,176 | \$ 42,545 | \$32,755 | \$3,597,063 | \$23, |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | Non-U.S. Stock Index Fund | Russell 2000 Small Stock Index Fund | Kodak Stock Fund | PIMCO Total Return Fund | MSIF H Yield F |
|--|---------------------------------|---|---------------------|----------------------------|-------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | \$ 6,186 | | |
| Other dividends | | | | \$ 1,625 | \$ 1,51 |

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| | | | | | |
|---|----------|----------|-----------|----------|---------|
| Interest | \$ 7 | \$ 41 | 537 | 35 | 1 |
| Net realized and unrealized gains (losses) from investments | (1,349) | 774 | (35,651) | 427 | (2,26) |
| Employer contributions | 71 | 235 | 377 | 156 | 5 |
| Participants' contributions | 587 | 2,299 | 4,022 | 1,641 | 59 |
| Transfers among funds | (745) | (2,844) | (32,368) | 2,512 | 89 |
| Total Additions | (1,429) | 505 | (56,897) | 6,396 | 80 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (303) | (1,412) | (11,568) | (2,057) | (80) |
| Loans transfers, net | (3) | (127) | (892) | (71) | (3) |
| Administrative expenses | (10) | (24) | (70) | (12) | (|
| Total Deductions | 316 | 1,563 | 12,530 | 2,140 | 84 |
| (Decrease) increase in net assets | (1,745) | (1,058) | (69,427) | 4,256 | (4 |
| Net assets available for benefits at beginning of year | 6,815 | 33,638 | 217,551 | 25,482 | 12,97 |
| Net assets available for benefits at end of year | \$ 5,070 | \$32,580 | \$148,124 | \$29,738 | \$12,93 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | T. Rowe Price Equity Income Fund | Fidelity Growth and Income Fund | Putnam Investors Fund | Putnam Vista Fund | P Growt |
|---|--|---------------------------------------|-----------------------------|-------------------------|------------|
| ADDITIONS OF NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | |
| Other dividends | \$ 603 | \$ 608 | | | |
| Interest | 43 | 62 | \$ 75 | \$ 59 | \$ |
| Net realized and unrealized gains (losses) from investments | (18) | (6,297) | (16,518) | (22,843) | (2 |
| Employer contributions | 193 | 398 | 361 | 353 | |
| Participants' contributions | 2,092 | 3,749 | 3,255 | 3,133 | |
| Transfers among funds | 11,005 | (855) | (11,683) | (10,598) | (1 |
| Total Additions | 13,918 | (2,335) | (24,510) | (29,896) | (3 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (2,390) | (2,962) | (2,511) | (1,828) | (|
| Loans transfers, net | (12) | (55) | (51) | (30) | |

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| | | | | | |
|-----------------------------------|----------|----------|-----------|-----------|-------|
| Administrative expenses | (16) | (22) | (18) | (16) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total Deductions | 2,418 | 3,039 | 2,580 | 1,874 | |
| | ----- | ----- | ----- | ----- | ----- |
| Increase (decrease) in net assets | 11,500 | (5,374) | (27,090) | (31,770) | (3) |
| Net assets available for benefits | | | | | |
| at beginning of year | 31,791 | 65,035 | 73,389 | 73,936 | 6 |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | | | | | |
| at end of year | \$43,291 | \$59,661 | \$ 46,299 | \$ 42,166 | \$ 3 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | Skyline Special Equity Fund | Putnam OTC & Emerging Growth Fund | MSIF Value Fund | RogersCasey Smaller Stock Fund | M Instit Resear |
|---|--------------------------------|---|-----------------------|--------------------------------------|-----------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | |
| Other dividends | | | \$ 509 | \$ 3,203 | \$ |
| Interest | \$ 34 | \$ 122 | 44 | 939 | |
| Net realized and unrealized gains (losses) from investments | 2,070 | (31,528) | 368 | 18,373 | (3) |
| Employer contributions | 113 | 465 | 197 | 434 | |
| Participants' contributions | 1,119 | 3,750 | 2,030 | 6,655 | |
| Transfers among funds | 7,731 | (7,591) | 6,567 | (17,371) | (2) |
| | ----- | ----- | ----- | ----- | ----- |
| Total Additions | 11,067 | (34,782) | 9,715 | 12,233 | (4) |
| | ----- | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (423) | (1,321) | (1,573) | (15,913) | |
| Loans transfers, net | 33 | 84 | (105) | (977) | |
| Administrative expenses | (8) | (14) | (14) | (2,322) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total Deductions | 398 | 1,251 | 1,692 | 19,212 | |
| | ----- | ----- | ----- | ----- | ----- |
| Increase (decrease) in net assets | 10,669 | (36,033) | 8,023 | (6,979) | (4) |
| Net assets available for benefits | | | | | |
| at beginning of year | 14,942 | 71,203 | 28,929 | 338,482 | 15 |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits | | | | | |
| at end of year | \$25,611 | \$ 35,170 | \$36,952 | \$331,503 | \$10 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | Cohen & Steers Realty Fund ----- | First Eagle Fund of America ----- | T. Rowe Price Blue Chip Growth Fund ----- | T. Rowe Price New Era Fund ----- |
|--|---|---|--|--|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 693 | \$ 624 | | \$ 74 |
| Interest | 26 | 23 | \$ 49 | 20 |
| Net realized and unrealized gains (losses) from investments | (316) | 648 | (9,015) | (893) |
| Employer contributions | 101 | 115 | 439 | 75 |
| Participants' contributions | 732 | 1,066 | 3,270 | 573 |
| Transfers among funds | (4,007) | 7,263 | (7,584) | 219 |
| | ----- | ----- | ----- | ----- |
| Total Additions | (2,771) | 9,739 | (12,841) | 68 |
| | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (1,170) | (697) | (2,363) | (774) |
| Loans transfers, net | (29) | (65) | (72) | (10) |
| Administrative expenses | (6) | (9) | (19) | (3) |
| | ----- | ----- | ----- | ----- |
| Total Deductions | 1,205 | 771 | 2,454 | 787 |
| | ----- | ----- | ----- | ----- |
| (Decrease) increase in net assets Net assets available for benefits at beginning of year | (3,976) 17,245 | 8,968 15,866 | (15,295) 66,471 | (719) 7,305 |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$13,269 ===== | \$24,834 ===== | \$ 51,176 ===== | \$6,586 ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | Morgan Stanley Institutional Int'l. Equity Fund ----- | Russell International Stock Fund ----- | Acorn International Fund ----- | Artisa Internati Fund ----- |
|--|--|---|---|--------------------------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 1,028 | | | \$ 3 |
| Interest | 28 | \$ 24 | | |

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| | | | | |
|---|----------------|----------------|-----------------|---------------|
| Net realized and unrealized gains (losses) from investments | (6,958) | (6,492) | 718 | (1,877) |
| Employer contributions | 182 | 112 | | 306 |
| Participants' contributions | 2,095 | 1,179 | | 3,274 |
| Transfers among funds | (1,746) | (4,131) | \$(20,928) | 12,867 |
| Total Additions | (5,371) | (9,308) | (20,210) | 11,399 |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (2,403) | (1,174) | | (777) |
| Loans transfers, net | (51) | (33) | | (84) |
| Administrative expenses | (18) | (10) | | (28) |
| Total Deductions | 2,472 | 1,217 | 0 | 789 |
| (Decrease) increase in net assets | (7,843) | (10,525) | (20,210) | 10,619 |
| Net assets available for benefits at beginning of year | 56,897 | 35,437 | 20,210 | |
| Net assets available for benefits at end of year | \$49,054 | \$ 24,912 | \$ 0 | \$10,619 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2001
 (in thousands)

| | Templeton Developing Markets Fund | Matthews Pacific Tiger Fund I | Scudder Latin America Fund | Loan Fund | TOTAL ALL FUNDS |
|---|---|-------------------------------------|-------------------------------|--------------|--------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | \$ 6,000 |
| Other dividends | \$ 48 | \$ 6 | \$ 68 | | 13,000 |
| Interest | 6 | 7 | 7 | | 25,000 |
| Net realized and unrealized gains (losses) from investments | (427) | 317 | (215) | | (260,000) |
| Employer contributions | 34 | 27 | 27 | | 13,000 |
| Participants' contributions | 344 | 234 | 218 | | 206,000 |
| Transfers among funds | (299) | 854 | (454) | | |
| Total Additions | (294) | 1,445 | (349) | 0 | 231,000 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (179) | (224) | (132) | (2,754) | (3,289) |
| Loans transfers, net | 10 | (37) | (5) | 2,751 | (1) |
| Administrative expenses | (2) | (1) | (2) | | (4,000) |

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| | | | | | |
|--|---------|---------|---------|----------|----------|
| Total Deductions | 171 | 262 | 139 | 3 | 333, |
| | ----- | ----- | ----- | ----- | ----- |
| (Decrease) increase in net assets | (465) | 1,183 | (488) | (3) | (101, |
| Net assets available for benefits at beginning of year | 4,690 | 3,390 | 4,753 | 65,307 | 5,554, |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$4,225 | \$4,573 | \$4,265 | \$65,304 | \$5,453, |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

| | 5 to 8 Year Time Horizon Fund | 8 to 20 Year Time Horizon Fund | 20 or More Year Time Horizon Fund | Fixed Income Fund | Lehman Aggr Bond In |
|---|-------------------------------------|--------------------------------------|--|----------------------|---------------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | \$ 12 | \$ 38 | \$ 43 | | |
| Other dividends | | | | | |
| Interest | 906 | 690 | 84 | \$ 244,667 | \$ |
| Net realized and unrealized gains (losses) from investments | (899) | (4,906) | (6,316) | 730 | |
| Employer contributions | 123 | 332 | 527 | 2,134 | |
| Participants' contributions | 2,052 | 5,106 | 5,269 | 93,224 | |
| Transfers among funds | (823) | (10,591) | 642 | (91,156) | 4, |
| | ----- | ----- | ----- | ----- | ----- |
| Total Additions | 1,371 | (9,331) | 249 | 249,599 | 5, |
| | ----- | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (2,929) | (2,988) | (2,017) | (318,415) | (|
| Loans transfers, net | (41) | (98) | (105) | 0 | |
| Administrative expenses | (30) | (59) | (59) | (754) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total Deductions | 3,000 | 3,145 | 2,181 | 319,169 | |
| | ----- | ----- | ----- | ----- | ----- |
| (Decrease) increase in net assets | (1,629) | (12,476) | (1,932) | (69,570) | 5, |
| Net assets available for benefits at beginning of year | 40,359 | 70,008 | 43,424 | 3,386,837 | 5, |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$38,730 | \$57,532 | \$41,492 | \$3,317,267 | \$10, |
| | ===== | ===== | ===== | ===== | ===== |

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ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS For the fiscal year ended December 30, 2000 (in thousands)

| | Non-U.S. Stock Index Fund | Russell 2000 Small Stock Index Fund | Kodak Stock Fund | PIMCO Total Return Fund | MAS Hi Yield F |
|---|---------------------------------|---|---------------------|----------------------------|-------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | \$ 9,071 | | |
| Other dividends | | | | \$ 939 | \$ 1,588 |
| Interest | \$ 7 | \$ 45 | 969 | 8 | |
| Net realized and unrealized gains (losses) from investments | (1,397) | (1,703) | (123,526) | 691 | (2,933) |
| Employer contributions | 69 | 191 | 355 | 38 | 38 |
| Participants' contributions | 766 | 2,330 | 5,657 | 462 | 49 |
| Transfers among funds | (798) | 7,747 | (36,515) | 15,545 | 52 |
| Total Additions | (1,353) | 8,610 | (143,989) | 17,683 | (29) |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (348) | (1,495) | (20,459) | (1,410) | (1,020) |
| Loans transfers, net | (19) | 59 | (1,233) | (26) | (1) |
| Administrative expenses | (14) | (22) | (72) | (3) | (|
| Total Deductions | 381 | 1,458 | 21,764 | 1,439 | 1,04 |
| (Decrease) increase in net assets | (1,734) | 7,152 | (165,753) | 16,244 | (1,33) |
| Net assets available for benefits at beginning of year | 8,549 | 26,486 | 383,304 | 9,238 | 14,30 |
| Net assets available for benefits at end of year | \$ 6,815 | \$33,638 | \$ 217,551 | \$25,482 | \$12,97 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS For the fiscal year ended December 30, 2000 (in thousands)

| | T. Rowe Price Equity Income Fund | Fidelity Growth and Income Fund | Putnam Investors Fund | Putnam Vista Fund | P Growt |
|--|--|---------------------------------------|-----------------------------|-------------------------|------------|
| ADDITIONS OF NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | |
| Other dividends | \$ 538 | \$ 533 | | | |
| Interest | 24 | 65 | \$ 93 | \$ 64 | \$ |
| Net realized and unrealized | | | | | |

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| | | | | | |
|--|--------------|----------------|-----------------|---------------|------------|
| gains (losses) from investments | 2,680 | (2,300) | (16,519) | (9,006) | (4) |
| Employer contributions | 84 | 299 | 335 | 261 | |
| Participants' contributions | 1,374 | 3,873 | 4,418 | 3,307 | |
| Transfers among funds | (971) | (12,243) | (383) | 42,108 | 7 |
| Total Additions | 3,729 | (9,773) | (12,056) | 36,734 | 3 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (1,387) | (4,030) | (4,146) | (3,291) | (|
| Loans transfers, net | (27) | (6) | (50) | (197) | |
| Administrative expenses | (6) | (16) | (20) | (15) | |
| Total Deductions | 1,420 | 4,052 | 4,216 | 3,503 | --- |
| Increase (decrease) in net assets | 2,309 | (13,825) | (16,272) | 33,231 | 3 |
| Net assets available for benefits at beginning of year | 29,482 | 78,860 | 89,661 | 40,705 | 3 |
| Net assets available for benefits at end of year | \$31,791 | \$ 65,035 | \$ 73,389 | \$73,936 | \$ 6 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

| | Skyline Equity Fund | Special & Emerging Growth Fund | Putnam OTC & Emerging Growth Fund | MAS Value Fund | RogersCasey Smaller Stock Fund | M Instit Resear |
|---|---------------------|--------------------------------|-----------------------------------|----------------|--------------------------------|-----------------|
| >C> | | | | | | |
| ADDITIONS TO NET ASSETS: | | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | | |
| Other dividends | | | | \$ 259 | \$ 3,304 | \$ |
| Interest | \$ 19 | \$ 184 | | 16 | 1,288 | |
| Net realized and unrealized gains (losses) from investments | 2,438 | (80,099) | | 3,906 | 33,618 | (1, |
| Employer contributions | 45 | 537 | | 58 | 399 | |
| Participants' contributions | 868 | 6,513 | | 880 | 7,423 | |
| Transfers among funds | (158) | 60,806 | | 9,006 | (25,546) | 2, |
| Total Additions | 3,212 | (12,059) | | 14,125 | 20,486 | 2, |
| DEDUCTIONS FROM NET ASSETS: | | | | | | |
| Distributions to participants | (409) | (4,474) | | (821) | (22,168) | (1, |
| Loans transfers, net | 18 | (463) | | (5) | (1,171) | |
| Administrative expenses | (2) | (28) | | (3) | (2,505) | |
| Total Deductions | 393 | 4,965 | | 829 | 25,844 | 1, |

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| | | | | | |
|--|----------|-----------|----------|-----------|-------|
| Increase (decrease) in net assets | 2,819 | (17,024) | 13,296 | (5,358) | 1, |
| Net assets available for benefits at beginning of year | 12,123 | 88,227 | 15,633 | 343,840 | 14, |
| Net assets available for benefits at end of year | \$14,942 | \$ 71,203 | \$28,929 | \$338,482 | \$15, |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000
 (in thousands)

| | Cohen & Steers Realty Fund | First Eagle Fund of America | T. Rowe Price Blue Chip Growth Fund | T. Rowe Price New Era Fund |
|---|----------------------------------|--------------------------------|---|-------------------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 669 | | | \$ 68 |
| Interest | 13 | \$ 14 | \$ 59 | 13 |
| Net realized and unrealized gains (losses) from investments | 1,581 | (56) | (2,353) | 527 |
| Employer contributions | 39 | 57 | 337 | 29 |
| Participants' contributions | 611 | 820 | 3,562 | 280 |
| Transfers among funds | 8,796 | (6,826) | 8,207 | 3,311 |
| Total Additions | 11,709 | (5,991) | 9,812 | 4,228 |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (273) | (1,077) | (3,050) | (230) |
| Loans transfers, net | (43) | 26 | (53) | 1 |
| Administrative expenses | (2) | (4) | (15) | (1) |
| Total Deductions | 318 | 1,055 | 3,118 | 230 |
| Increase (decrease) in net assets | 11,391 | (7,046) | 6,694 | 3,998 |
| Net assets available for benefits at beginning of year | 5,854 | 22,912 | 59,777 | 3,307 |
| Net assets available for benefits at end of year | \$17,245 | \$15,866 | \$66,471 | \$7,305 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 2000

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(in thousands)

| | Morgan Stanley Institutional Int'l. Equity Fund | Russell International Stock Fund | Acorn International Fund | State Str Emerging Index Fu |
|---|---|--|--------------------------------|-----------------------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 101 | | \$ 617 | |
| Interest | 26 | \$ 30 | 45 | \$ |
| Net realized and unrealized gains (losses) from investments | 4,580 | (6,043) | (6,860) | (90) |
| Employer contributions | 126 | 102 | 173 | 2 |
| Participants' contributions | 1,995 | 1,554 | 2,913 | 29 |
| Transfers among funds | (4,652) | (1,908) | (4,184) | (2,27 |
| Total Additions | 2,176 | (6,265) | (7,296) | (2,86 |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (2,932) | (1,906) | (853) | (6 |
| Loans transfers, net | (39) | (104) | 158 | 1 |
| Administrative expenses | (12) | (10) | (7) | (1 |
| Total Deductions | 2,983 | 2,020 | 702 | 7 |
| Decrease in net assets | (807) | (8,285) | (7,998) | (2,93 |
| Net assets available for benefits at beginning of year | 57,704 | 43,722 | 28,208 | 4,81 |
| Net assets available for benefits at end of year | \$56,897 | \$35,437 | \$20,210 | \$ 1,87 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
For the fiscal year ended December 30, 2000
(in thousands)

| | Newport Tiger Fund | Matthews Pacific Tiger Fund I | Scudder Latin America Fund | Loan Fund | TOTAL ALL FUNDS |
|---|-----------------------|-------------------------------------|-------------------------------|--------------|--------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | \$ 9,1 |
| Other dividends | | \$ 157 | \$ 39 | | 11,4 |
| Interest | \$ 1 | 3 | 9 | | 250,4 |
| Net realized and unrealized gains (losses) from investments | 95 | (1,149) | (1,124) | | (405,7 |

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| | | | | | |
|--|---------|---------|----------|-----------|-----------|
| Employer contributions | 4 | 9 | 26 | | 10,5 |
| Participants' contributions | 53 | 61 | 305 | | 205,7 |
| Transfers among funds | (8,011) | 4,388 | (1,722) | | |
| | ----- | ----- | ----- | ----- | ----- |
| Total Additions | (7,858) | 3,469 | (2,467) | 0 | 81,5 |
| | ----- | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (124) | (77) | (208) | (3,103) | (454,4 |
| Loans transfers, net | 6 | (1) | 5 | 5,624 | |
| Administrative expenses | (1) | (1) | (1) | | (3,9 |
| | ----- | ----- | ----- | ----- | ----- |
| Total Deductions | 119 | 79 | 204 | (2,521) | 458,4 |
| | ----- | ----- | ----- | ----- | ----- |
| (Decrease) increase in net assets | (7,977) | 3,390 | (2,671) | 2,521 | (376,8 |
| Net assets available for benefits at beginning of year | 7,977 | 0 | 7,424 | 62,786 | 5,931,5 |
| | ----- | ----- | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$ 0 | \$3,390 | \$ 4,753 | \$ 65,307 | \$5,554,6 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | 5 to 8 Year Time Horizon Fund | 8 to 20 Year Time Horizon Fund | 20 or More Year Time Horizon Fund | Fixed Income Fund | Lehman Aggr Bond In |
|---|-------------------------------------|--------------------------------------|---|----------------------|---------------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | \$ 10 | \$ 30 | \$ 24 | | |
| Other dividends | | | | | |
| Interest | 888 | 667 | 66 | \$ 251,721 | \$ |
| Net realized and unrealized gains (losses) from investments | 3,854 | 10,239 | 7,974 | | |
| Participants' contributions | 6,842 | 9,033 | 5,445 | 183,944 | 1, |
| Transfers among funds | (3,316) | 2,886 | 5,584 | (40,821) | (3, |
| | ----- | ----- | ----- | ----- | ----- |
| Total Additions | 8,278 | 22,855 | 19,093 | 394,844 | (2, |
| | ----- | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (4,769) | (3,879) | (1,398) | (289,463) | (|
| Loans transfers, net | (137) | (288) | (127) | 492 | |
| Administrative expenses | (47) | (82) | (54) | (2,135) | |
| | ----- | ----- | ----- | ----- | ----- |
| Total Deductions | 4,953 | 4,249 | 1,579 | 291,106 | |
| | ----- | ----- | ----- | ----- | ----- |
| Increase in net assets | 3,325 | 18,606 | 17,514 | 103,738 | (3, |
| Net assets available for benefits at beginning of year | 37,034 | 51,402 | 25,910 | 3,283,099 | 8, |

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| | | | | | |
|--|----------|----------|----------|-------------|-------------|
| Net assets available for benefits at end of year | \$40,359 | \$70,008 | \$43,424 | \$3,386,837 | \$5,000,000 |
|--|----------|----------|----------|-------------|-------------|

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | Non-U.S. Stock Index Fund | Russell 2000 Small Stock Index Fund | Kodak Stock Fund | PIMCO Total Return Fund | MAS Hi Yield F |
|---|---------------------------------|---|---------------------|----------------------------|-------------------|
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | \$ 9,066 | | |
| Other dividends | | | | \$ 656 | \$ 1,470 |
| Interest | \$ 5 | \$ 33 | 1,166 | 8 | 1 |
| Net realized and unrealized gains (losses) from investments | 1,912 | 4,482 | (23,664) | (682) | (33) |
| Participants' contributions | 804 | 2,564 | 10,112 | 758 | 74 |
| Transfers among funds | 1,227 | (5,657) | 23,510 | (2,833) | (1,68) |
| Total Additions | 3,948 | 1,422 | 20,190 | (2,093) | 20 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (230) | (1,323) | (25,417) | (485) | (1,00) |
| Loans transfers, net | (19) | (45) | (1,846) | 27 | 4 |
| Administrative expenses | (13) | (25) | (238) | (7) | (|
| Total Deductions | 262 | 1,393 | 27,501 | 465 | 97 |
| Increase in net assets | 3,686 | 29 | (7,311) | (2,558) | (77) |
| Net assets available for benefits at beginning of year | 4,863 | 26,457 | 390,615 | 11,796 | 15,07 |
| Net assets available for benefits at end of year | \$8,549 | \$26,486 | \$383,304 | \$ 9,238 | \$14,30 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| T. Rowe Price Equity | Fidelity Growth and | Putnam Investors | Putnam Vista | P |
|-------------------------|------------------------|---------------------|-----------------|---|
|-------------------------|------------------------|---------------------|-----------------|---|

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| | Income Fund | Income Fund | Fund | Fund | Growth |
|---|-------------|-------------|----------|----------|--------|
| | ----- | ----- | ----- | ----- | ----- |
| ADDITIONS OF NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | |
| Other dividends | \$ 667 | \$ 698 | | | |
| Interest | 26 | 75 | \$ 99 | \$ 24 | \$ |
| Net realized and unrealized gains (losses) from investments | 307 | 7,337 | 19,661 | 12,862 | 13 |
| Participants' contributions | 2,520 | 6,973 | 5,384 | 1,901 | 1 |
| Transfers among funds | (9,862) | (9,447) | 21,469 | 10,801 | 10 |
| Total Additions | (6,342) | 5,636 | 46,613 | 25,588 | 24 |
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (2,288) | (5,085) | (3,802) | (1,522) | |
| Loans transfers, net | (60) | (163) | (191) | (71) | |
| Administrative expenses | (22) | (53) | (45) | (16) | |
| Total Deductions | 2,370 | 5,301 | 4,038 | 1,609 | |
| Increase in net assets | (8,712) | 335 | 42,575 | 23,979 | 24 |
| Net assets available for benefits at beginning of year | 38,194 | 78,525 | 47,086 | 16,726 | 13 |
| Net assets available for benefits at end of year | \$29,482 | \$78,860 | \$89,661 | \$40,705 | \$37 |
| | ===== | ===== | ===== | ===== | ===== |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | Skyline Special Equity Fund | Putnam OTC & Emerging Growth Fund | MAS Value Fund | RogersCasey Smaller Stock Fund | M Institutional Research |
|---|-----------------------------|-----------------------------------|----------------|--------------------------------|--------------------------|
| | ----- | ----- | ----- | ----- | ----- |
| ADDITIONS TO NET ASSETS: | | | | | |
| Dividends on Eastman Kodak Company common stock | | | | | |
| Other dividends | | | \$ 406 | \$ 3,560 | \$ |
| Interest | \$ 30 | \$ 31 | 17 | 1,569 | |
| Net realized and unrealized gains (losses) from investments | (2,431) | 35,447 | (895) | 59,870 | 2 |
| Participants' contributions | 1,646 | 1,607 | 1,219 | 12,834 | 1 |
| Transfers among funds | (11,789) | 35,603 | (8,306) | (114,154) | |
| Total Additions | (12,544) | 72,688 | (7,559) | (36,321) | 4 |

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| | | | | | |
|--|----------|----------|----------|------------|------|
| DEDUCTIONS FROM NET ASSETS: | | | | | |
| Distributions to participants | (1,099) | (1,278) | (1,435) | (25,385) | |
| Loans transfers, net | 79 | (144) | 37 | (840) | |
| Administrative expenses | (12) | (17) | (13) | (2,841) | |
| Total Deductions | 1,032 | 1,439 | 1,411 | 29,066 | |
| Increase in net assets | (13,576) | 71,249 | (8,970) | (65,387) | 4 |
| Net assets available for benefits at beginning of year | 25,699 | 16,978 | 24,603 | 409,227 | 10 |
| Net assets available for benefits at end of year | \$12,123 | \$88,227 | \$15,633 | \$ 343,840 | \$14 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | Cohen & Steers Realty Fund | First Eagle Fund of America | T. Rowe Price Blue Chip Growth Fund | T. Rowe Price New Era Fund |
|---|----------------------------------|--------------------------------|---|-------------------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 337 | | \$ 49 | \$ 43 |
| Interest | 4 | \$ 25 | 58 | 4 |
| Net realized and unrealized gains (losses) from investments | (156) | 2,306 | 10,155 | 383 |
| Participants' contributions | 332 | 1,915 | 5,028 | 226 |
| Transfers among funds | (2,295) | (2,907) | 1,723 | 898 |
| Total Additions | (1,778) | 1,339 | 17,013 | 1,554 |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (364) | (1,309) | (2,278) | (179) |
| Loans transfers, net | (1) | 4 | (158) | (7) |
| Administrative expenses | (4) | (18) | (34) | (2) |
| Total Deductions | 369 | 1,323 | 2,470 | 188 |
| Increase in net assets | (2,147) | 16 | 14,543 | 1,366 |
| Net assets available for benefits at beginning of year | 8,001 | 22,896 | 45,234 | 1,941 |
| Net assets available for benefits at end of year | \$ 5,854 | \$22,912 | \$59,777 | \$3,307 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | Morgan Stanley Dean Witter Institutional Int'l. Equity Fund | Russell International Stock Fund | Acorn International Fund | State Str Emerging Index Fu |
|---|--|--|--------------------------------|-----------------------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak Company common stock | | | | |
| Other dividends | \$ 500 | | \$ 132 | |
| Interest | 31 | \$ 30 | 9 | \$ |
| Net realized and unrealized gains (losses) from investments | 8,151 | 13,991 | 12,033 | 1,48 |
| Participants' contributions | 2,719 | 1,862 | 669 | 16 |
| Transfers among funds | (517) | (2,718) | 8,006 | 2,62 |
| Total Additions | 10,884 | 13,165 | 20,849 | 4,27 |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (2,534) | (2,184) | (711) | (15 |
| Loans transfers, net | 42 | (40) | (42) | (3 |
| Administrative expenses | (33) | (21) | (9) | (2 |
| Total Deductions | 2,525 | 2,245 | 762 | 21 |
| Increase in net assets | 8,359 | 10,920 | 20,087 | 4,06 |
| Net assets available for benefits at beginning of year | 49,345 | 32,802 | 8,121 | 74 |
| Net assets available for benefits at end of year | \$57,704 | \$43,722 | \$28,208 | \$4,81 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1999
 (in thousands)

| | Newport Tiger Fund | Scudder Latin America Fund | Loan Fund | TOTAL ALL FUNDS |
|----------------------------|-----------------------|-------------------------------|--------------|--------------------|
| ADDITIONS TO NET ASSETS: | | | | |
| Dividends on Eastman Kodak | | | | |

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| | | | | |
|---|---------|----------|-----------|-------------|
| Company common stock | | | \$ | 9,130 |
| Other dividends | | \$ | 14 | 12,321 |
| Interest | \$ | 13 | 9 | 257,413 |
| Net realized and unrealized gains (losses) from investments | 6,477 | 2,601 | | 412,542 |
| Participants' contributions | 602 | 271 | | 321,042 |
| Transfers among funds | (7,490) | 63 | | 0 |
| | ----- | ----- | ----- | ----- |
| Total Additions | (398) | 2,958 | 0 | 1,012,448 |
| | ----- | ----- | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | | | |
| Distributions to participants | (178) | (210) | (5,070) | (426,121) |
| Loans transfers, net | 28 | 21 | 5,553 | 0 |
| Administrative expenses | (5) | (4) | | (6,336) |
| | ----- | ----- | ----- | ----- |
| Total Deductions | 155 | 193 | (483) | 432,457 |
| | ----- | ----- | ----- | ----- |
| Increase in net assets | (553) | 2,765 | 483 | 579,991 |
| Net assets available for benefits at beginning of year | 8,530 | 4,659 | 62,303 | 5,351,577 |
| | ----- | ----- | ----- | ----- |
| Net assets available for benefits at end of year | \$7,977 | \$ 7,424 | \$ 62,786 | \$5,931,568 |
| | ===== | ===== | ===== | ===== |

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CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-43524) of Eastman Kodak Company of our report dated June 14, 2002 relating to the financial statements of Eastman Kodak Employees' Savings and Investment Plan, which appears in this Form 11-K.

PricewaterhouseCoopers LLP
Rochester, New York
June 24, 2002